

AIGOM

ASSOCIAZIONE ITALIANA
GRUPPI ONCOLOGICI MULTIDISCIPLINARI



In occasione della
GIORNATA NAZIONALE
del tumore mammario metastatico

2024

**CARCINOMA
MAMMARIO METASTATICO:
QUALI NOVITÀ?**

*Conoscere le novità per assicurare
il trattamento migliore a ogni paziente*

11 OTTOBRE 2024

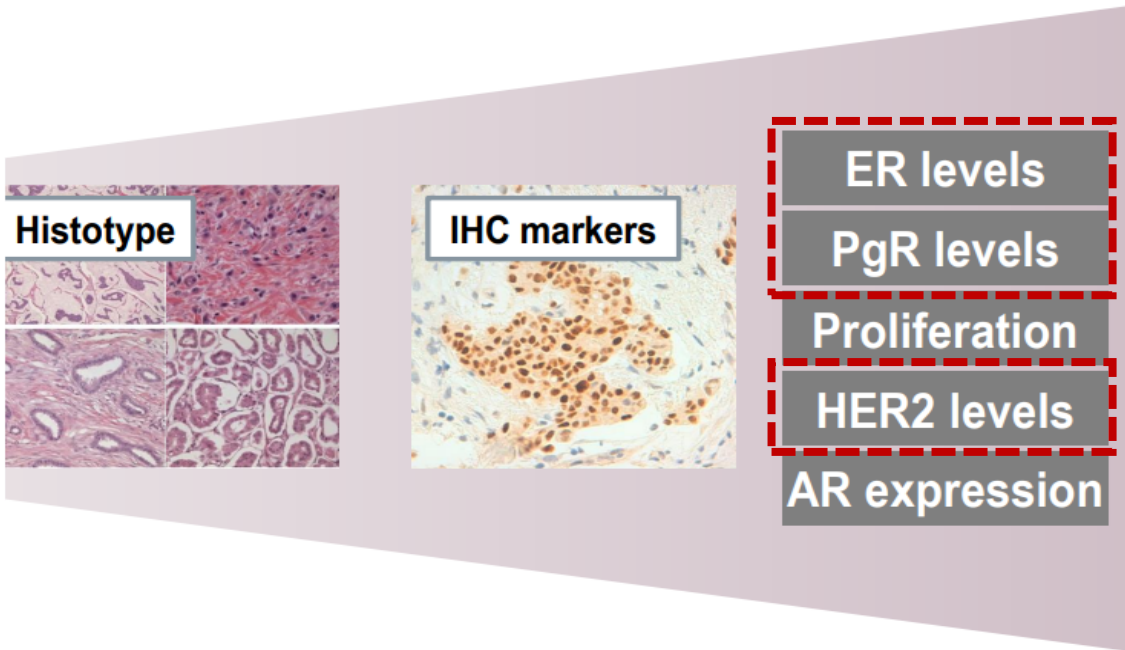
ROMA

Hotel Mediterraneo

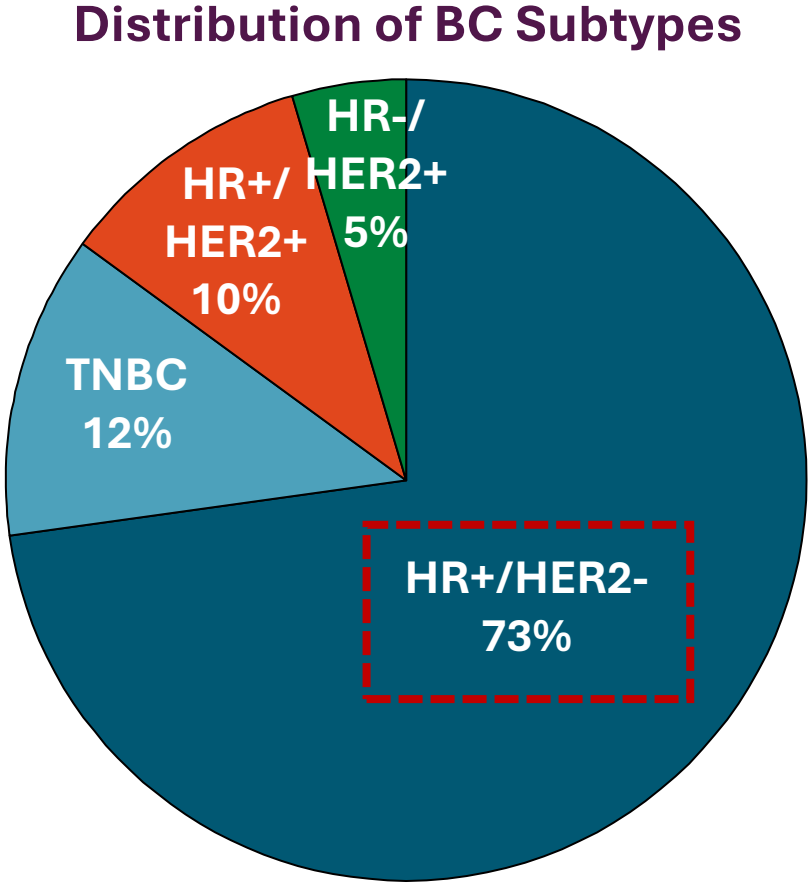
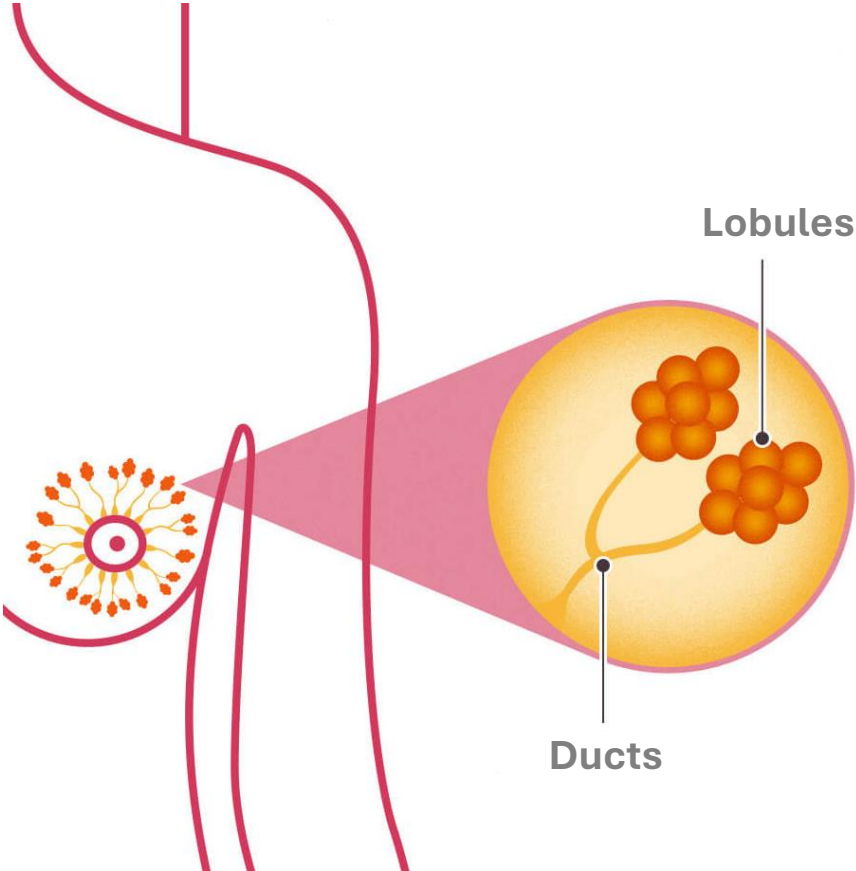
**Il carcinoma metastatico
HR+HER2negativo: dagli
inibitori di cdk4/6 agli
inibitori di pi3k**

Grazia Arpino, MD, PhD

Breast Cancer is an heterogenous disease

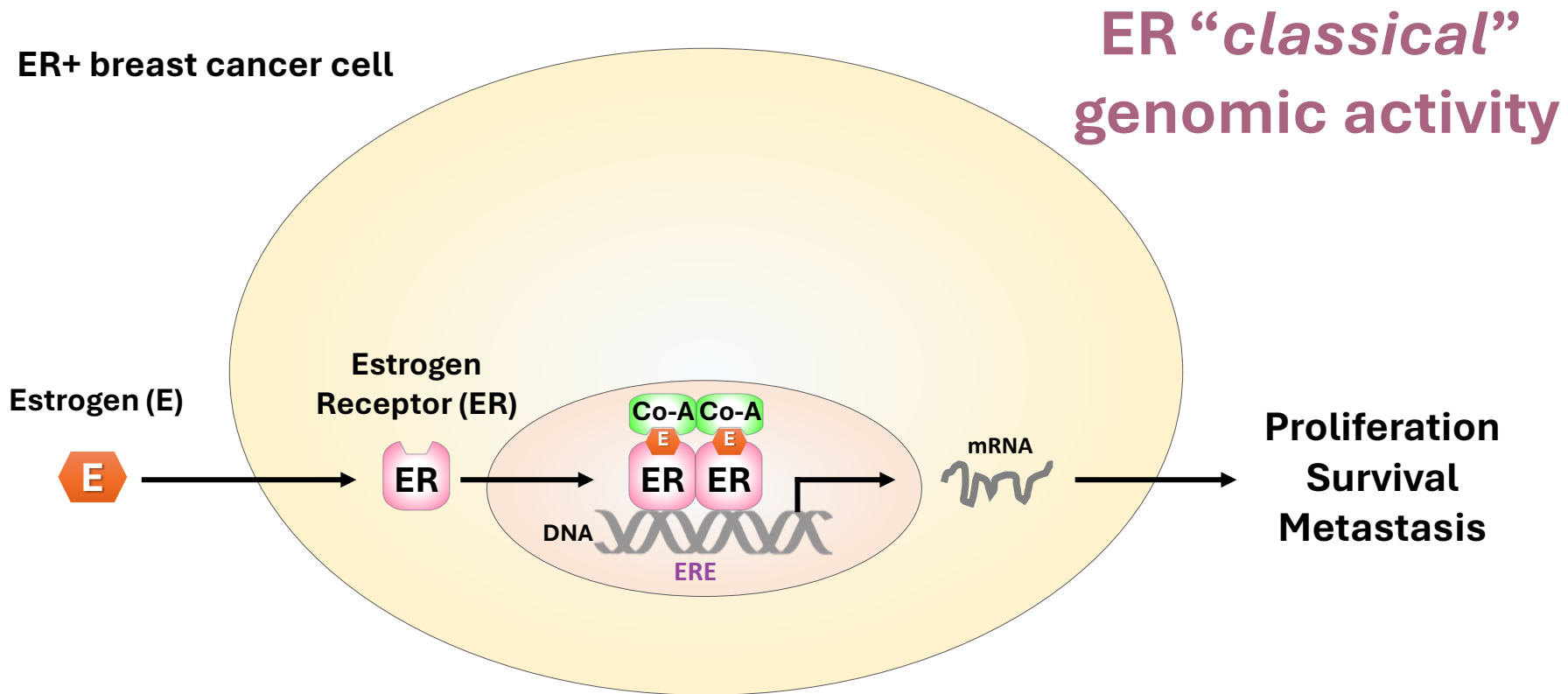


Luminal breast cancer is the most represented breast cancer subtype



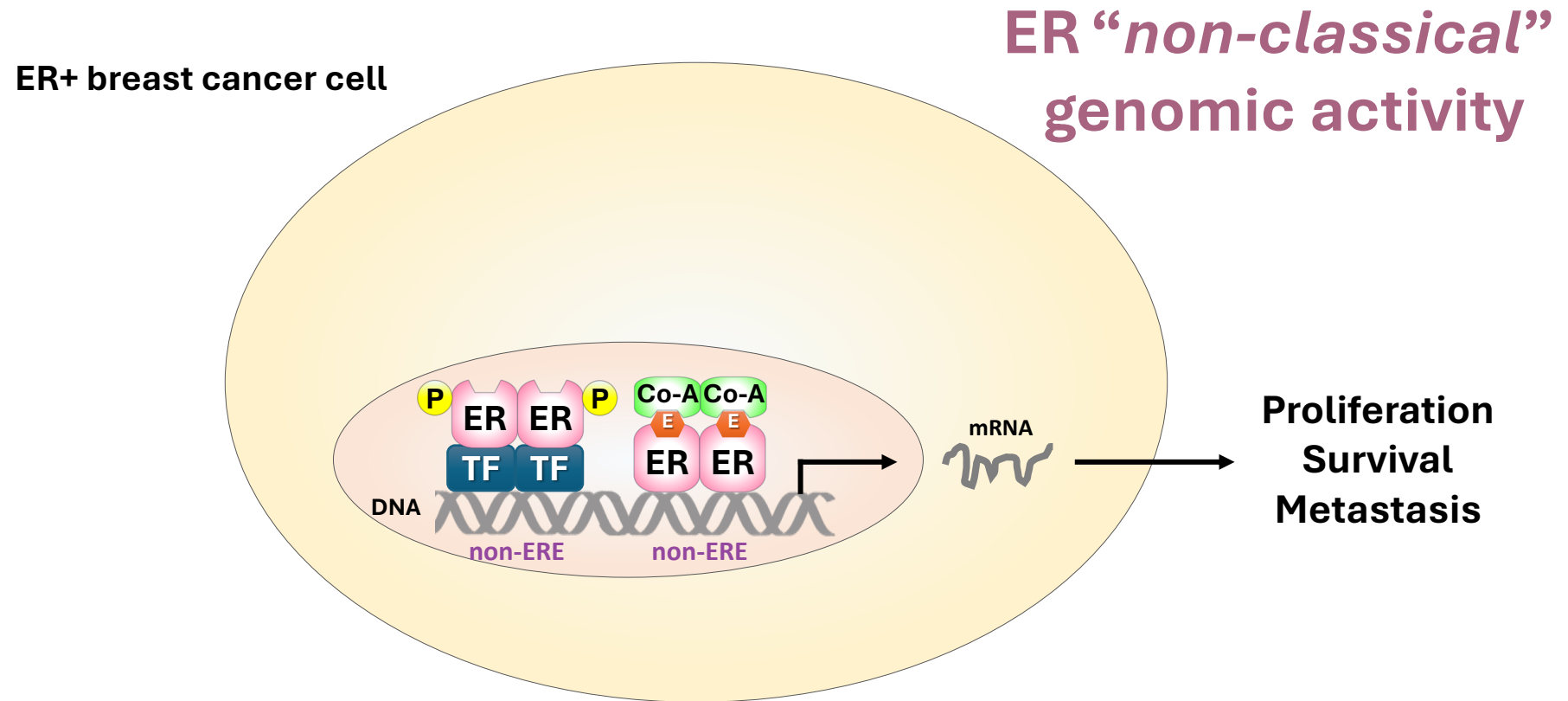
NIH SEER. Cancer stat facts: female breast cancer.; Howlader N, et al. J Natl Cancer Inst. 2014;106. Brufsky AM. Cancer Treat Rev. 2017;59:22-32.

The Estrogen Receptor signaling pathways in breast cancer



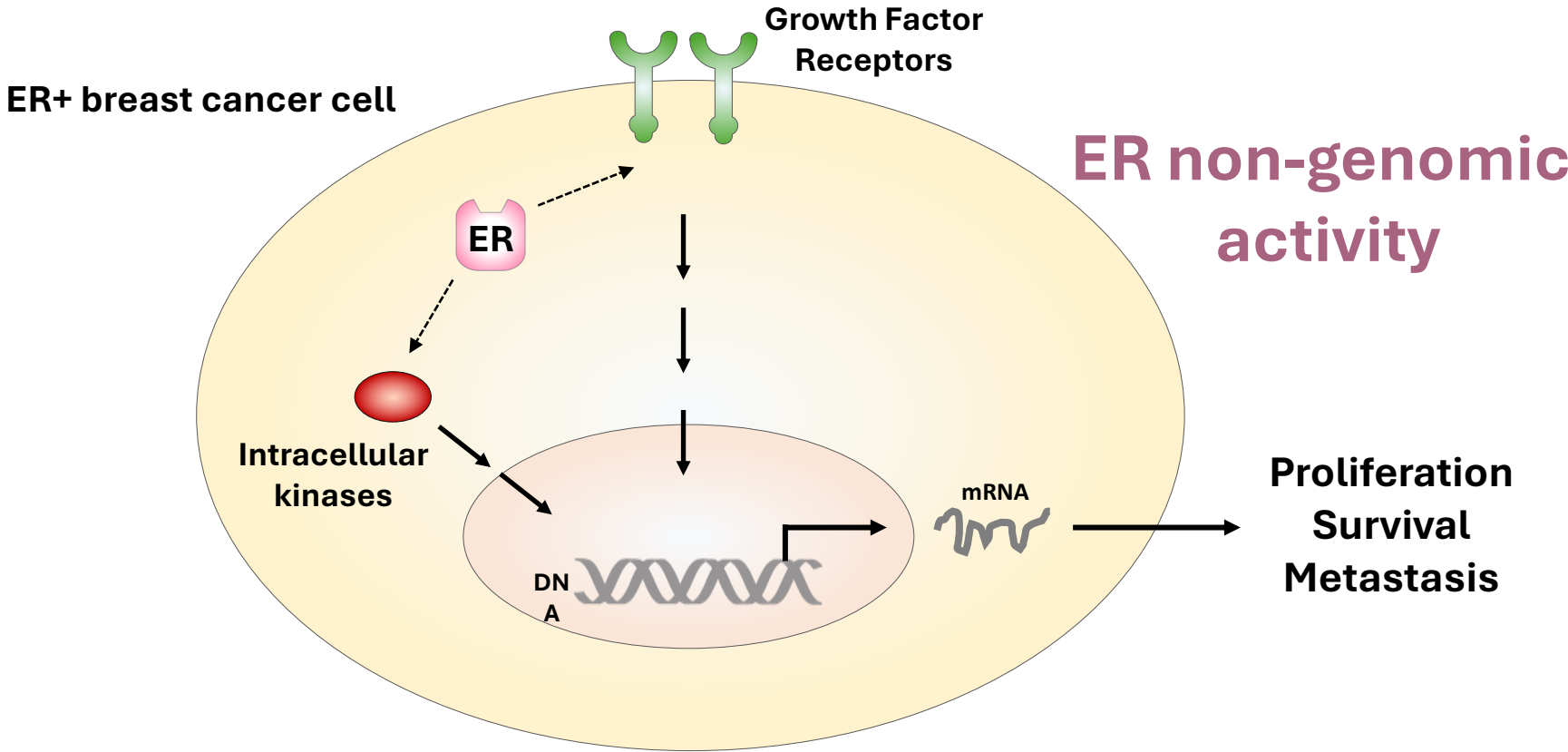
CoA, co-activator; ERE, Estrogen Responsive Elements; mRNA, messenger RNA

The Estrogen Receptor signaling pathways in breast cancer

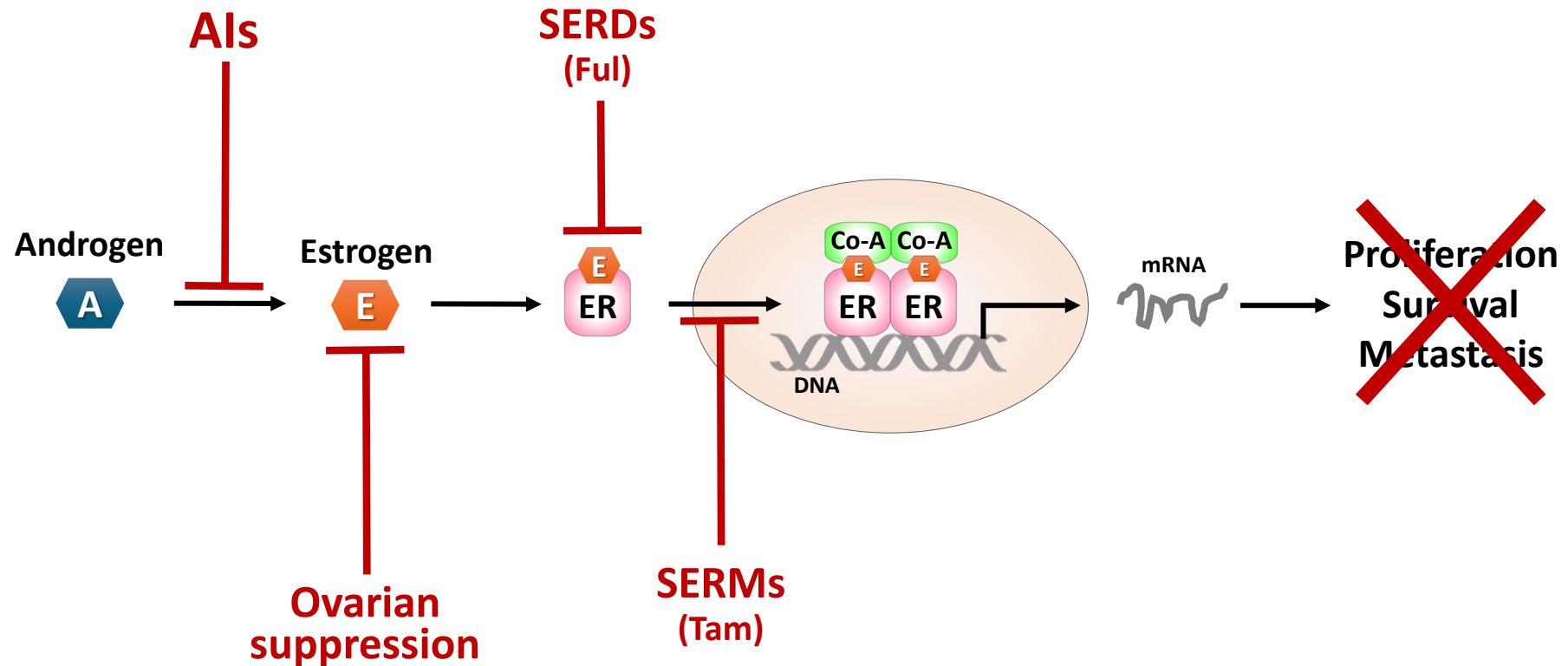


CoA, Co-Activator; TF, transcription factor

The Estrogen Receptor signaling pathways in breast cancer



Endocrine therapy is the backbone of treatment in early and advanced hormone receptor-positive breast cancers

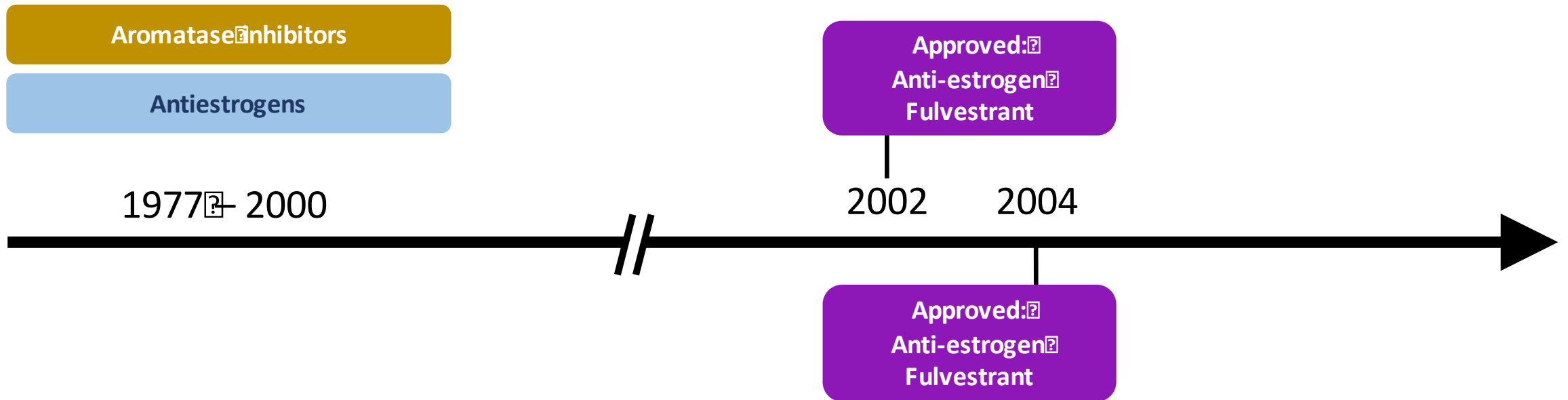


Als, aromatase inhibitors; SERDs, selective estrogen down-regulators; SERMs, selective estrogen modulators

Drugs approved for the management of HR+/HER2- MBC

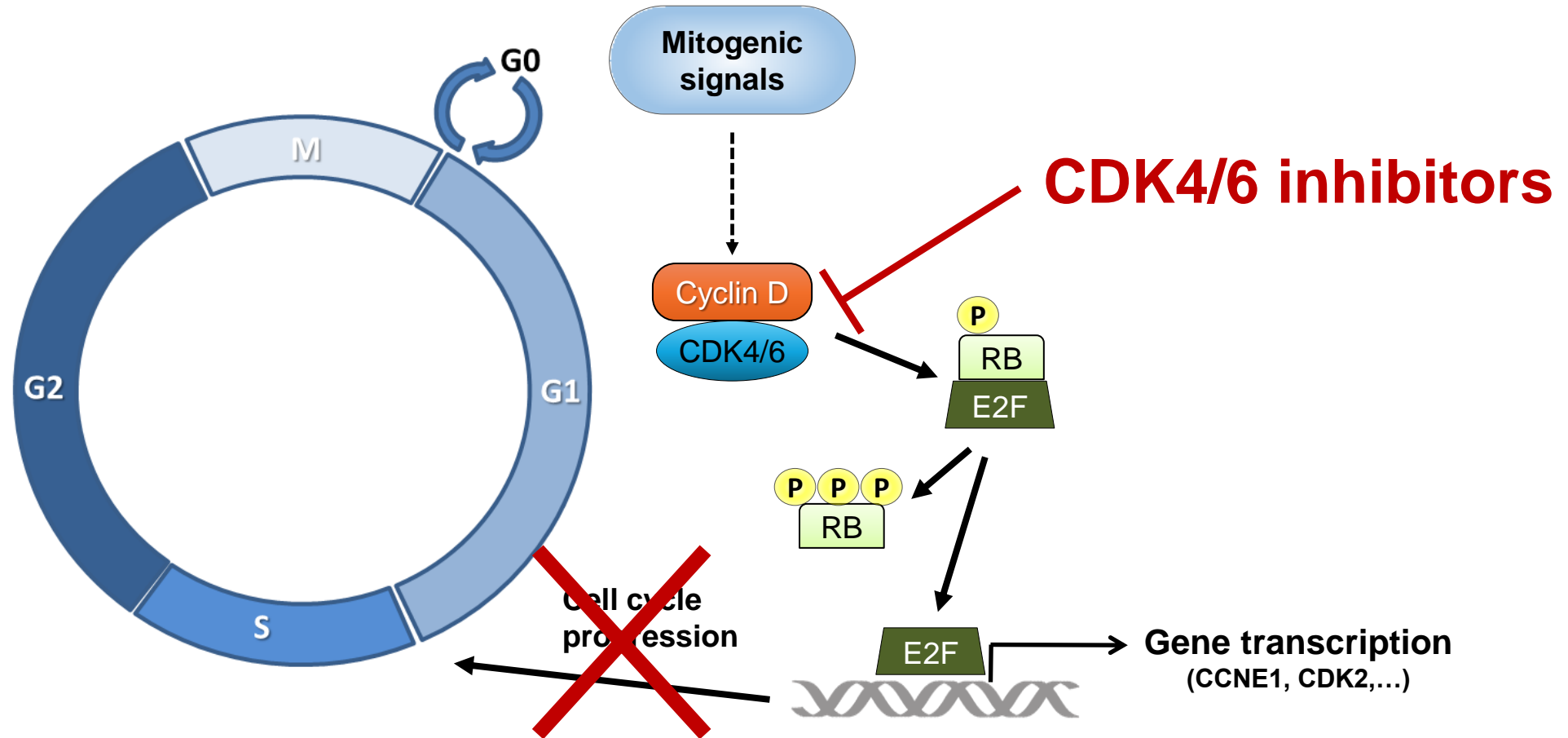
FDA

Activity stalled for over two decades...

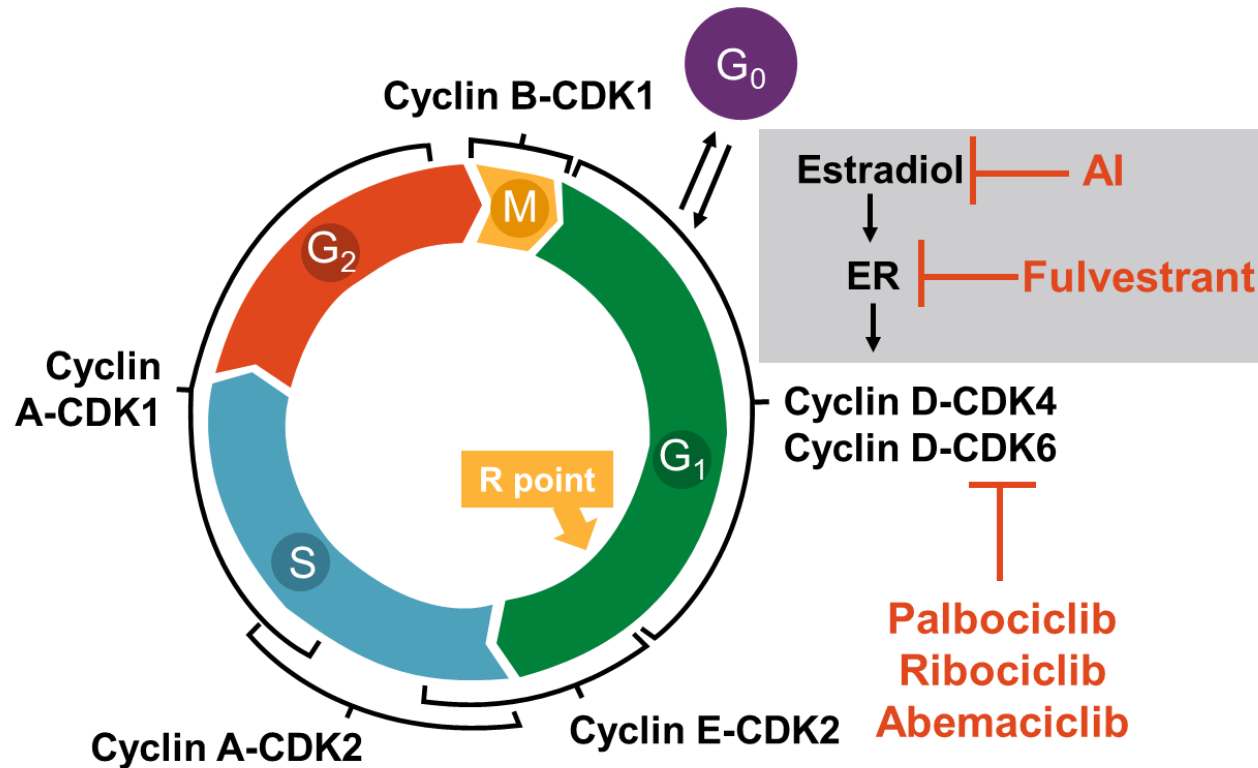


EMA

CDK4/6 inhibitors



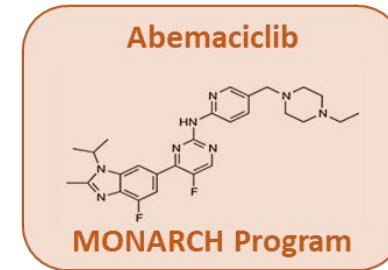
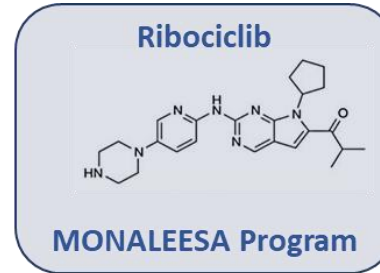
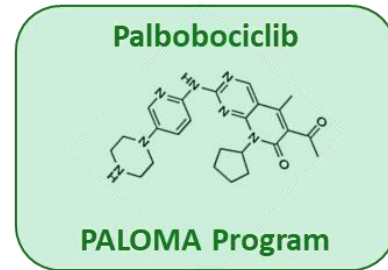
Targeting CDK4/6 in HR+/HER2- BC: Rationale



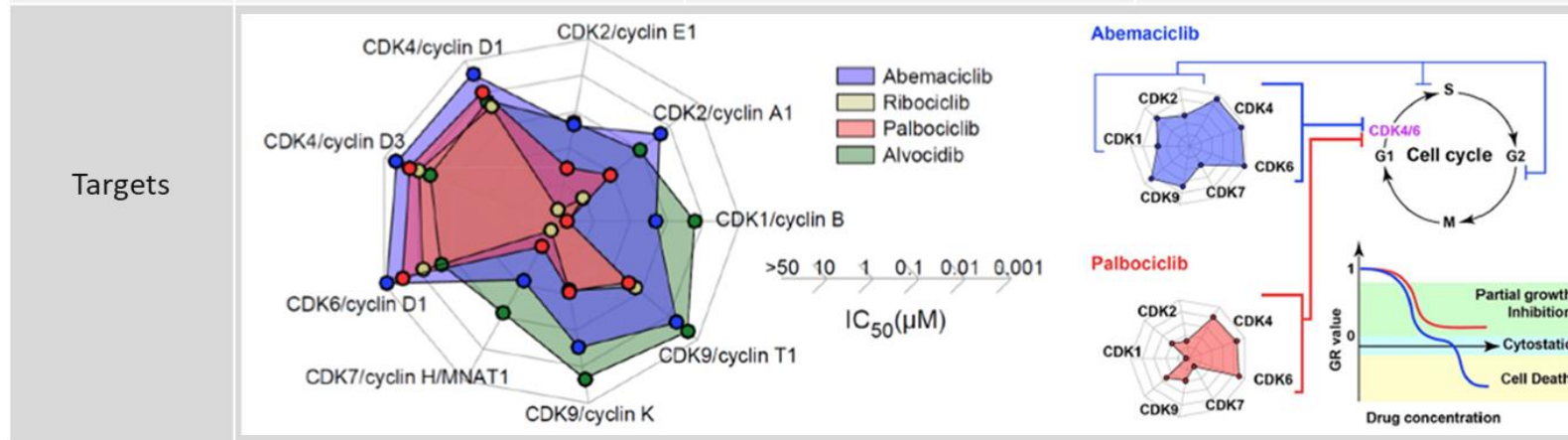
1. Mitogenic pathways, including estrogen signaling, stimulate cyclin D production
2. Binding of cyclin D activates CDK4/6, an important player in driving cell cycle progression in ER+ BC
3. Selectively inhibiting CDK4/6 causes cell cycle arrest in G₁ phase, resulting in reduced cell viability and tumor shrinking

Because cyclin D–CDK4/6 activation occurs downstream of estrogen signaling, ET + CDK4/6 inhibitor combination therapy has synergistic antitumor activity against HR+ BC

CDK4/6 Inhibitors: Comparison of Key Characteristics

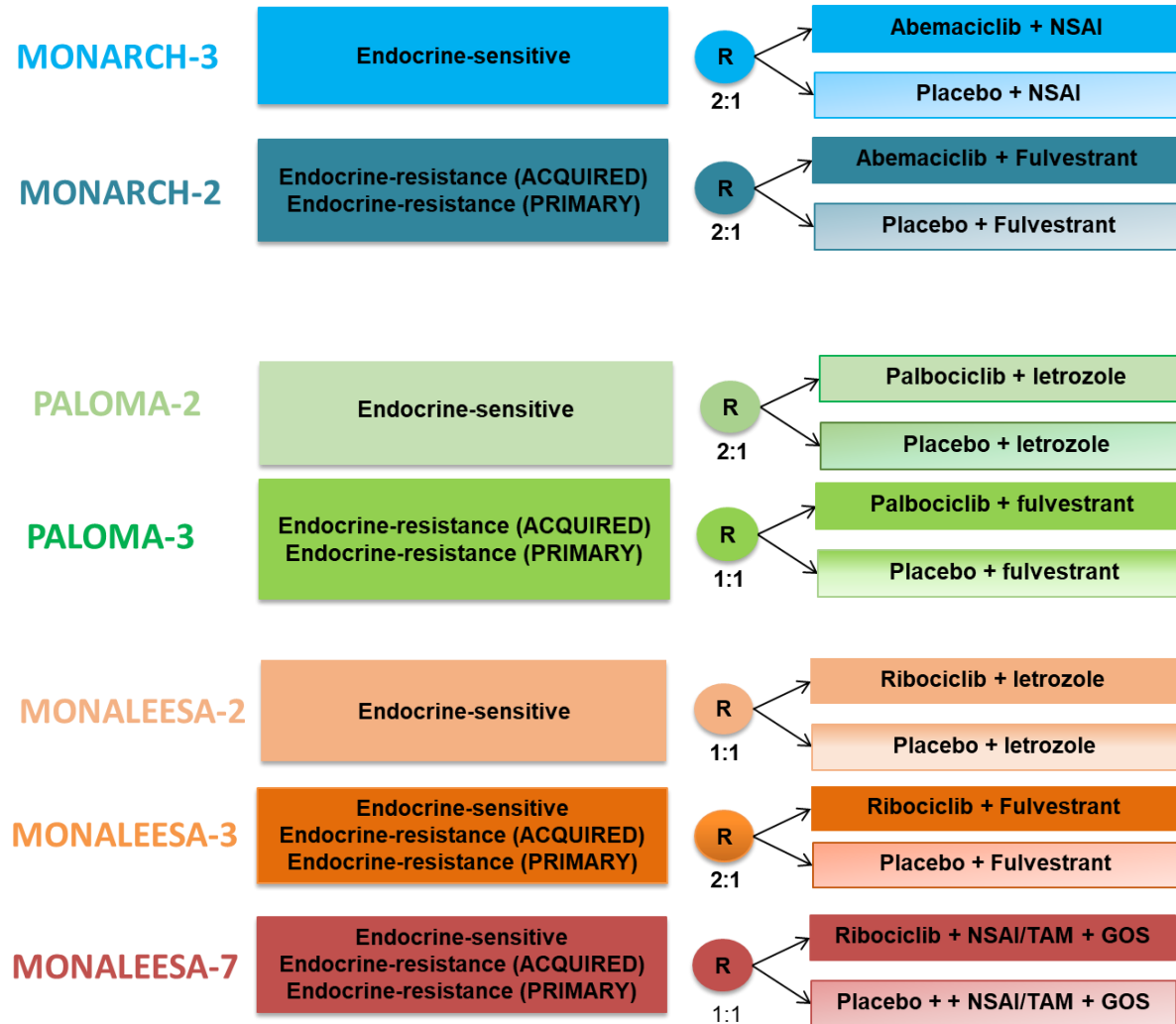


| Characteristic | Palbociclib ^[1-3] | Ribociclib ^[4,5] | Abemaciclib ^[5,6] |
|----------------|------------------------------|-----------------------------|-------------------------------|
| Dose, mg | 125 QD | 600 QD | 150 BID (+ET), 200 BID (mono) |
| Schedule | 3 wks on/1 wk off | 3 wks on/1 wk off | Continuous |
| Half-life, hr | 27 | 32.6 | 17-38 |

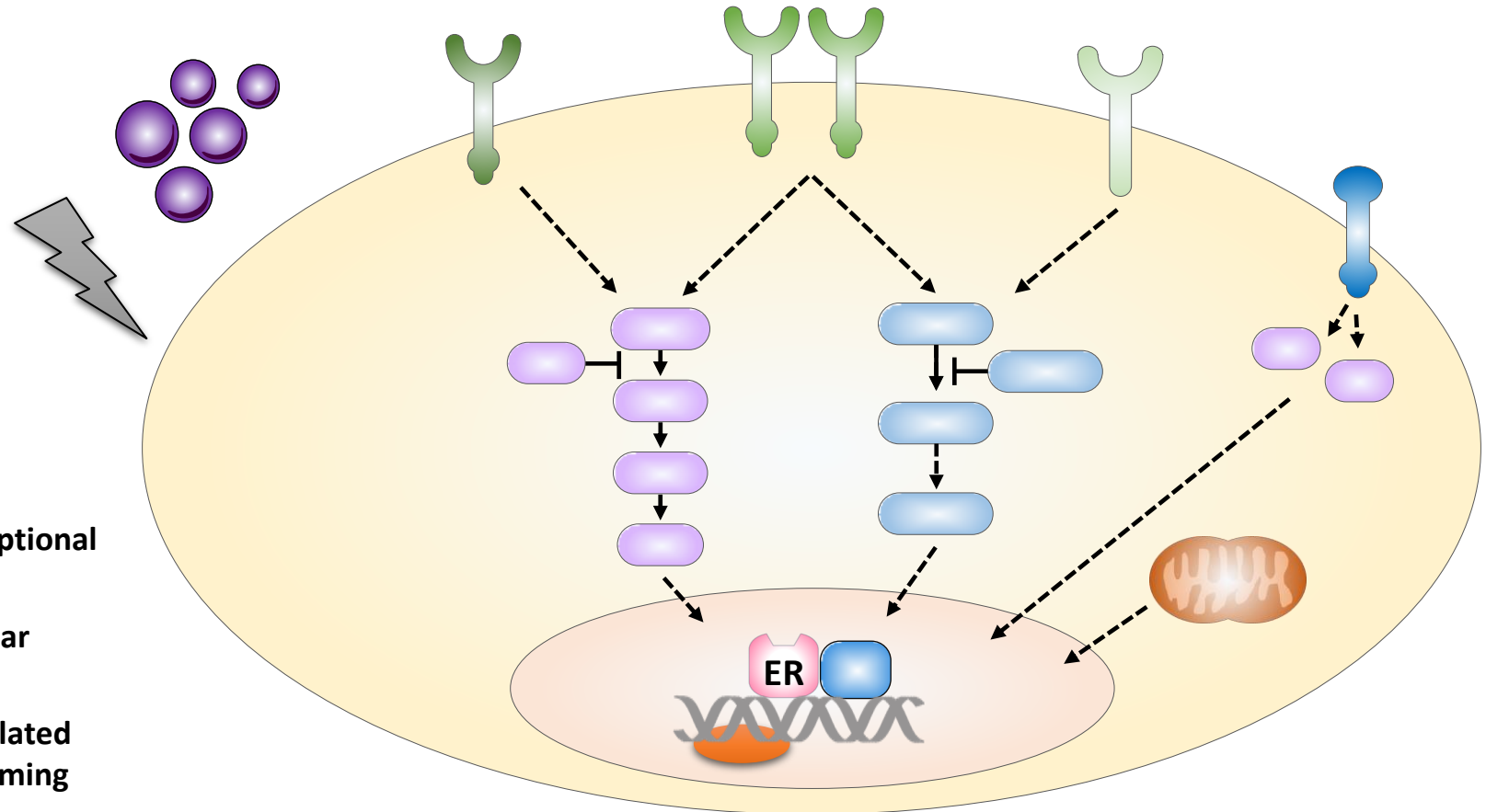
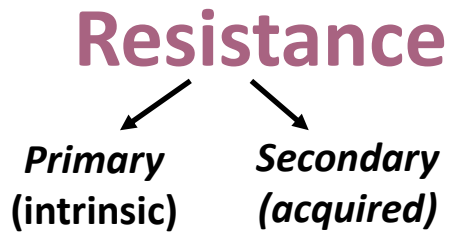


1. DeMichele A, et al. Clin Cancer Res. 2015;21:995-1001. 2. Hamilton E, et al. Cancer Treatment Rev. 2016;45:129-138. 3. Costa R, et al. Ann Oncol. 2017;28:44-56. 4. Infante JR, et al. Clin Cancer Res. 2016;22:5696-5705. 5. Barroso-Sousa R, et al. Breast Care. 2016;11:167-173. 6. Dickler MN, et al. ASCO 2016. Abstract 510.

The transformative effect of CDK4/6i

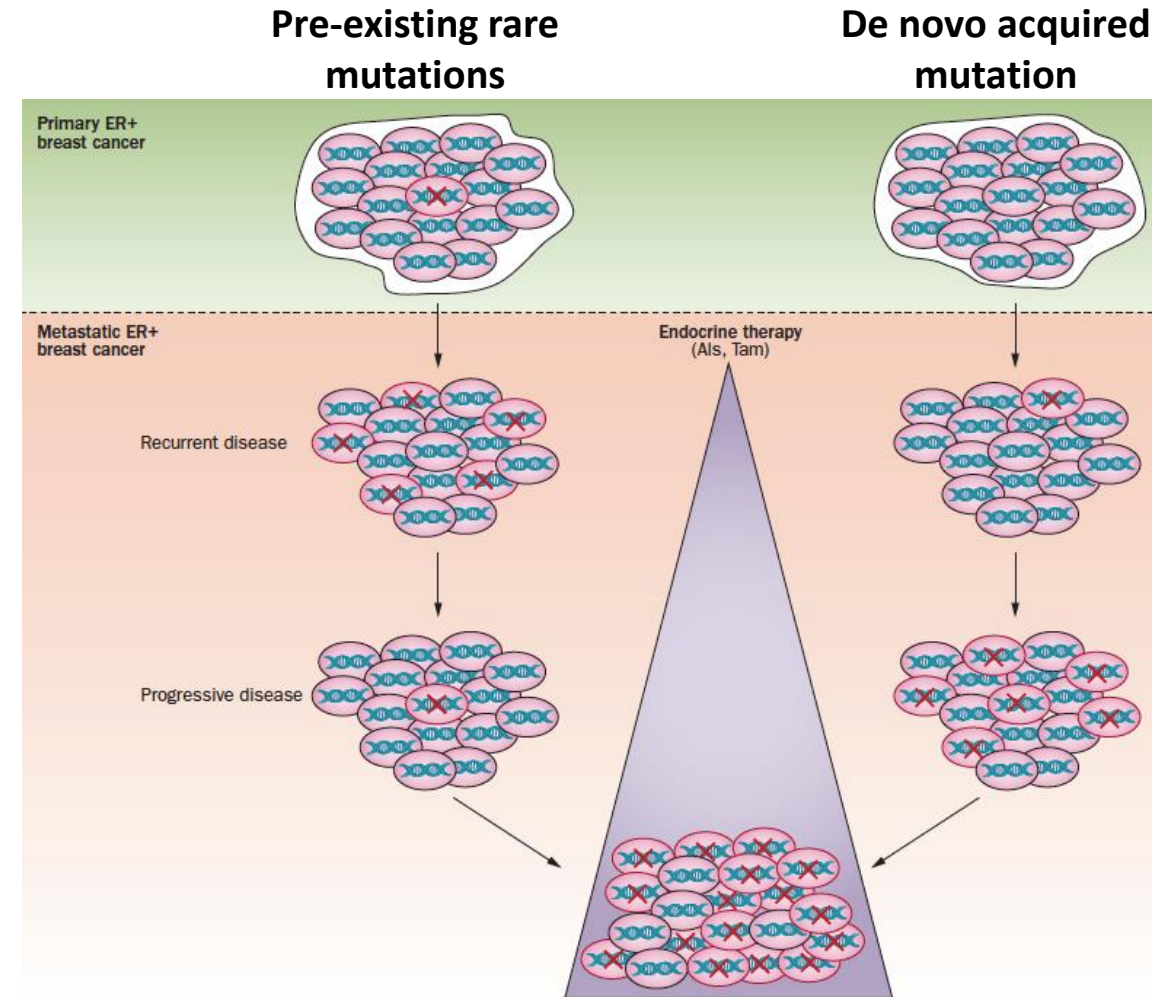
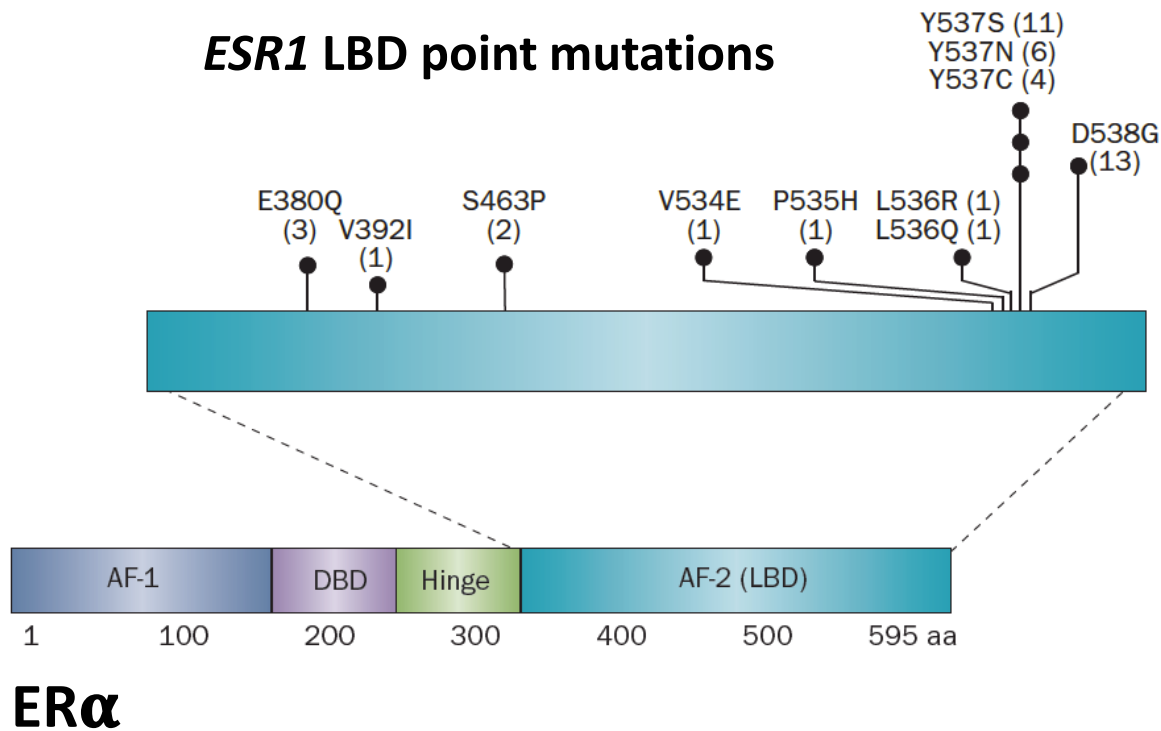


Mechanisms of endocrine resistance

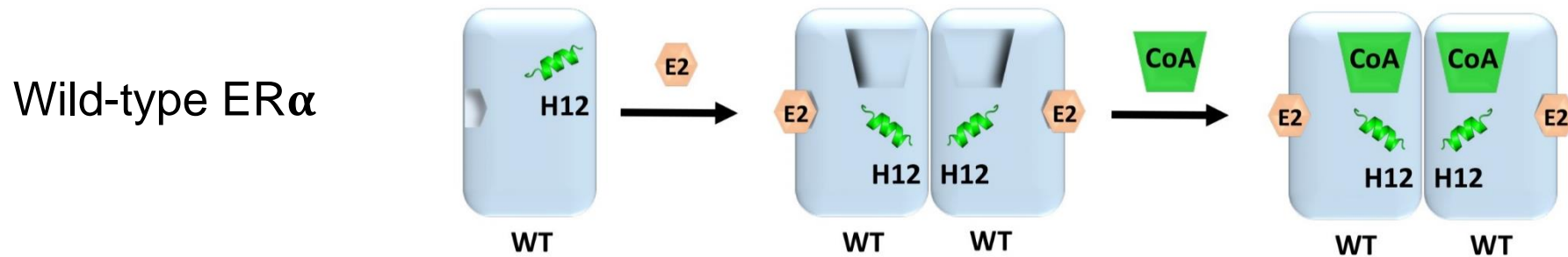


- ER itself: levels, mutations, post-transcriptional or translational regulation
- Crosstalk between the ER and GFR/cellular kinase pathways
- ER co-regulators and ER/co-regulators related cistromes and transcriptional reprogramming
- Stress related pathway and tumor microenvironment

ESR1 mutations: a mechanism for acquired endocrine resistance in breast cancer

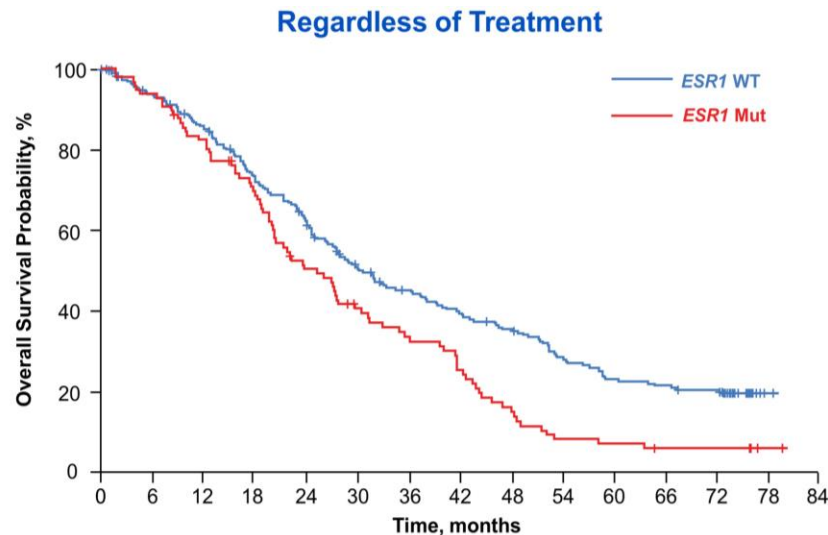


ESR1 mutations: direct consequences of the conformational changes in the ER LBD

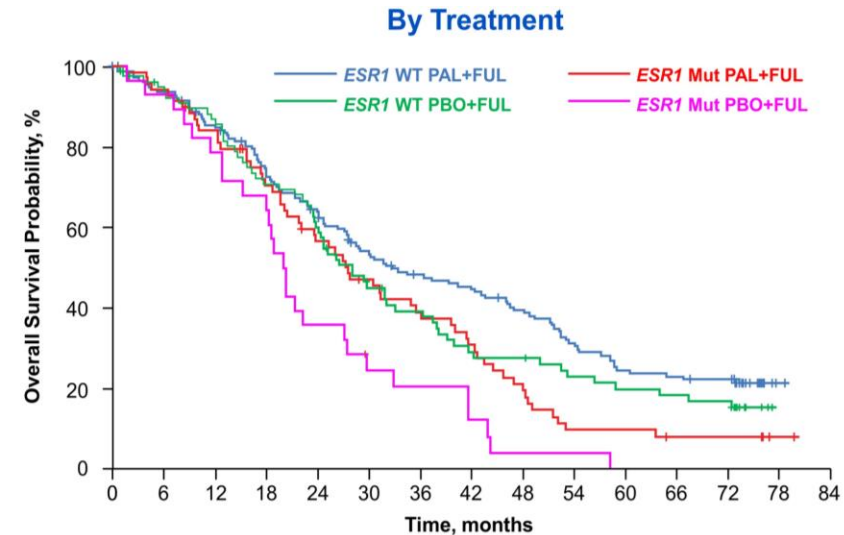


ESR1 Mutations in Advanced Luminal BC: Prognostic and Predictive Biomarker?

- ESR1 mutations do not hold predictive value as biomarkers for CDK4/6 inhibitor therapy

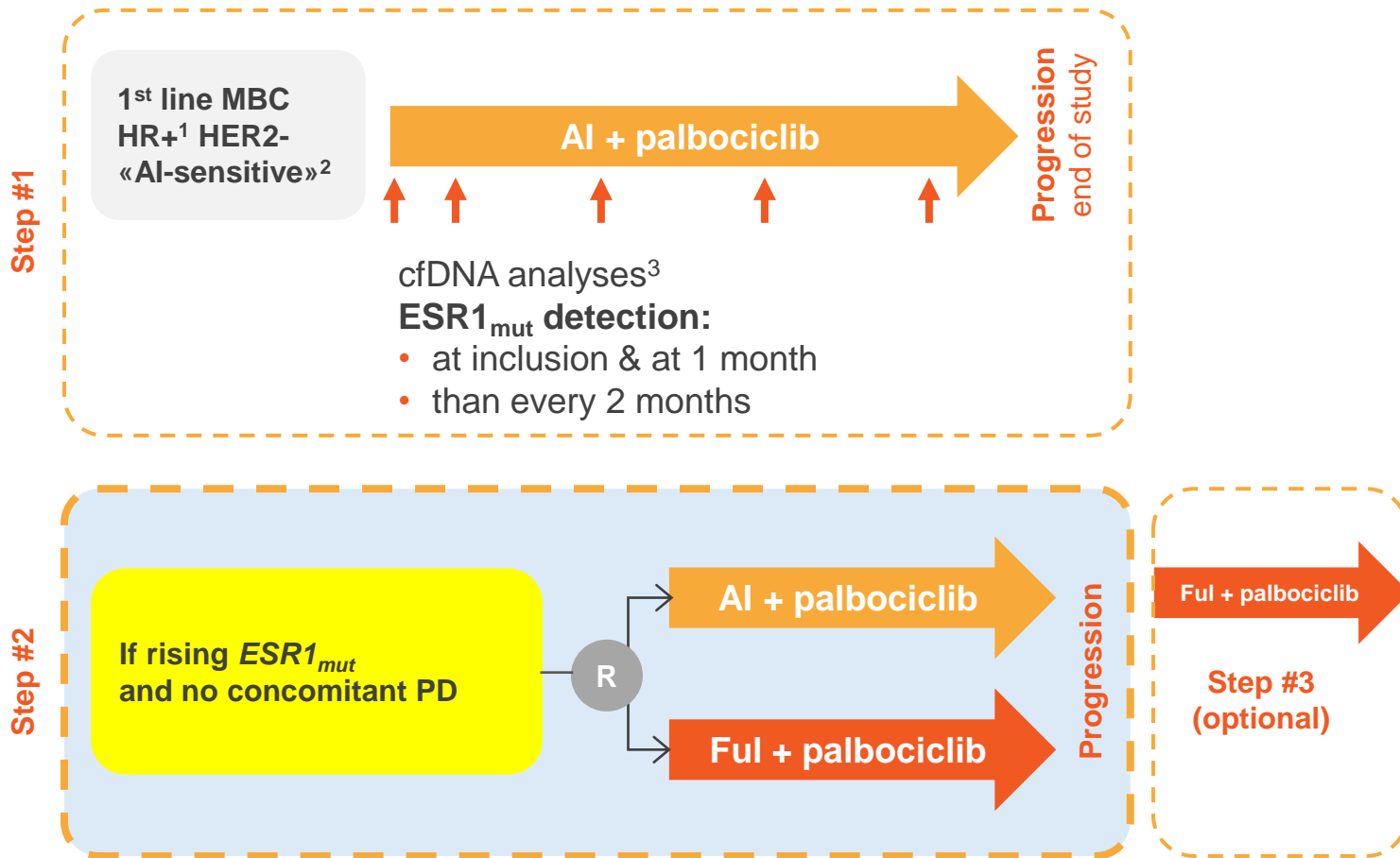


| | No ESR1 Mutation | ESR1 Mutation |
|------------------------|------------------|------------------|
| Patients, n (%) | 234 (70.7) | 97 (29.3) |
| Median OS (95% CI), mo | 30.7 (26.6–37.5) | 25.4 (20.2–30.6) |
| Hazard ratio (95% CI) | 1.58 (1.22–2.06) | |



| | Palbociclib + Fulvestrant | Placebo + Fulvestrant | Palbociclib + Fulvestrant | Placebo + Fulvestrant |
|------------------------|---------------------------|-----------------------|---------------------------|-----------------------|
| | No ESR1 Mutation | | ESR1 Mutation | |
| Patients, n (%) | 154 (69.1) | 80 (74.1) | 69 (30.9) | 28 (25.9) |
| Median OS (95% CI), mo | 32.8 (27.4–46.1) | 28.0 (23.6–36.3) | 27.7 (20.4–36.1) | 20.2 (15.3–27.1) |
| Hazard ratio (95% CI) | 0.81 (0.59–1.11) | | 0.59 (0.37–0.94) | |

PADA-1: Palbociclib & ctDNA for *ESR1*mut detection



Co-primary endpoints: PFS (RECIST) from randomization (step#2) & safety (all steps)

¹ ER and/or PS ≥10%

² «AI-sensitive»: no prior AI or DFI >12 months from adjuvant AI completion

³ Centralized ddPCR assay cfdDNA from 4 mL of plasma (Jeannot, Oncogene 2020)

Phase 3

From 04/2017 to 01/2019

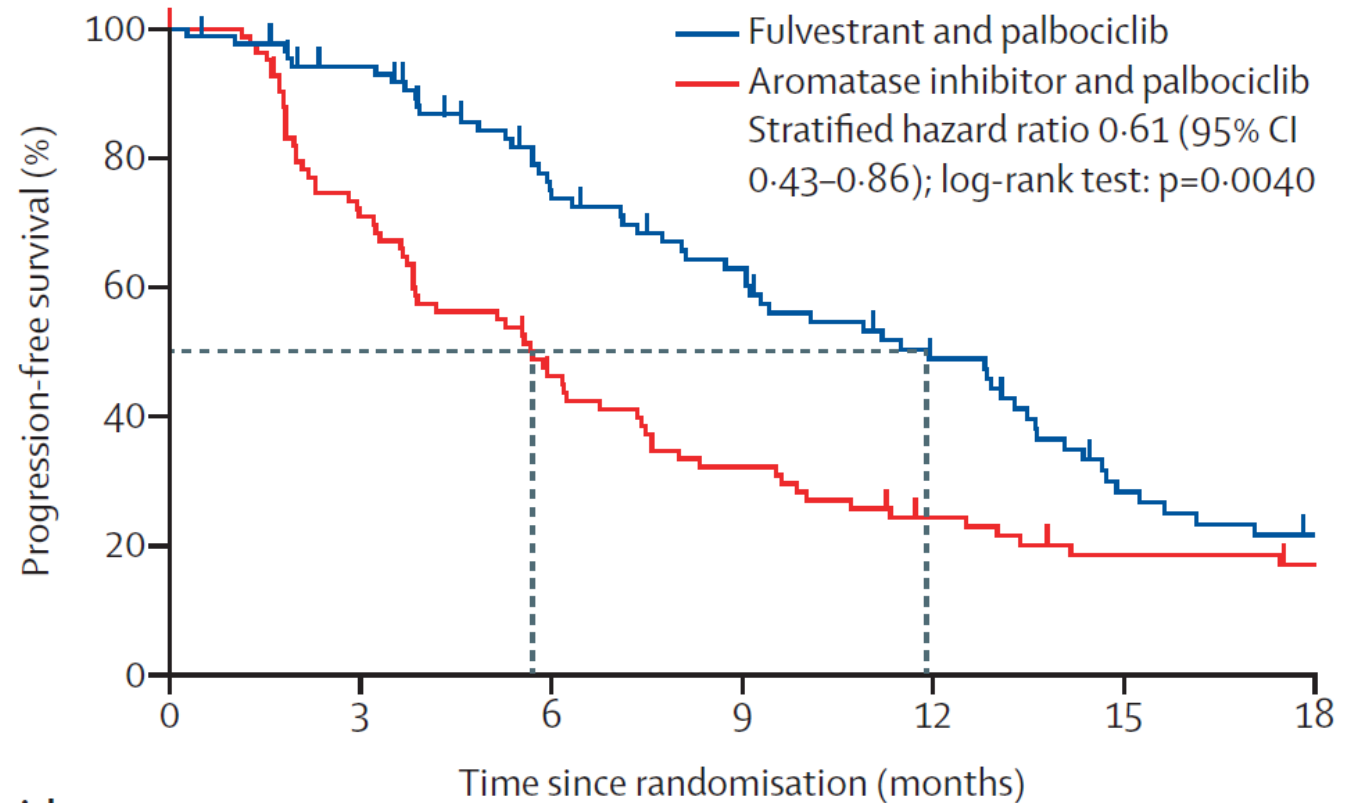
1,017 patients included in step #1

PADA-1 is still ongoing

- As of April 1st, 2020
- Median FU = 21.2 months (0–34.5)
- **N = 452 pts** still in step #1
- **N = 565 pts** went out of step #1
 - **N = 135 randomizations (24%)** in step #2
Rising *ESR1_{mut}* detected before progression: Target N = 200
 - **N = 354 progressions**
Both *ESR1_{wild-type}* & *ESR1_{mut}* concomitant to RECIST progression
 - **N = 76 pts out of study**
Patient/investigator decision

PADA-1: Progression-Free Survival

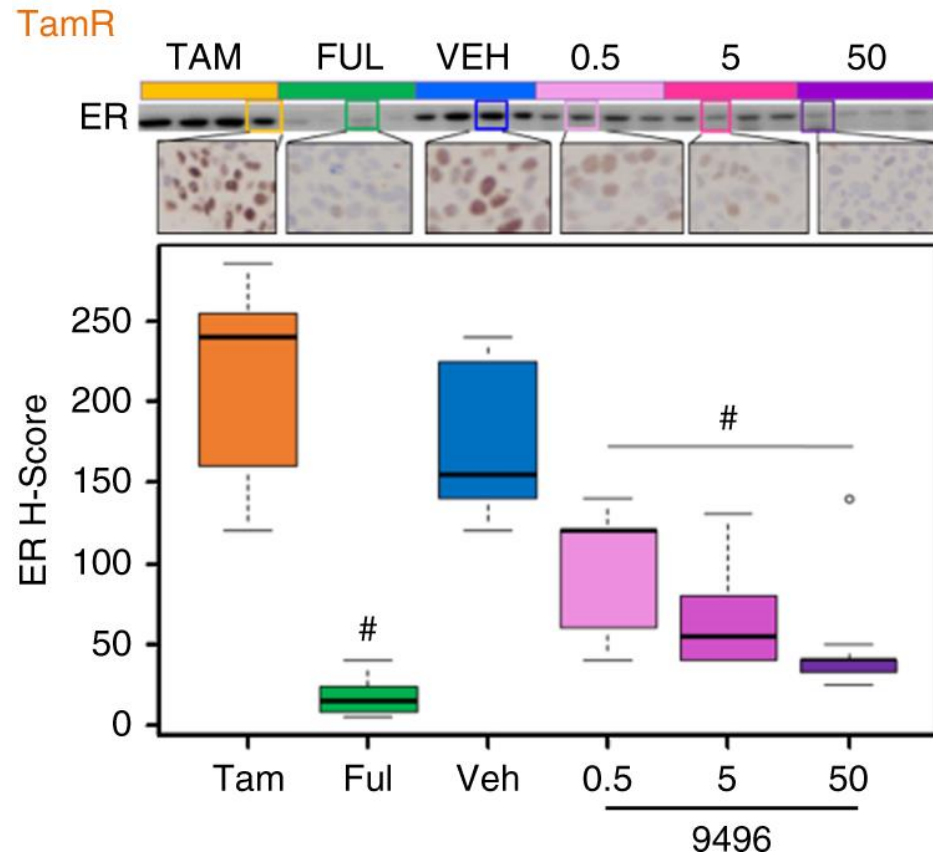
- Early therapeutic targeting of *ESR1* mutation in blood results in significant clinical benefit



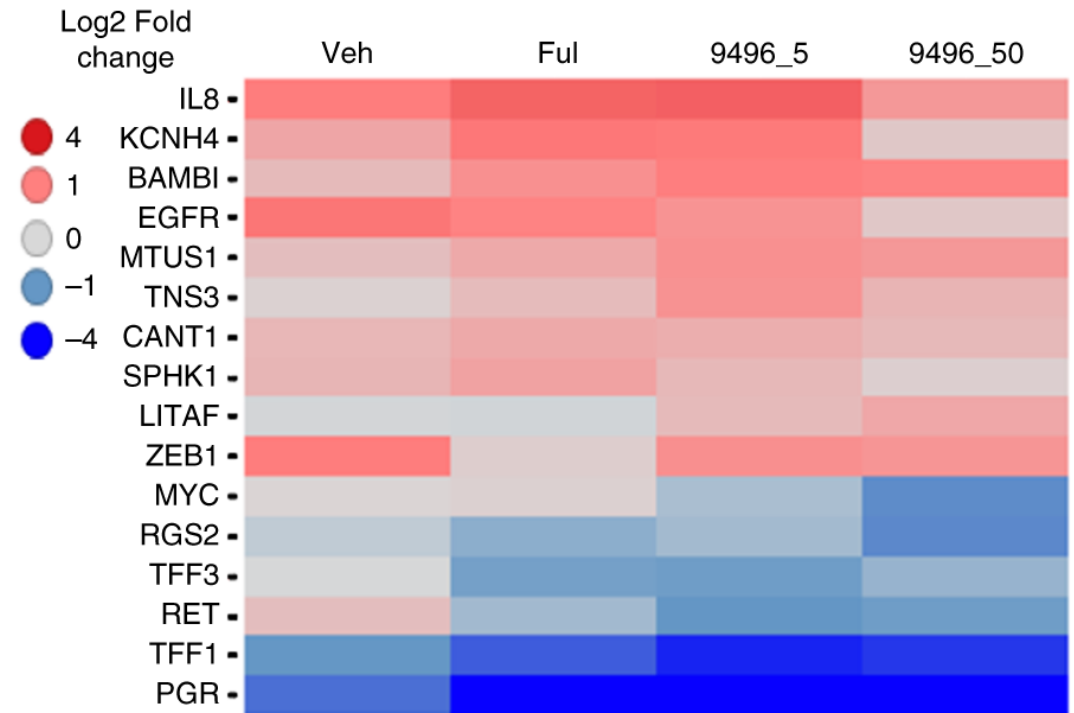
| | Number at risk (number censored) | | | | | | |
|-------------------------------------|-------------------------------------|--------|---------|---------|---------|---------|---------|
| | 0 | 3 | 6 | 9 | 12 | 15 | 18 |
| Fulvestrant and palbociclib | 88 (0) | 78 (5) | 57 (11) | 46 (13) | 32 (17) | 17 (19) | 12 (20) |
| Aromatase inhibitor and palbociclib | 84 (1) | 58 (2) | 36 (4) | 25 (4) | 17 (6) | 12 (7) | 10 (8) |

Oral SERD (AZD9496) is comparable to fulvestrant in reducing ER level and activity in endocrine-resistant tumours in vivo

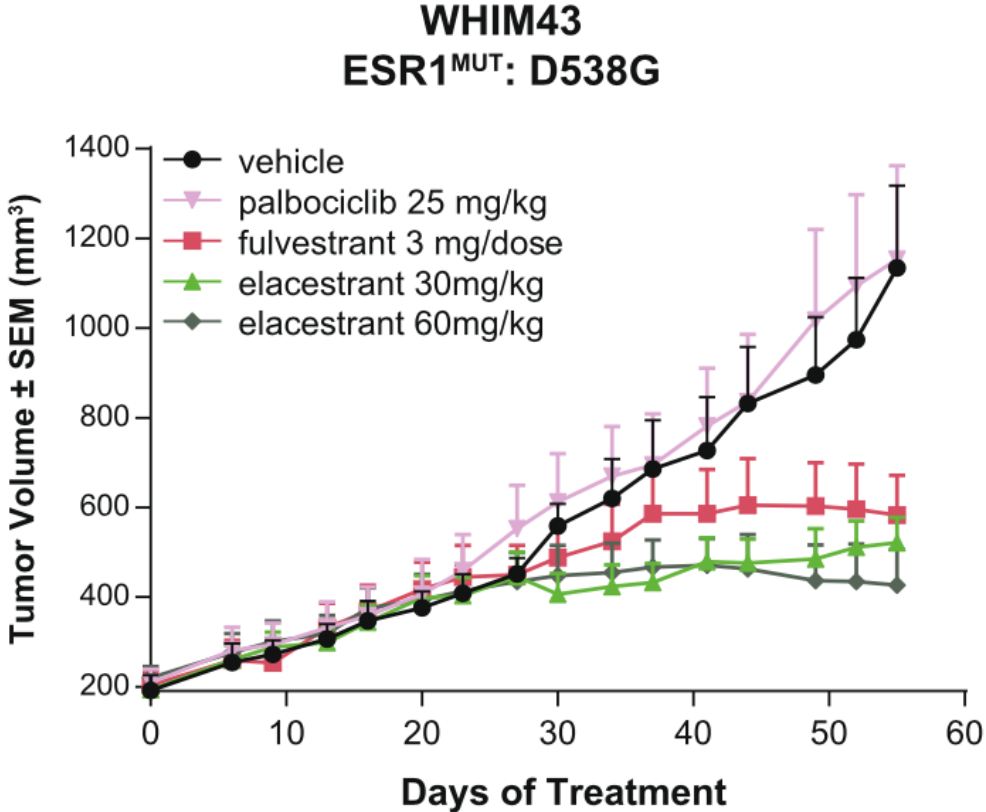
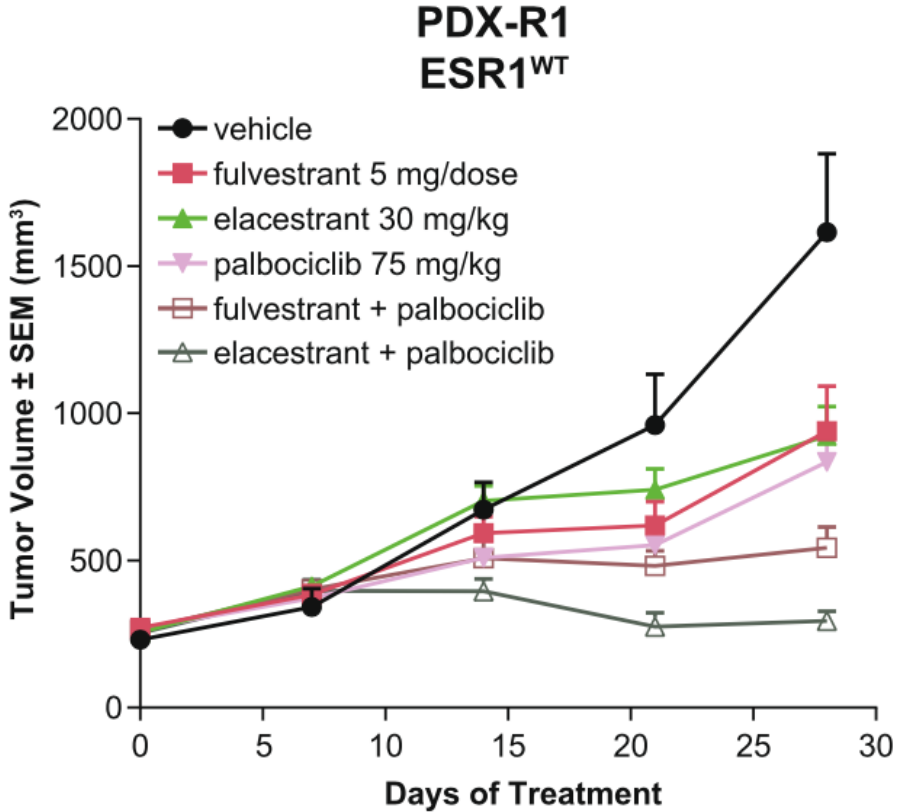
ER protein levels



ER transcriptional activity

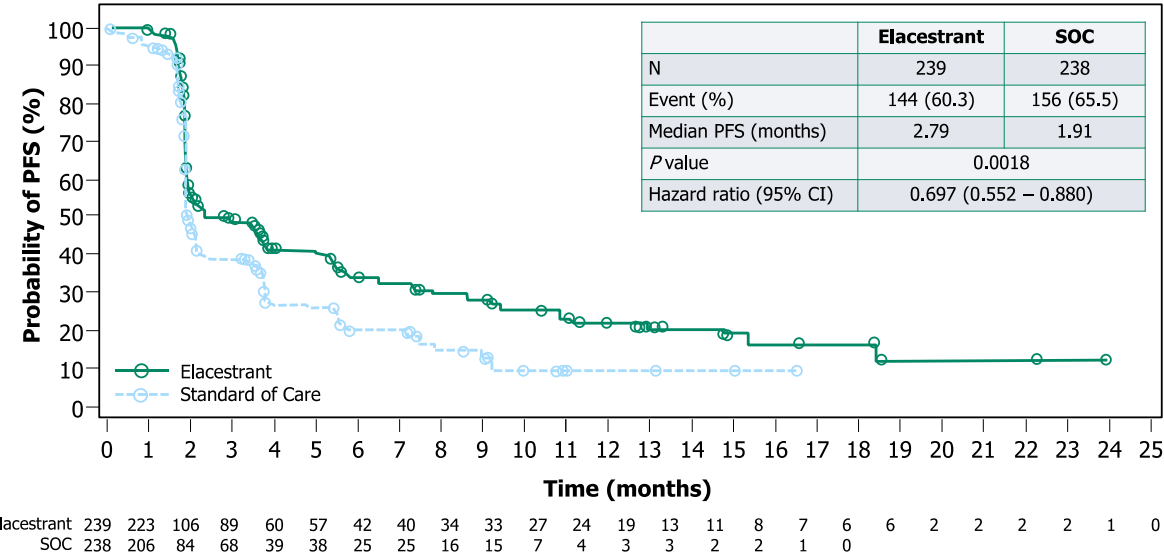


Elacestrant is effective in delaying tumor growth of ESR1 WT and ESR1 mutant breast cancer PDXs



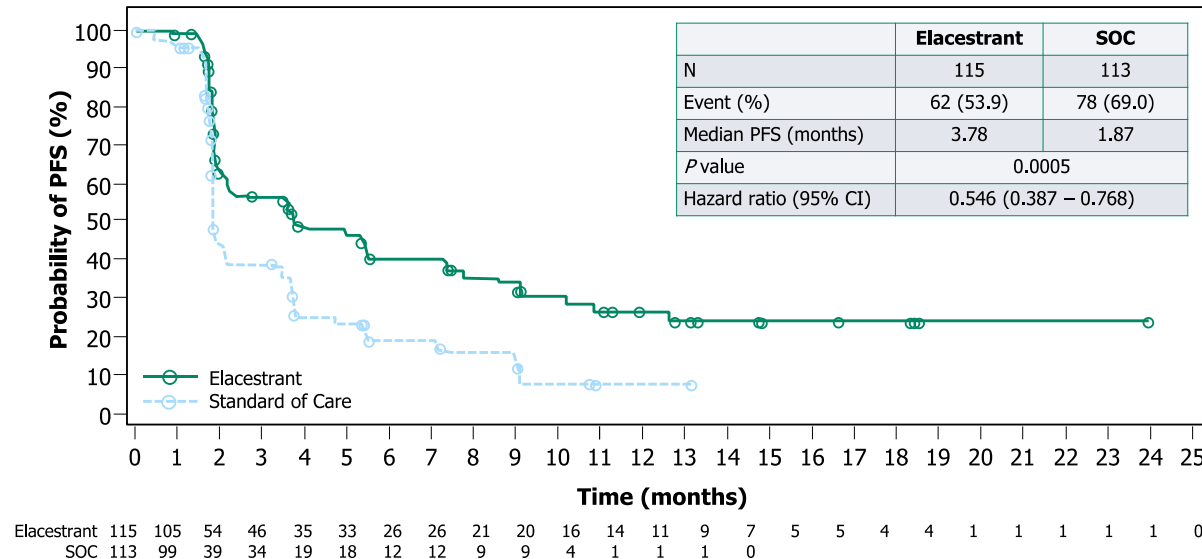
EMERALD: Progression Free Survival

All Patients
(ITT)



Elacestrant is associated with a 30% reduction in risk of progression or death in all patients with ER+/HER2- mBC

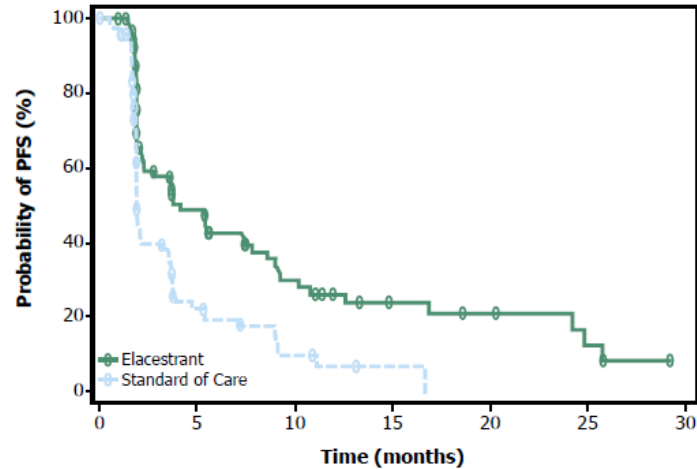
Patients with
mESR1



Elacestrant is associated with a 45% reduction in risk of progression or death in patients harboring mESR1

Patients with *ESR1*-mut Tumors: PFS by Duration of CDK4/6i

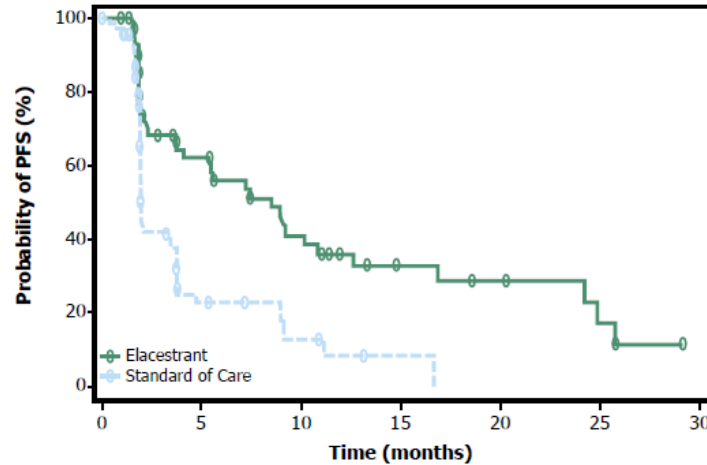
At least 6 mo CDK4/6i



Elacestrant 103 50 33 25 20 16 11 9 8 7 6 5 5 1 1 0
 SOC 102 34 16 11 9 5 2 1 1 0

| | Elacestrant | SOC Hormonal Therapy |
|-----------------------------------|---------------------------------|------------------------------|
| Median PFS, months (95% CI) | 4.14 (2.20 - 7.79) | 1.87 (1.87 - 3.29) |
| PFS rate at 12 months, % (95% CI) | 26.02 (15.12 - 36.92) | 6.45 (0.00 - 13.65) |
| Hazard ratio (95% CI) | 0.517 (0.361 - 0.738) | |

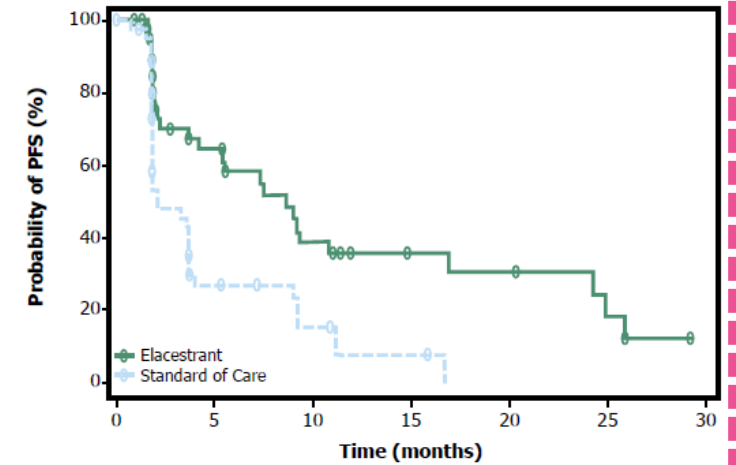
At least 12 mo CDK4/6i



Elacestrant 78 42 31 24 20 16 11 9 8 7 6 5 5 1 1 0
 SOC 81 26 12 10 9 5 2 1 1 0

| | Elacestrant | SOC Hormonal Therapy |
|-----------------------------------|---------------------------------|------------------------------|
| Median PFS, months (95% CI) | 8.61 (4.14 - 10.84) | 1.91 (1.87 - 3.68) |
| PFS rate at 12 months, % (95% CI) | 35.81 (21.84 - 49.78) | 8.39 (0.00 - 17.66) |
| Hazard ratio (95% CI) | 0.410 (0.262 - 0.634) | |

At least 18 mo CDK4/6i



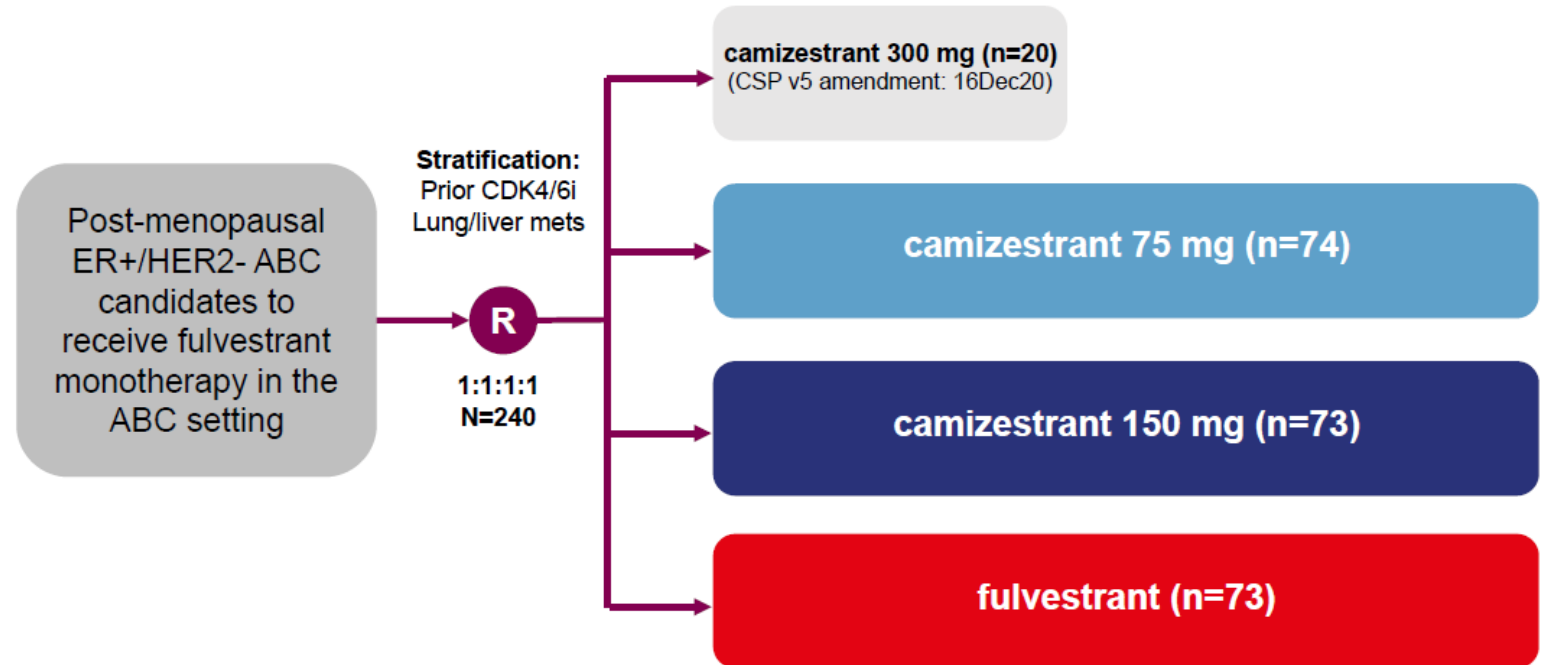
Elacestrant 55 30 23 18 16 12 8 8 7 6 6 5 5 1 1 0
 SOC 56 21 9 8 7 4 1 1 1 0

| | Elacestrant | SOC Hormonal Therapy |
|-----------------------------------|---------------------------------|------------------------------|
| Median PFS, months (95% CI) | 8.61 (5.45 - 16.89) | 2.10 (1.87 - 3.75) |
| PFS rate at 12 months, % (95% CI) | 35.79 (19.54 - 52.05) | 7.73 (0.00 - 20.20) |
| Hazard ratio (95% CI) | 0.466 (0.270 - 0.791) | |

SERENA-2: A randomized, multi-dose phase 2 trial of Camizestrant vs fulvestrant in post-menopausal women with advanced ER+/HER2- breast cancer

Key inclusion/exclusion criteria:

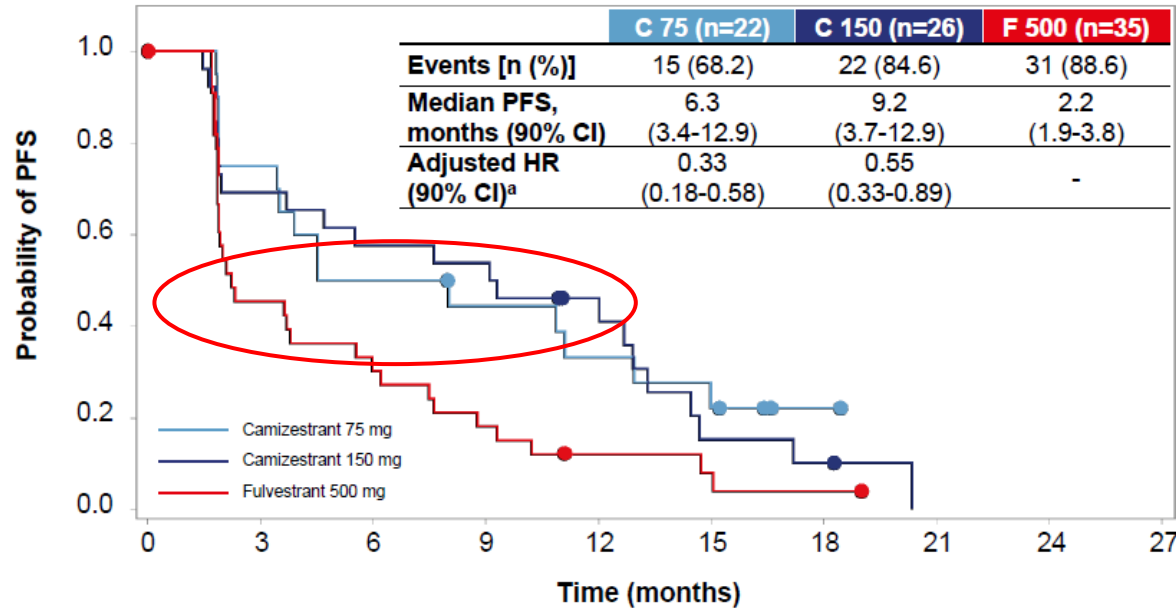
- Recurrence or progression on at least one line of ET
- No prior fulvestrant or oral SERD in ABC
- No more than one line of ET in ABC setting
- No more than one line CT in ABC setting
- Measurable and non-measurable disease



- **Primary endpoint:** PFS (investigator assessment*)
- **Secondary endpoints:** CBR24, ORR, OS, safety
- **Translational endpoints:** serial ctDNA analysis including *ESR1m*, serial CTCs analysis

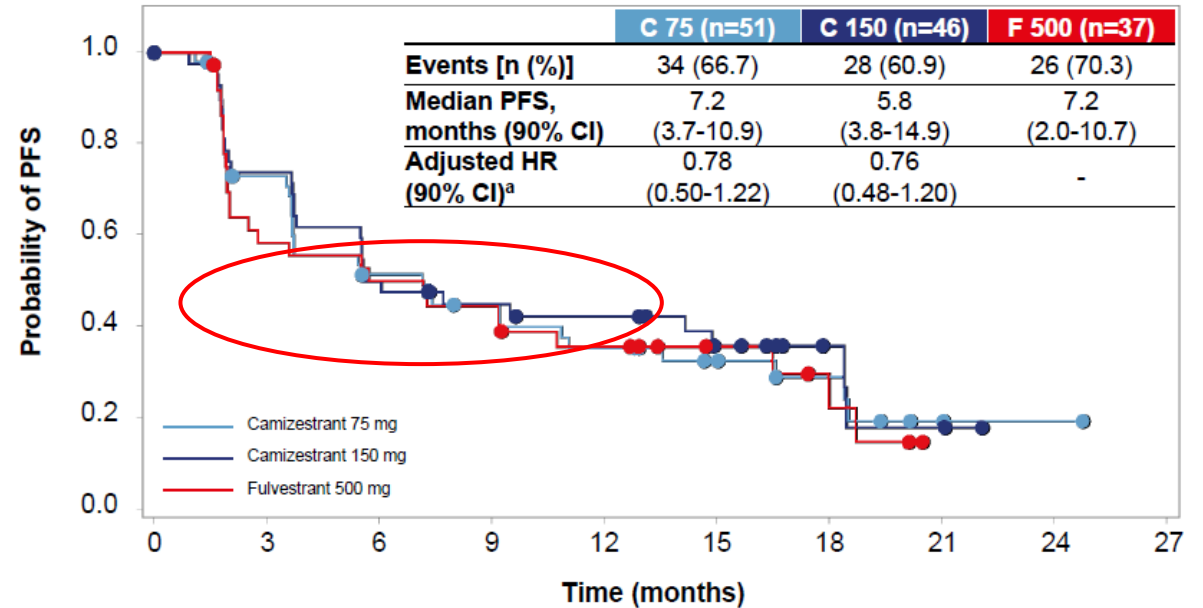
PFS in patients by detectable *ESR1m*

ESR1m detectable at baseline



| | | | | | | | | |
|--------------|----|----|----|----|---|---|---|---|
| C 75 | 22 | 15 | 10 | 8 | 6 | 4 | 1 | 0 |
| C 150 | 26 | 18 | 15 | 14 | 9 | 3 | 2 | 0 |
| F | 35 | 15 | 10 | 6 | 3 | 2 | 1 | 0 |

ESR1m not detectable at baseline



| | | | | | | | | | | |
|--------------|----|----|----|----|----|----|---|---|---|---|
| C 75 | 51 | 34 | 23 | 19 | 15 | 10 | 6 | 2 | 1 | 0 |
| C 150 | 46 | 31 | 21 | 17 | 15 | 9 | 4 | 2 | 0 | 0 |
| F | 37 | 21 | 18 | 16 | 11 | 6 | 4 | 1 | 0 | 0 |

Oral SERD Trial Landscape in Pretreated mBC

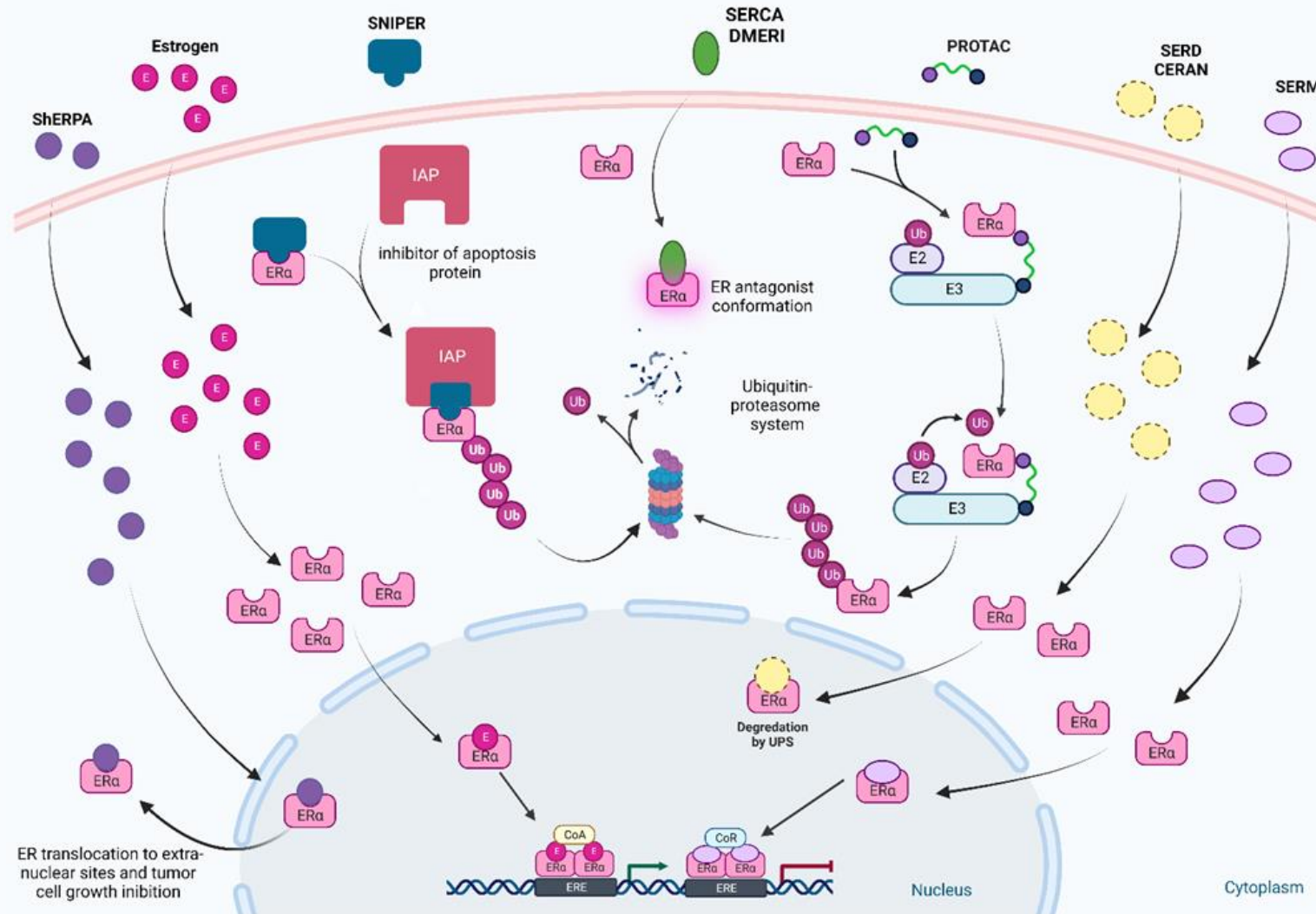
| | EMERALD ¹ | SERENA-2 ² | EMBER-3 ³ | AMEERA-3 ⁴⁻⁶ | aceLERA ⁶⁻⁹ |
|--|----------------------------------|-------------------------------|-------------------------------------|--------------------------------------|--------------------------------------|
| Treatment | Elacestrant | Camizestrant | Imlunestrant +/- abemaciclib | Amcenenestrant | Giredestrant |
| Control Arm | fulvestrant / AIs | fulvestrant | fulvestrant / exemestane | fulvestrant / AIs / tamoxifen | fulvestrant / AIs |
| Phase (n) | Phase 3 (478) | Phase 2 (240) | Phase 3 (800) | Phase 2 (367) | Phase 2 (303) |
| Patients | Men or postmenopausal women | Postmenopausal women | Men or postmenopausal women | Men or women (any menopausal status) | Men or women (any menopausal status) |
| Prior CDK4/6i | Required (100%) | Permitted | Permitted | Permitted (79.7%) | Permitted (42%) |
| Allowed Prior Fulvestrant | YES | NO | NO | YES | YES |
| Allowed Prior Chemotherapy in mBC | YES | YES | NO | YES | YES |
| Data readout | Positive (Registrational) | Positive (Non-Registrational) | Ongoing | Negative | Negative |

1. Bidard FC, et al. *J Clin Oncol*. 2022;40(28):3246-3256. 2. SERENA2. ClinicalTrials.gov identifier: NCT04214288. Accessed November 18, 2022. <https://clinicaltrials.gov/ct2/show/NCT04214288>; 3. EMBER-3. Clinical Trials.gov identifier: NCT04975308. Accessed November 18, 2022. <https://clinicaltrials.gov/ct2/show/NCT04975308>; 4. AMEERA3. ClinicalTrials.gov identifier: NCT04059484. Accessed November 18, 2022. <https://clinicaltrials.gov/ct2/show/NCT04059484>; 5. Tolaney SM, et al. *Ann Oncol*. 2022; 33(7):S88-S121 (Abstr 212MO); 6. Evaluate Vantage. <https://www.evaluate.com/vantage/articles/news/trial-results/roche-has-rare-breast-cancer-setback>. Accessed July 20, 2022; 7. aceLERA ClinicalTrials.gov identifier: NCT04576455. Accessed November 18, 2022. <https://clinicaltrials.gov/ct2/show/NCT04576455>; 8. Martin M, et al. *J Clin Oncol*. 2021;39(15):abstr TPS1100; 9. Martin Jimenez M, et al. *Ann Oncol*. 2022;33(7):S88-S121 (abstr 211MO).

Ongoing trials with next generation SERDs in combination with other therapies

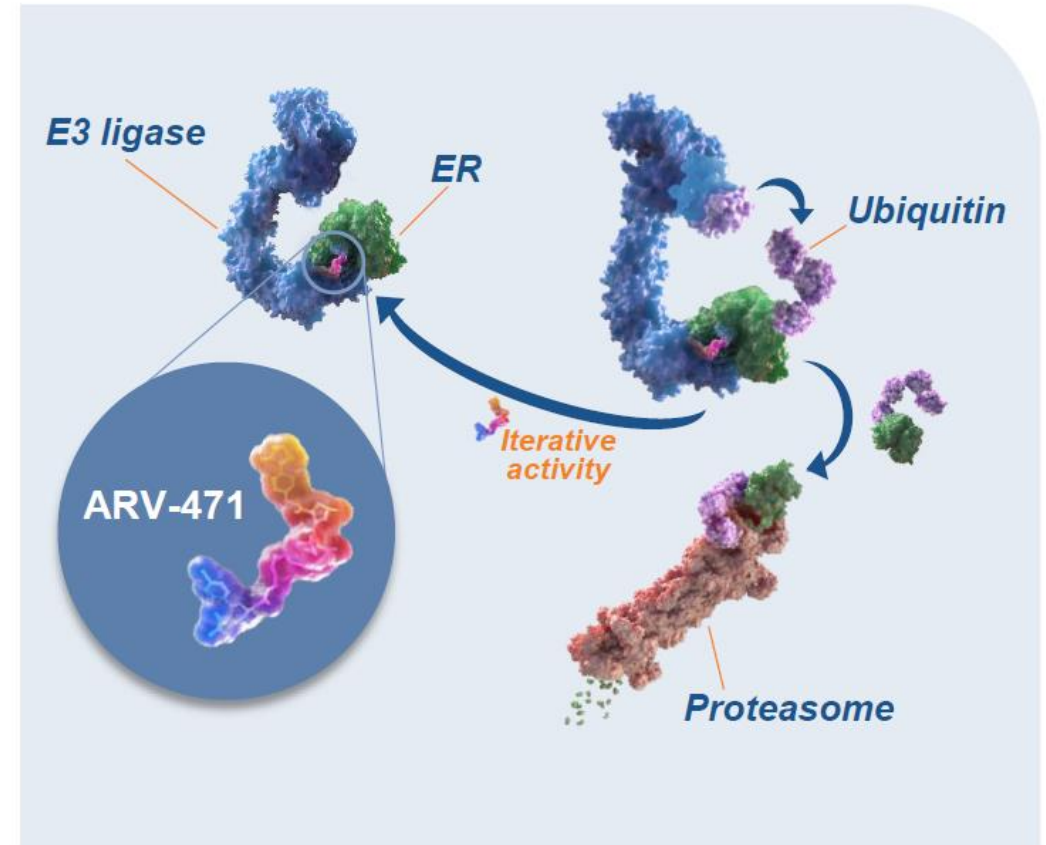
| | Giredestrant (Roche) | Camizestrant (AstraZeneca) | | Imlunestrant (Eli Lilly) |
|-----------|--|--|---|---|
| 1L | persevERA Breast Cancer 1L- Ph3 giredestrant + palbo vs. letrozole + palbo | SERENA-4 1L - Ph3 camizestrant + palbo vs. anastrozole + palbo | SERENA-6 1L stable switch - Ph3 camizestrant + CDK4/6i vs. AI + CDK4/6i in <i>ESR1m</i> | EMBER 2L+ - Ph1 LY3484356 ± abemaciclib/alpelisib/ everolimus/ Herceptin19 |
| 2L | MORPHEUS 2-3L - Ph1b/2 Giredest. ± targeted therapies | SERENA-1 1-2L+ Ph1 camizestrant ± palbo/ eveverolimus/abema/ capivasertib | | |
| 3L | | | | |

Novel Endocrine Therapies



ARV-471, a PROTAC® ER degrader in advanced ER+/HER2- breast cancer: phase 2 expansion (VERITAC) of a phase 1/2 study

- ARV-471 is a selective, orally administered PROTAC® protein degrader that targets wild-type and mutant ER¹
- ARV-471 directly binds an E3 ubiquitin ligase and ER to trigger ubiquitination of ER and its subsequent proteasomal degradation
 - In contrast, SERDs indirectly recruit the ubiquitin-proteasome system, secondary to conformational changes and/or immobilization of ER²
- Limitations of the SERD fulvestrant include its intramuscular route of administration³ and only 40%–50% ER protein degradation at its optimal dose^{4,5}
- ARV-471 treatment yielded substantially greater ER degradation and tumor growth inhibition than fulvestrant in breast cancer xenograft models¹

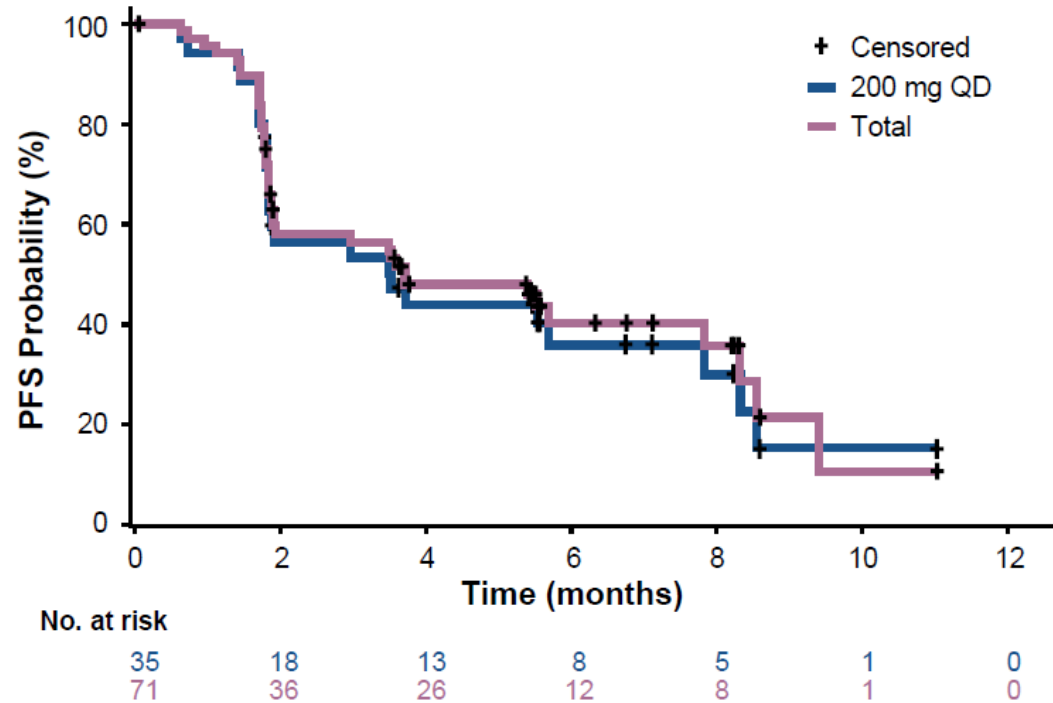


Primary Endpoint: Clinical Benefit Rate^a (VERITAC)

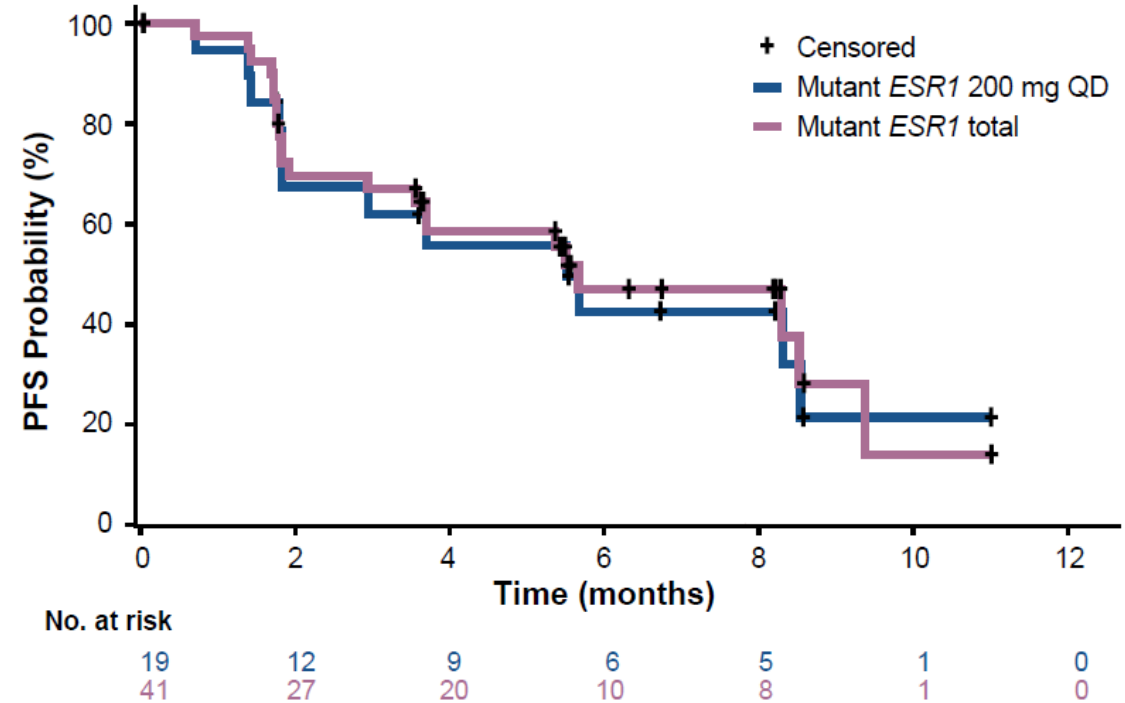
| | 200 mg QD (n=35) | 500 mg QD (n=36) | Total (N=71) |
|-------------------------------------|---------------------|---------------------|------------------|
| CBR, % (95% CI) | 37.1 (21.5–55.1) | 38.9 (23.1–56.5) | 38.0 (26.8–50.3) |
| Patients with mutant <i>ESR1</i> | (n=19) | (n=22) | (n=41) |
| CBR, % (95% CI) | 47.4 (24.4–71.1) | 54.5 (32.2–75.6) | 51.2 (35.1–67.1) |

Progression-Free Survival^a (VERITAC)

| | All Patients | |
|-------------------|------------------|---------------|
| | 200 mg QD (n=35) | Total (N=71) |
| Events, n (%) | 24 (68.6) | 41 (57.7) |
| mPFS, mo (95% CI) | 3.5 (1.8–7.8) | 3.7 (1.9–8.3) |



| | Mutant <i>ESR1</i> | |
|-------------------|--------------------|---------------|
| | 200 mg QD (n=19) | Total (n=41) |
| Events, n (%) | 12 (63.2) | 22 (53.7) |
| mPFS, mo (95% CI) | 5.5 (1.8–8.5) | 5.7 (3.6–9.4) |



Phase 3 VERITAC-2 Trial

Key eligibility criteria

- Women or men aged ≥ 18 years
- Confirmed ER+/HER2- advanced breast cancer
- 1 line of CDK4/6 inhibitor therapy in combination with endocrine therapy
- ≤ 1 additional endocrine therapy
- Most recent endocrine treatment given for ≥ 6 months prior to disease progression
- No prior fulvestrant
- No prior chemotherapy for locally advanced/metastatic disease
- Radiological progression during or after the last line of therapy

R
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Treatment (N=560)

ARV-471

200 mg orally once daily

Fulvestrant

500 mg intramuscularly
days 1 and 15 of cycle 1 and
day 1 of subsequent cycles

Stratification factors

- *ESR1* mutant (yes vs no)
- Visceral disease (yes vs no)

Primary endpoint

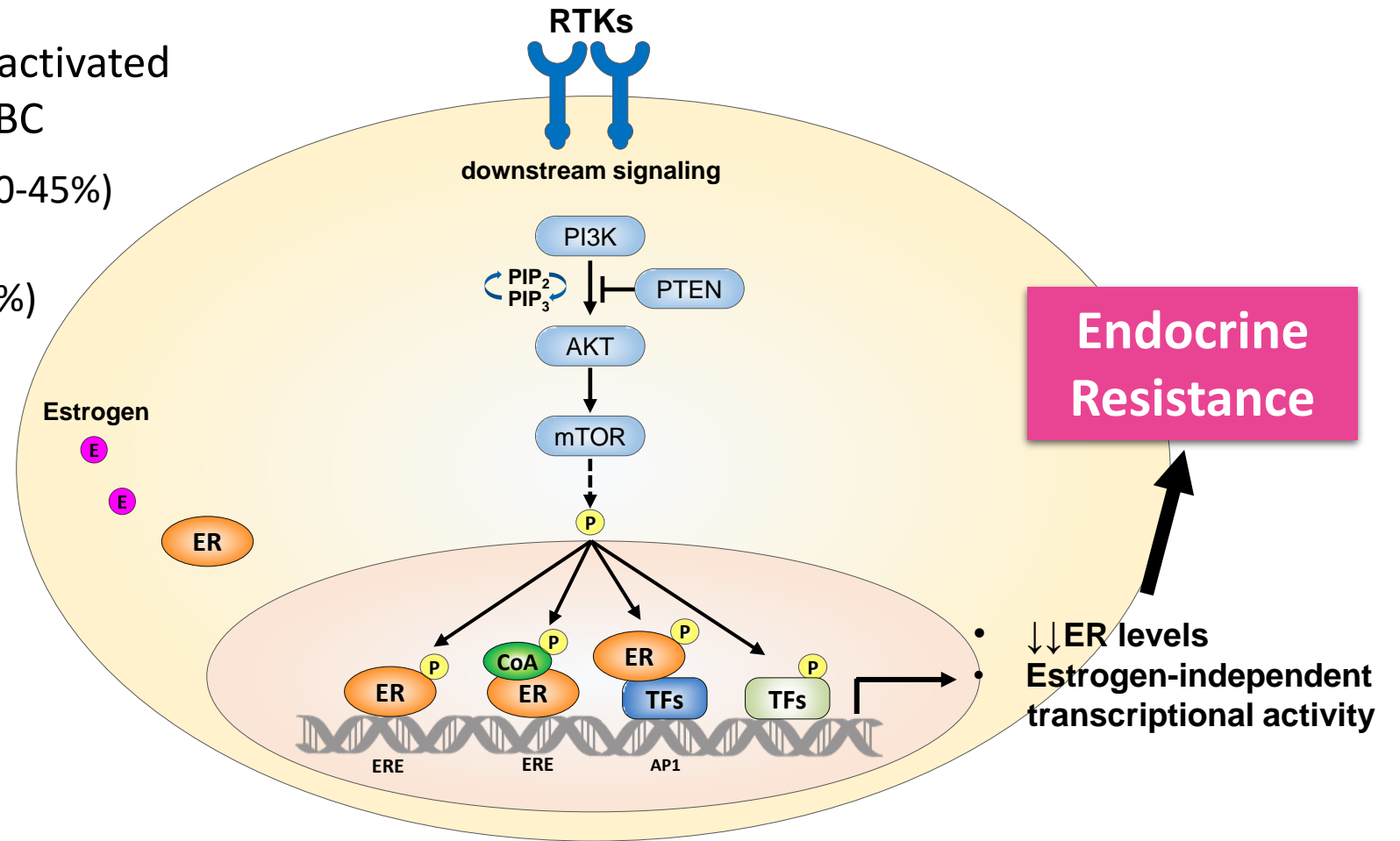
- PFS by BICR in
 - ITT population
 - *ESR1* mutant population

Secondary endpoints include:

- OS, ORR, DOR, and CBR^a
- AEs
- QoL measurements

PI3K/Akt/mTOR pathway activation as a mechanism of endocrine resistance

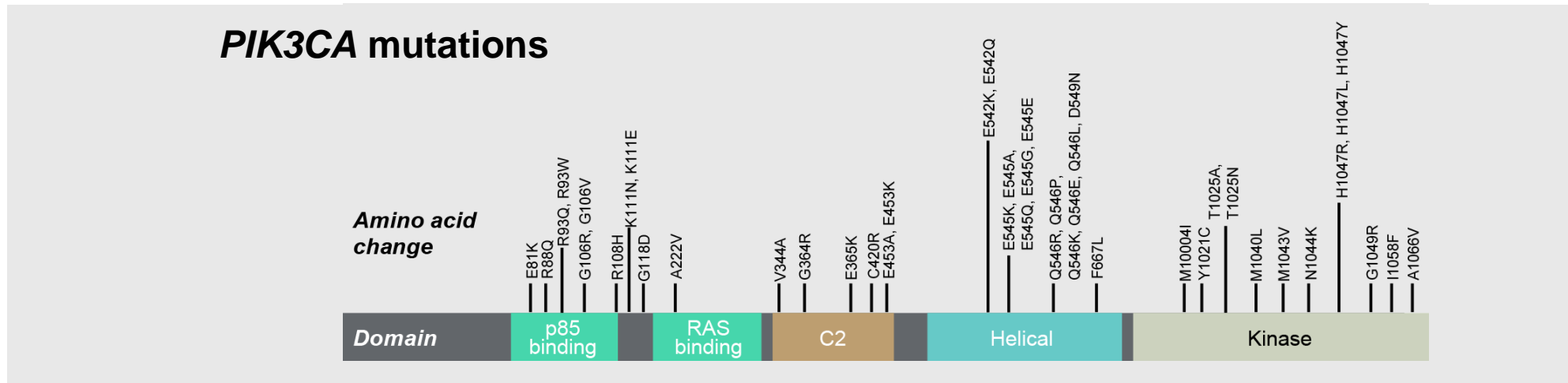
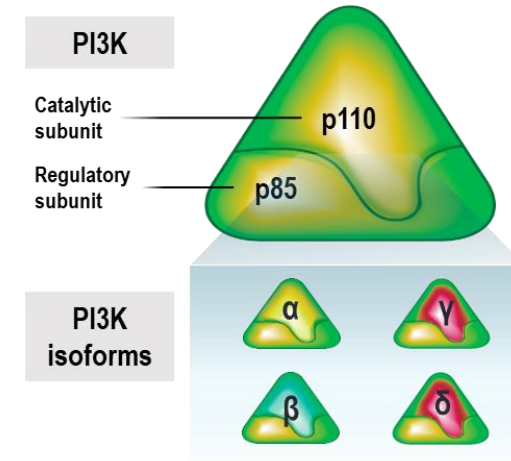
- The PI3K/AKT/PTEN pathway is activated in approximately 50% of ER+ MBC
 - *PIK3CA* activating mutation (30-45%)
 - PTEN loss/inactivation (3-8%)
 - AKT1 activating mutation (2-6%)



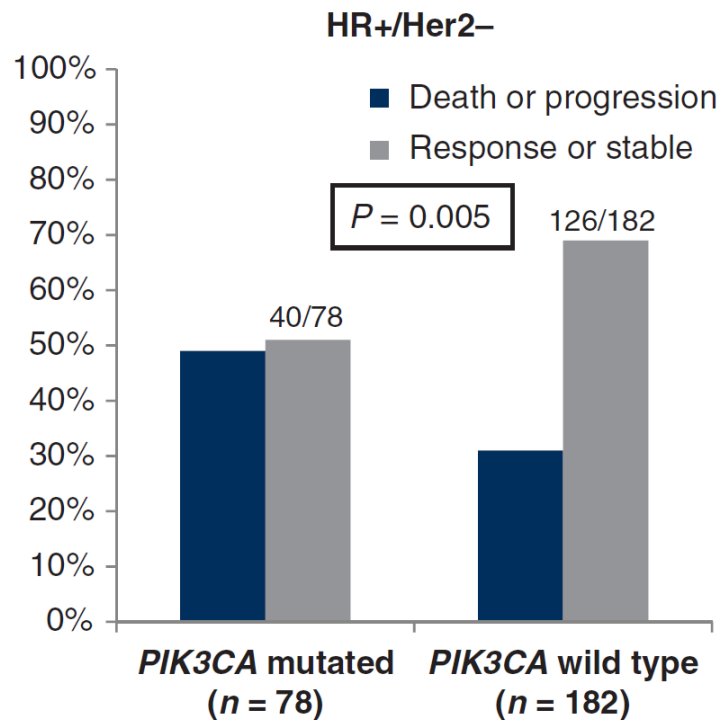
CoA, co-activator, E, Estrogen; ERE, estrogen-response-elements, TF, transcription factor

PIK3CA genetic alterations lead to PI3K pathway activation

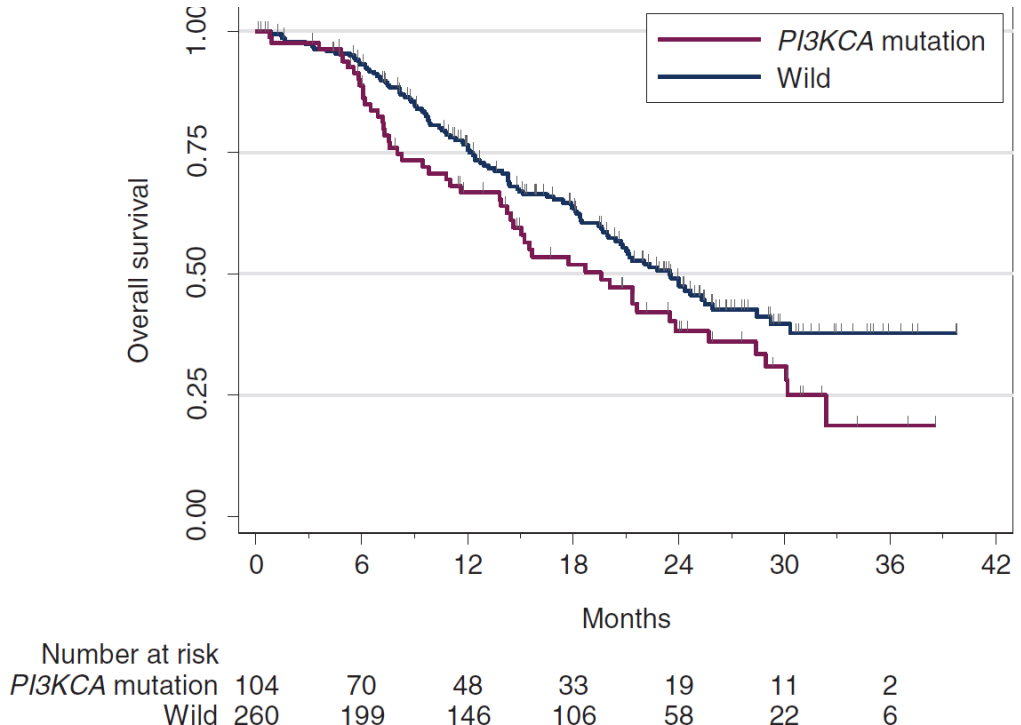
- PI3K includes catalytic and regulatory subunits^{1,2}
- There are 4 isoforms of the PI3K catalytic subunit;
- PIK3CA* encodes the α -isoform¹
- The alpha isoform is the dominant PI3K in breast cancer³



Response Rate and Overall Survival in HR+/Her2- MBC according to *PIK3CA* mutational status

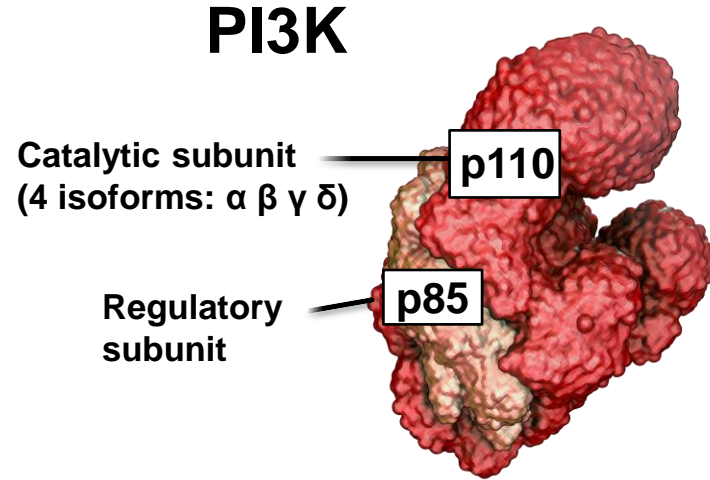


adj OR: 0.40; 95% CI (0.22-0.71)
 $P = 0.002$



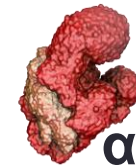
adj HR: 1.44; 95% CI (1.02-2.03)
 $P = 0.04$

PI3K Inhibitors



Buparlisib
Pan-PI3K inhibitor

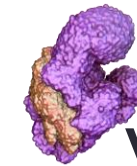
IC₅₀ (nM)¹



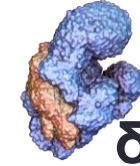
52



166



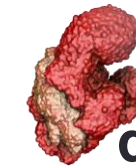
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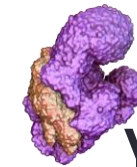
116

Taselisib
PI3K α, γ, δ inhibitor

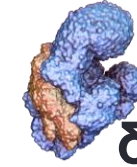
IC₅₀ (nM)⁷



0.29



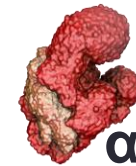
0.12



0.97

Alpelisib
PI3K α inhibitor

IC₅₀ (nM)⁶

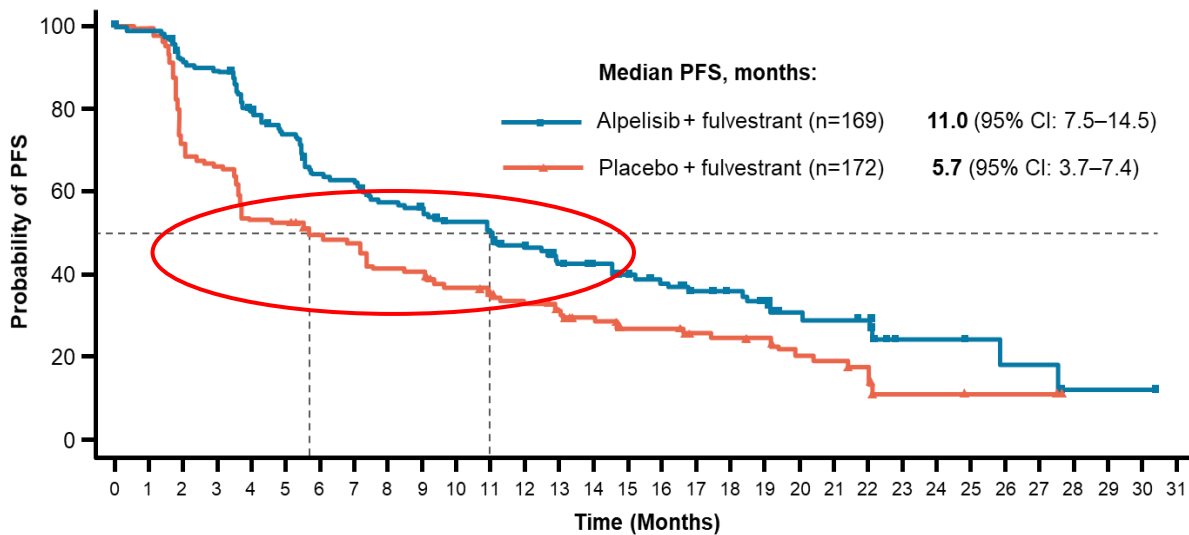


5

Targeting all class I isoforms may ensure broad activity in tumors with a range of molecular drivers²⁻⁵
Isoform-specific inhibitors may reduce off-target toxicity^{5,6}

SOLAR-1: Alpelisib + fulvestrant for HR+/HER2- ABC

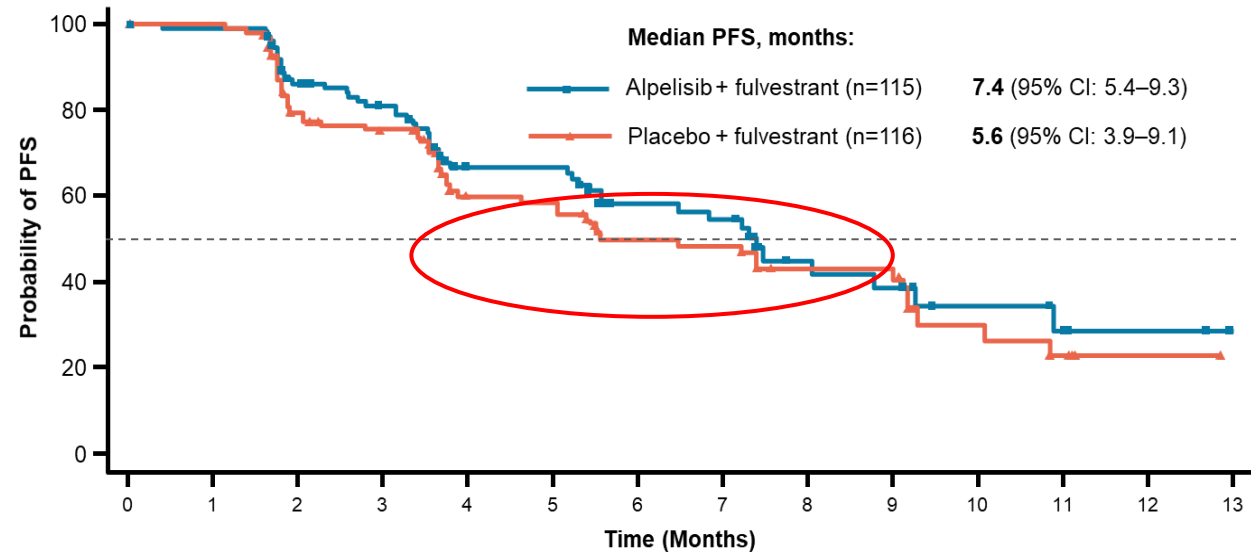
PIK3CA-mutant cohort



Number of subjects still at risk

| | 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | 23 | 24 | 25 | 26 | 27 | 28 | 29 | 30 | 31 |
|------------------|-----|-----|-----|-----|-----|-----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| Alpelisib + Fulv | 169 | 158 | 145 | 141 | 123 | 113 | 97 | 95 | 85 | 82 | 75 | 71 | 62 | 54 | 50 | 43 | 39 | 32 | 30 | 27 | 17 | 16 | 14 | 5 | 5 | 4 | 3 | 3 | 1 | 1 | 1 | 0 |
| Placebo + Fulv | 172 | 167 | 120 | 111 | 89 | 88 | 80 | 77 | 67 | 66 | 58 | 54 | 48 | 41 | 37 | 29 | 29 | 21 | 20 | 19 | 14 | 13 | 9 | 3 | 3 | 2 | 2 | 2 | 0 | 0 | 0 | 0 |

PIK3CA-non-mutant cohort



Number of subjects still at risk

| | 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 |
|------------------|-----|-----|----|----|----|----|----|----|----|----|----|----|----|----|
| Alpelisib + Fulv | 115 | 110 | 86 | 76 | 48 | 48 | 31 | 29 | 14 | 12 | 7 | 5 | 3 | 0 |
| Placebo + Fulv | 116 | 110 | 79 | 72 | 43 | 42 | 31 | 30 | 20 | 20 | 8 | 5 | 1 | 0 |

- Proof of concept criteria: estimated hazard ratio ≤ 0.60 and posterior probability $\geq 90\%$ that the hazard ratio was < 1
- Patients with *PIK3CA*-non-mutant disease were followed up for safety alongside the *PIK3CA*-mutant cohort

BYLieve: Primary Endpoint and PFS Results

| Endpoint | Prior CDKi + AI (Cohort A) (n=121) | Prior CDKi + FUL (Cohort B) (n=115) |
|---|--|---|
| Patients who were alive without disease progression at 6 mo | 50.4% (n=61; 95% CI, 41.2-59.6) | 46.1% (n=53; 95% CI, 36.8%-55.6%) |
| Median PFS | 7.3 months | 5.7 months |
| Overall response rate (ORR: CR + PR) | 17.4% (n= 21, 95% CI (11.1-25.3) | 18% (n=18, 95% CI (9.25-23.6) |
| Clinical benefit rate (CBR: CR + PR + SD+NCR/NPD ≥24 wk) | 45.5% (n= 55, 95% CI (36.4-54.8) | 32.2% (n= 37, 95% CI (23.8-41.5) |

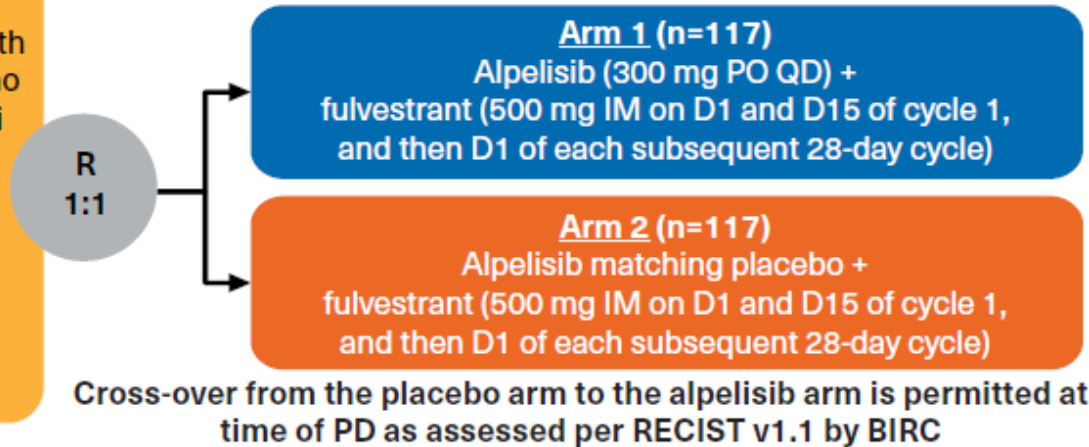
AI, aromatase inhibitor; CDKi, cyclin-dependent kinase inhibitor; CI, confidence interval; PFS, progression-free survival; *PIK3CA*, phosphatidylinositol-4,5-bisphosphate 3-kinase catalytic subunit alpha.

- In SOLAR-1, 44.4% of patients in the *PIK3CA*-mutant cohort with prior CDKi treated with alpelisib plus fulvestrant were alive without disease progression at 6 months

EPIK-B5: A Phase III, Randomized Study of Alpelisib + Fulvestrant in Patients With HR+/HER2-, PIK3CA+ ABC Progressing On/After an AI With a CDK4/6 inhibitor

Patient population (N=234)

- Adult postmenopausal women and men with HR+, HER2- ABC with *PIK3CA* mutation who progressed or relapsed on or after CDK4/6i and AI
- ≥1 measurable lesion per RECIST v1.1
- ≤1 line of prior CT treatment (except neoadjuvant or adjuvant CT)
- Adequate tumor tissue available for assessment of *PIK3CA* mutation status by central laboratory



Stratification Factors

- Presence of lung and/or liver metastases (yes versus no)
- Setting at last prior CDK4/6i therapy (adjuvant versus metastatic)

Endpoints

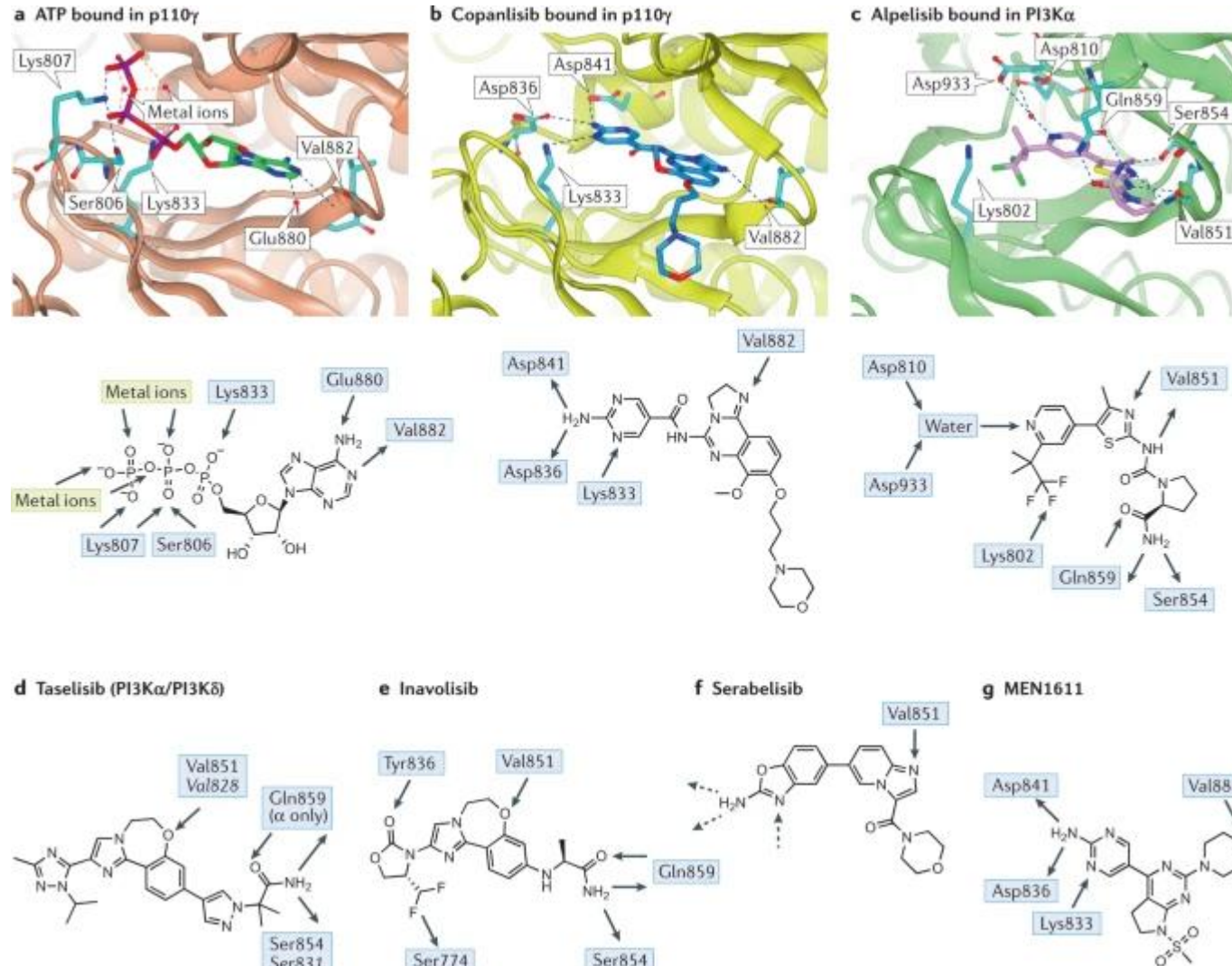
Primary:

- PFS based on BIRC assessment

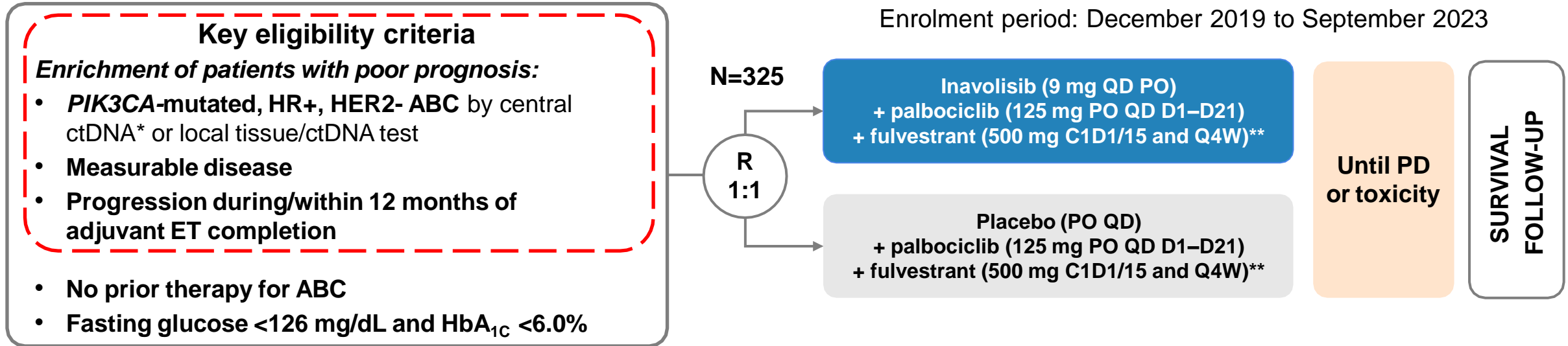
Secondary:

- OS
- ORR, CBR, DOR, TTR based on BIRC assessment
- PFS based on BIRC assessment, by *PIK3CA* mut status in ctDNA
- Safety and tolerability
- TTD of ECOG-PS
- Change from baseline and TTD in QoL and symptom scale scores in EORTC QLQ-C30
- PFS2

Key features of the interaction between PI3Ks and pan- and PI3K α -selective inhibitors



INAVO120 study design



Stratification factors:

- Visceral Disease (Yes vs. No)
- Endocrine Resistance (Primary vs. Secondary)[†]
- Region (North America/Western Europe; Asia; Other)

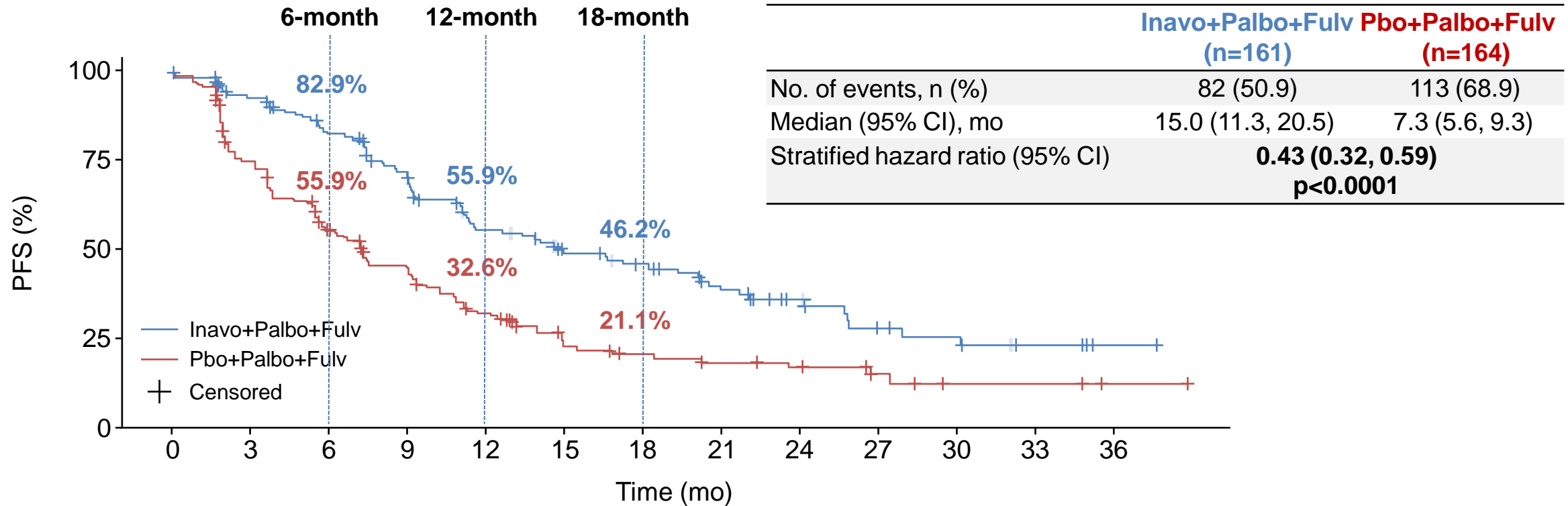
Endpoints

- Primary: PFS by Investigator
- Secondary: OS[‡], ORR, BOR, CBR, DOR, PROs

* Central testing for *PIK3CA* mutations was done on ctDNA using FoundationOne®Liquid (Foundation Medicine). In China, the central ctDNA test was the PredicineCARE NGS assay (Huidu). [†] Defined per 4th European School of Oncology (ESO)–European Society for Medical Oncology (ESMO) International Consensus Guidelines for Advanced Breast Cancer.¹ Primary: relapse while on the first 2 years of adjuvant ET; Secondary: relapse while on adjuvant ET after at least 2 years or relapse within 12 months of completing adjuvant ET. [‡] OS testing only if PFS is positive; interim OS analysis at primary PFS analysis;

** Pre-menopausal women received ovarian suppression. ctDNA, circulating tumor DNA; R, randomized. 1. Cardoso F, *et al. Ann Oncol* 2018;**29**:1634–1657.

Primary endpoint: PFS (investigator-assessed)



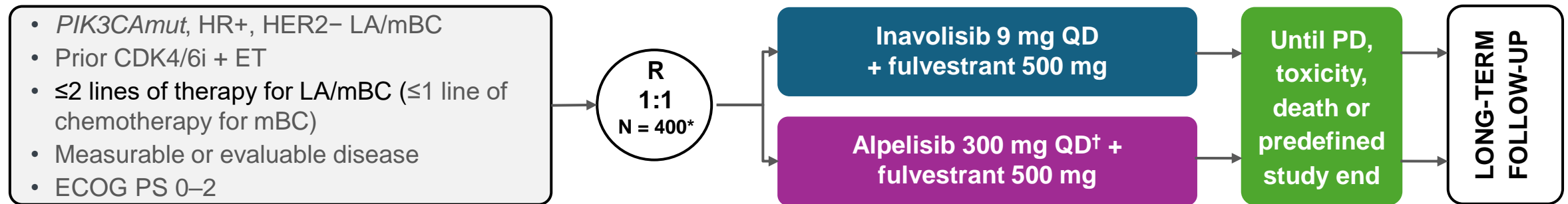
| Patients at risk: | 0 | 3 | 6 | 9 | 12 | 15 | 18 | 21 | 24 | 27 | 30 | 33 | 36 |
|-------------------|-----|-----|-----|----|----|----|----|----|----|----|----|----|----|
| Inavo+Palbo+Fulv | 161 | 134 | 111 | 92 | 66 | 48 | 41 | 31 | 22 | 13 | 11 | 5 | 1 |
| Pbo+Palbo+Fulv | 164 | 113 | 77 | 59 | 40 | 23 | 19 | 16 | 12 | 6 | 3 | 3 | 1 |

Median follow-up:
21.3 months

CCOD: 29th September 2023

CI, confidence interval; Fulv, fulvestrant; Inavo, inavolisib; mo, months; Palbo, palbociclib; Pbo, placebo; PFS, progression-free survival.

INAVO121: Phase III study of inavolisib + Ful vs. alpelisib + Ful in patients with PIK3CAmut, HR+/HER2- LA/mBC post-CDK4/6i + ET



Stratification factors:

- Visceral disease: yes vs. no
- Prior CDK4/6i therapy: adjuvant vs. metastatic setting

Primary endpoint:

- PFS (BICR-assessed)

Secondary endpoints:

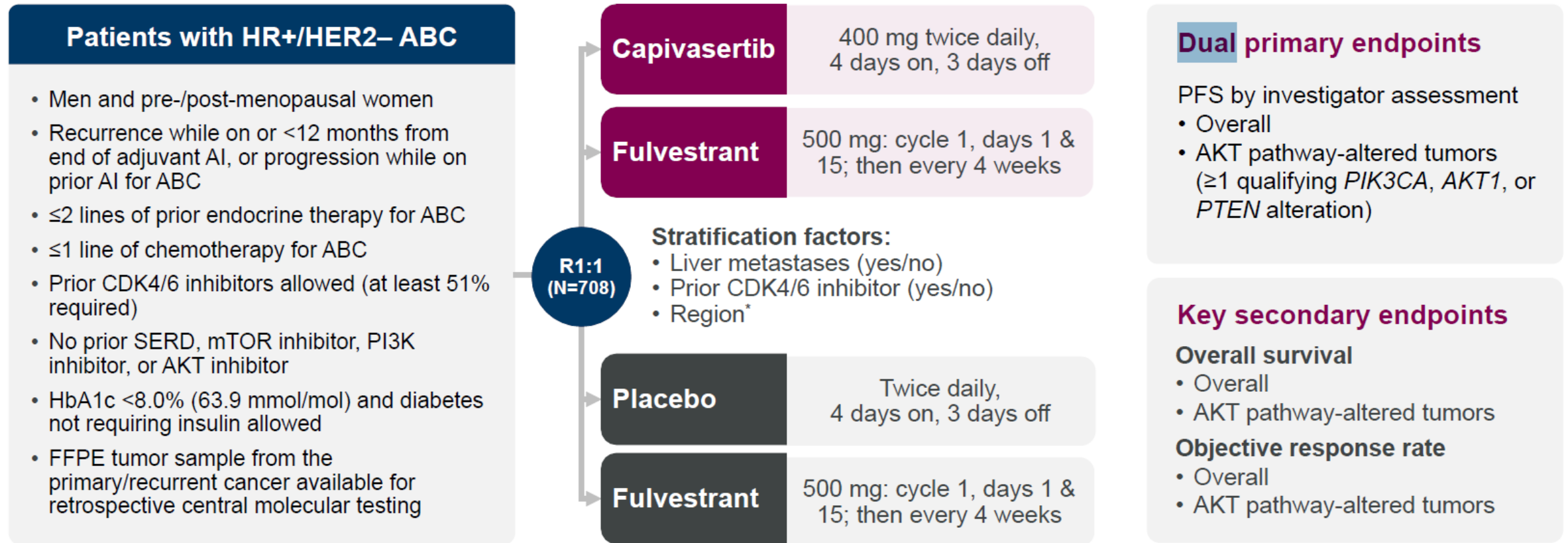
- OS
- ORR, BoR, CBR, DoR (all BICR-assessed)
- Safety and tolerability
- TTCD in pain, physical functioning, role functioning, HRQoL
- PK

Exploratory endpoints:

- PFS2
- Biomarkers
- PK

CAPitello291: Study overview

Phase III, randomized, double-blind, placebo-controlled study (NCT04305496)

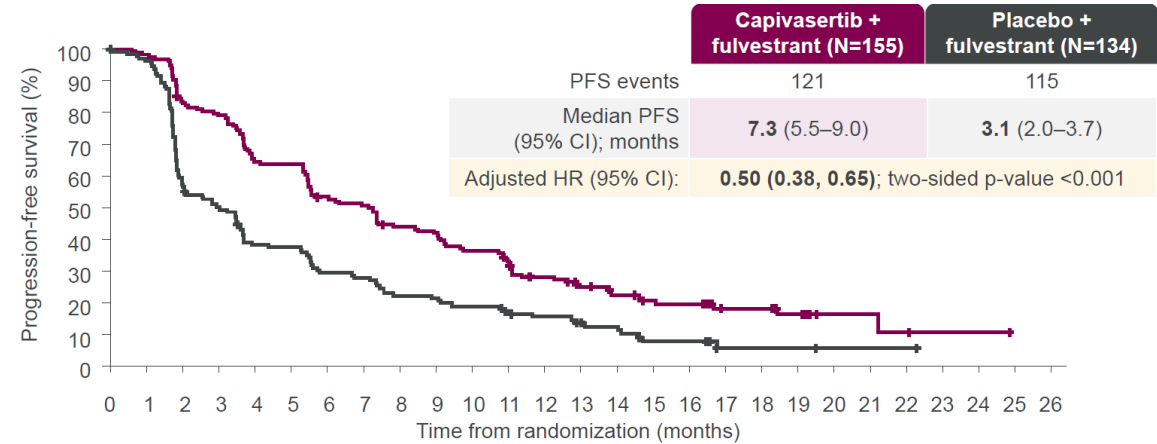
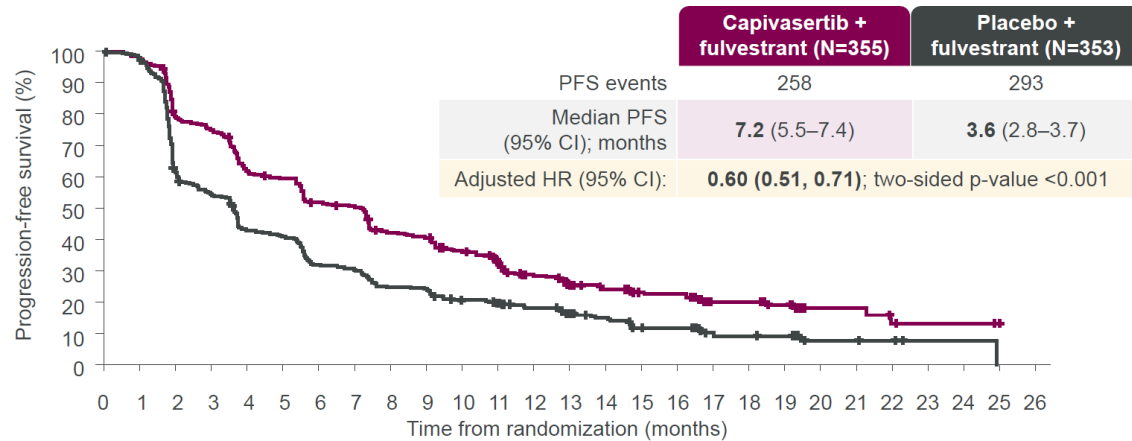


CAPITELLO-291: Dual primary endpoint

PFS in the overall population

PFS in the AKT pathway altered* population

*≥1 PIK3CA, AKT, or PTEN alteration



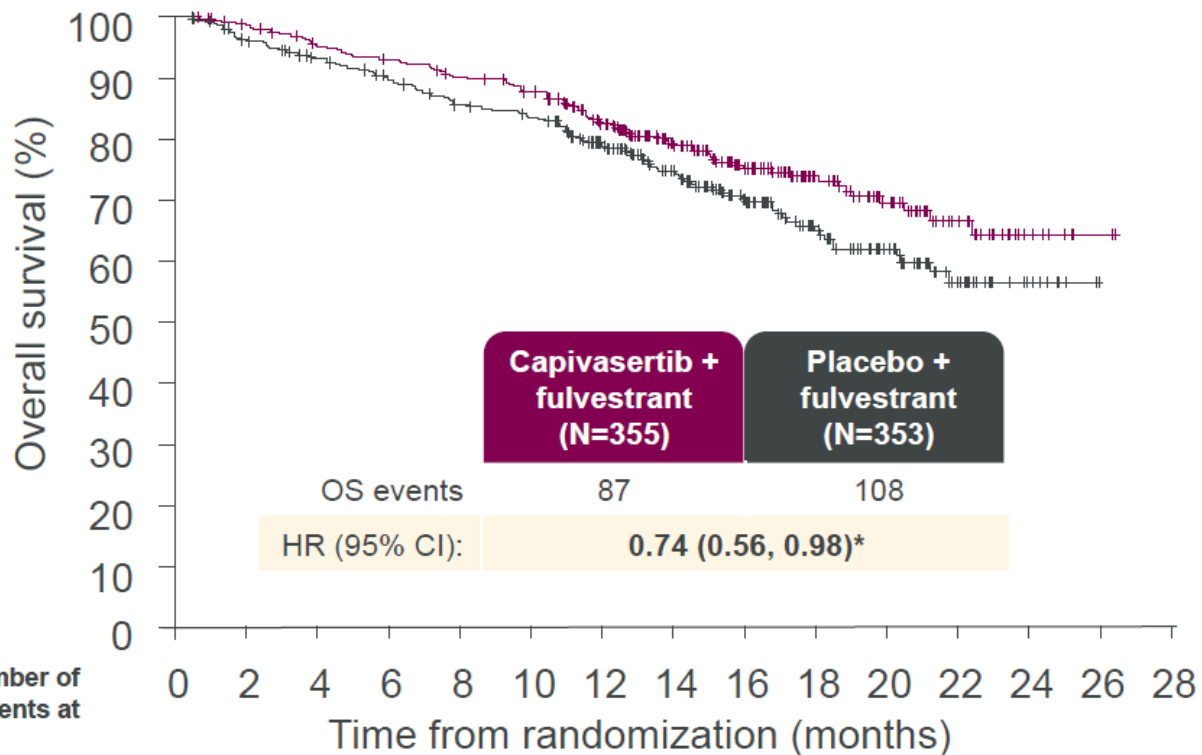
| | 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | 23 | 24 | 25 | 26 |
|----------------------------------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| Capiasertib + fulvestrant | 355 | 330 | 266 | 252 | 207 | 199 | 172 | 166 | 138 | 133 | 115 | 98 | 78 | 64 | 55 | 44 | 43 | 25 | 25 | 21 | 8 | 8 | 5 | 2 | 2 | 1 | 0 |
| Placebo + fulvestrant | 353 | 329 | 207 | 182 | 142 | 136 | 106 | 100 | 83 | 81 | 66 | 59 | 51 | 41 | 33 | 24 | 23 | 12 | 11 | 10 | 4 | 4 | 3 | 1 | 1 | 0 | 0 |

| | 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | 23 | 24 | 25 | 26 |
|----------------------------------|-----|-----|-----|-----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| Capiasertib + fulvestrant | 155 | 150 | 127 | 121 | 99 | 97 | 80 | 76 | 65 | 62 | 54 | 49 | 38 | 31 | 26 | 22 | 21 | 12 | 12 | 9 | 3 | 3 | 2 | 1 | 1 | 0 | 0 |
| Placebo + fulvestrant | 134 | 124 | 77 | 64 | 48 | 47 | 37 | 35 | 28 | 27 | 24 | 20 | 17 | 14 | 11 | 6 | 6 | 2 | 2 | 2 | 1 | 1 | 1 | 0 | 0 | 0 | 0 |

| Alteration; n (%) | | Capiasertib + fulvestrant (N=355) | Placebo + fulvestrant (N=353) |
|-----------------------------------|-------------------------------|-----------------------------------|-------------------------------|
| Any AKT pathway alteration | | 155 (43.7) | 134 (38.0) |
| <i>PIK3CA</i> | Any | 116 (32.7) | 103 (29.2) |
| | <i>PIK3CA</i> only | 110 (31.0) | 92 (26.1) |
| | <i>PIK3CA</i> and <i>AKT1</i> | 2 (0.6) | 2 (0.6) |
| | <i>PIK3CA</i> and <i>PTEN</i> | 4 (1.1) | 9 (2.5) |
| <i>AKT1</i> only | | 18 (5.1) | 15 (4.2) |
| <i>PTEN</i> only | | 21 (5.9) | 16 (4.5) |

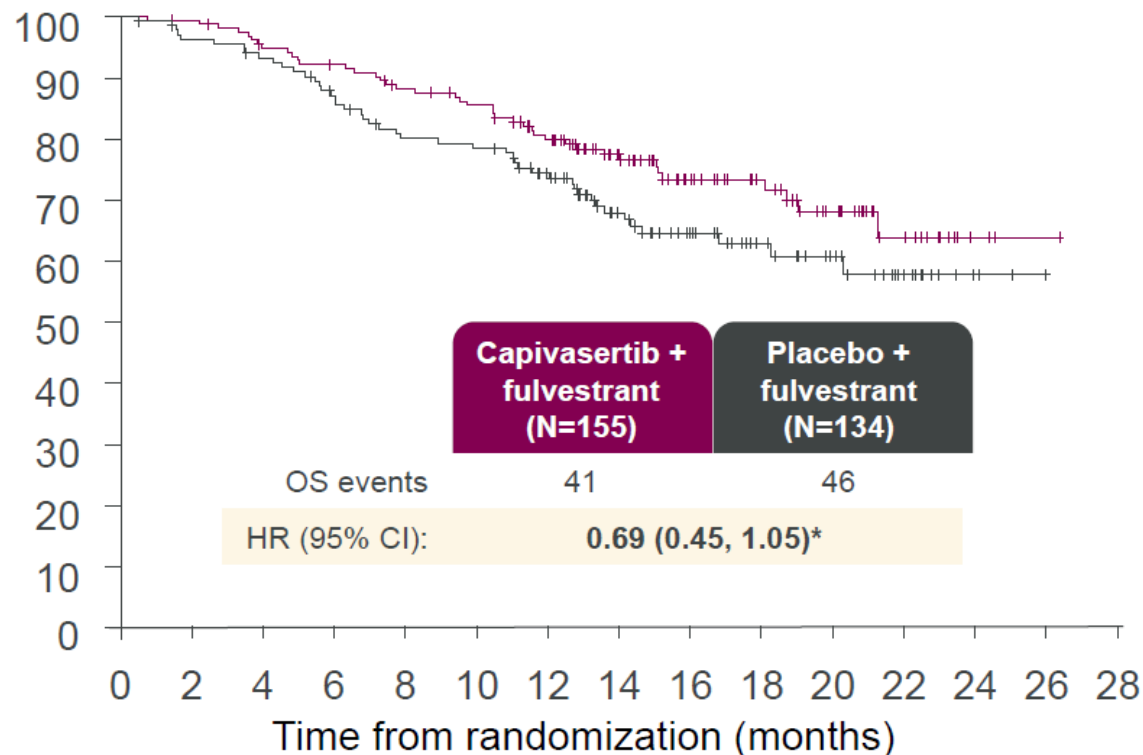
Overall survival at 28% maturity overall

Overall population



| Number of patients at risk | 0 | 2 | 4 | 6 | 8 | 10 | 12 | 14 | 16 | 18 | 20 | 22 | 24 | 26 | 28 |
|-----------------------------------|-----|-----|-----|-----|-----|-----|-----|-----|-----|----|----|----|----|----|----|
| Capiwasertib + fulvestrant | 355 | 343 | 327 | 318 | 306 | 295 | 258 | 198 | 144 | 95 | 63 | 33 | 9 | 2 | 0 |
| Placebo + fulvestrant | 353 | 334 | 316 | 301 | 283 | 274 | 237 | 181 | 134 | 90 | 59 | 30 | 11 | 0 | 0 |

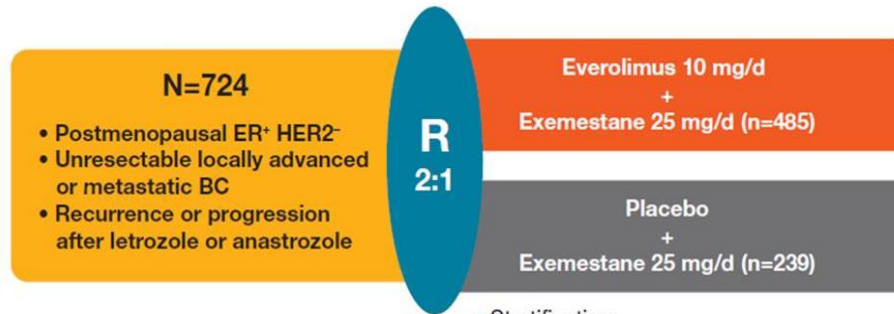
AKT pathway-altered population



| | | | | | | | | | | | | | | |
|-----|-----|-----|-----|-----|-----|-----|----|----|----|----|----|---|---|---|
| 155 | 153 | 144 | 139 | 131 | 125 | 111 | 83 | 60 | 45 | 30 | 14 | 3 | 1 | 0 |
| 134 | 127 | 122 | 112 | 101 | 99 | 87 | 62 | 46 | 31 | 22 | 13 | 3 | 0 | 0 |

mTOR inhibition for AI resistant HER2- MBC

BOLERO-2

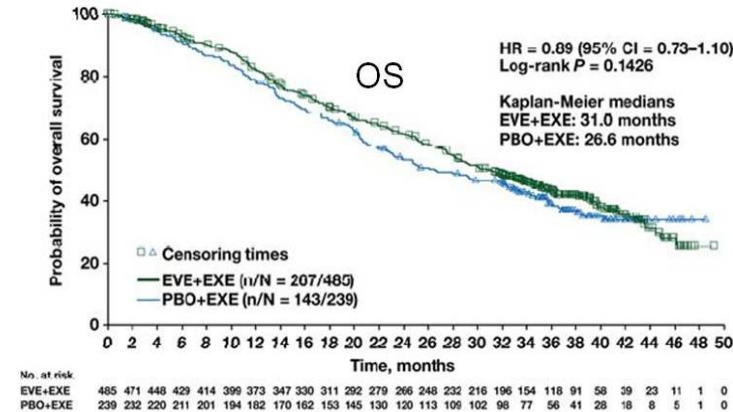
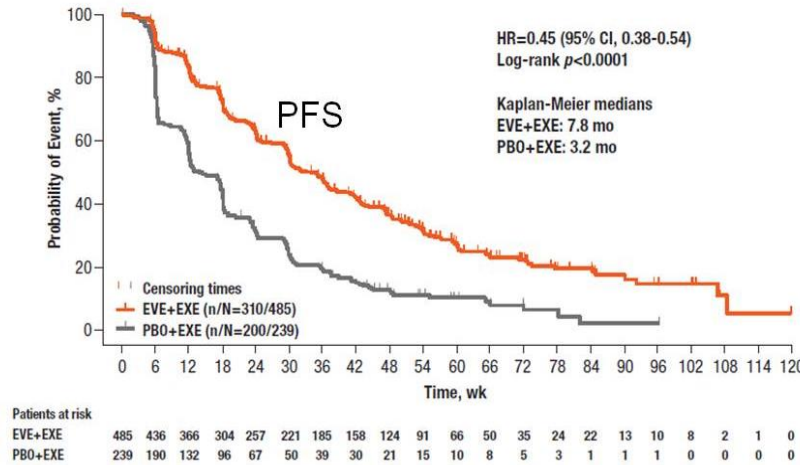


Endpoints

- Primary: PFS (local assessment)
- Secondary: OS, ORR, CBR, QOL, safety,

- Stratification:
 1. Sensitivity to prior hormonal therapy
 2. Presence of visceral disease
- No crossover






Endpoints

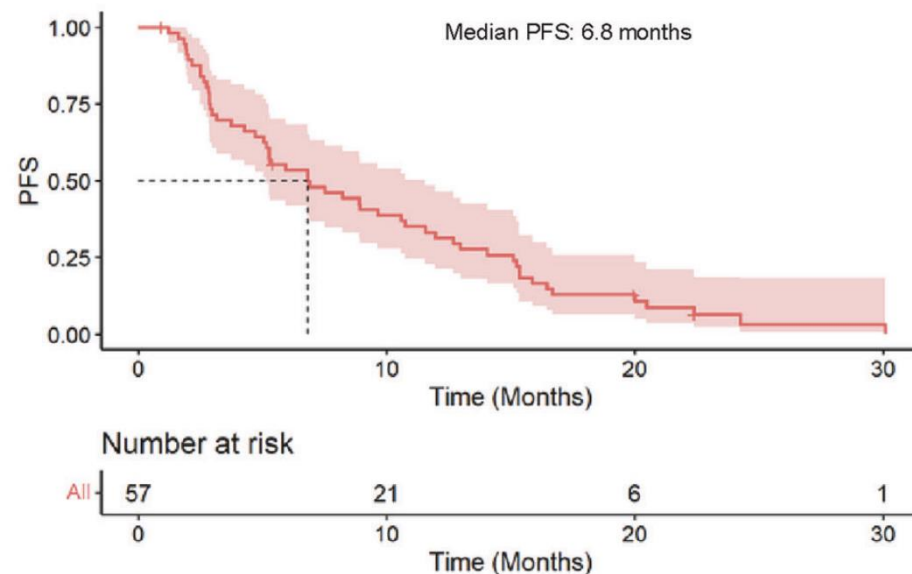
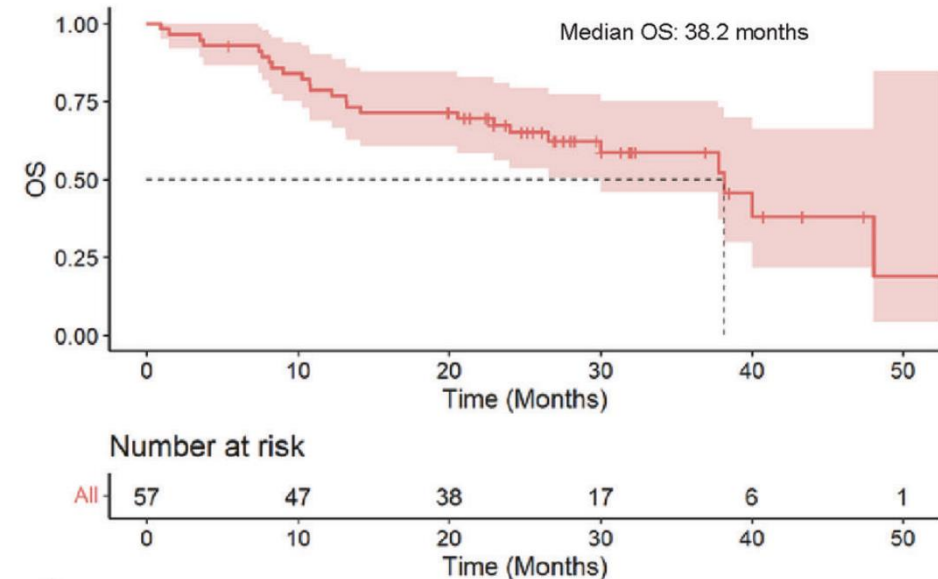


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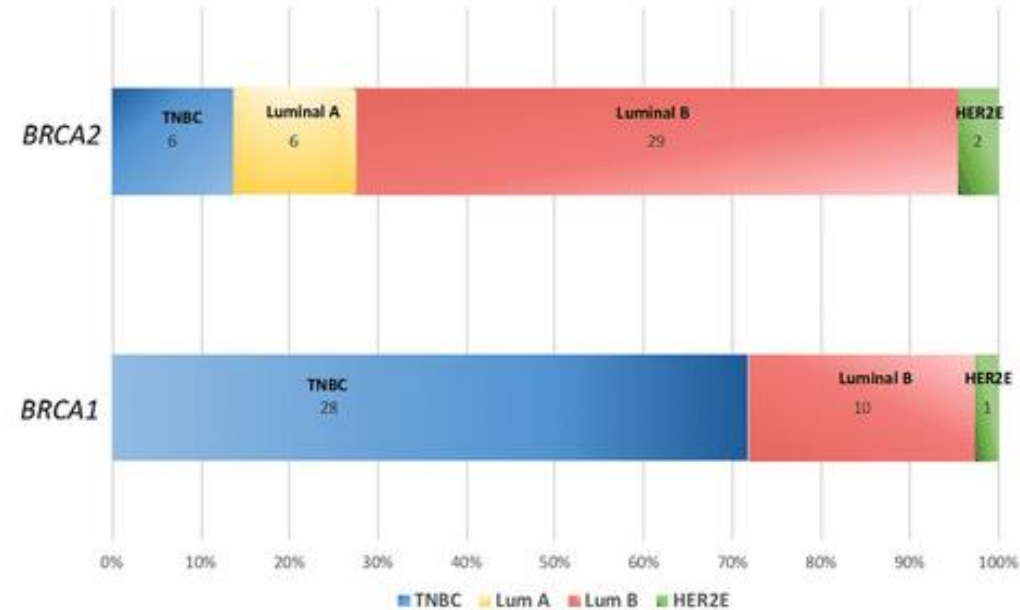
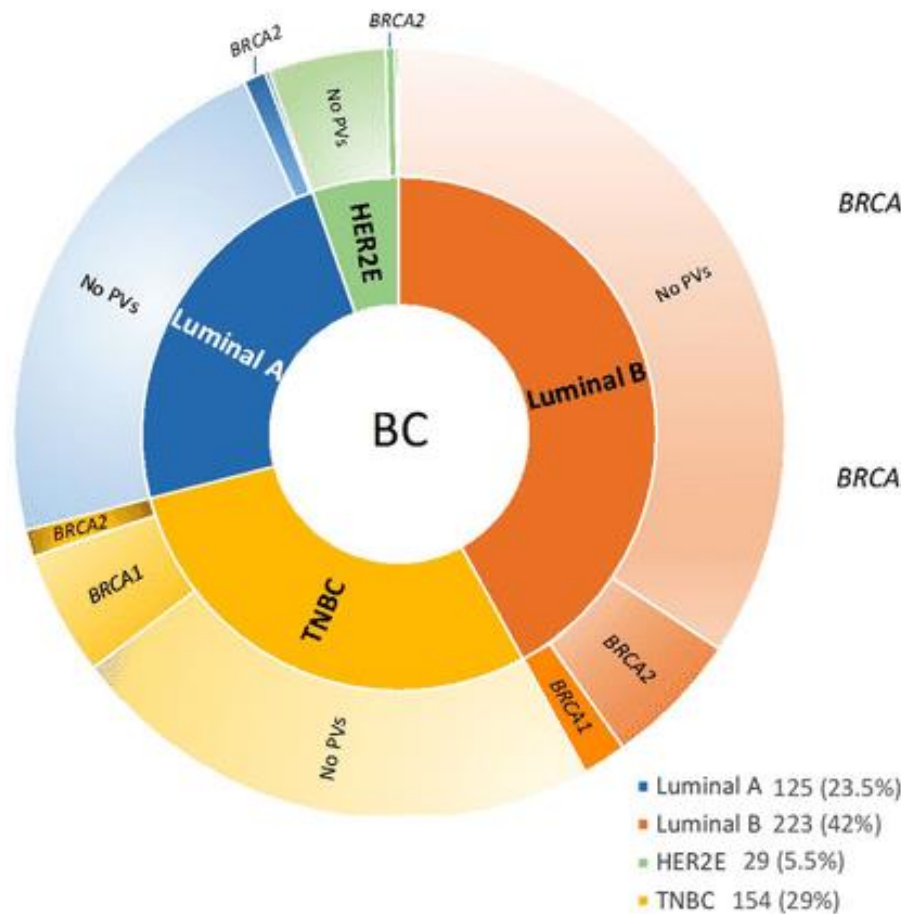
Fulvestrant and everolimus efficacy after CDK4/6 inhibitor: a prospective study with circulating tumor DNA analysis

Antoine Vasseur^{1,2}, Luc Cabel ¹, Caroline Hego², Wissam Takka², Olfa Trabelsi Grati³, Benjamin Renouf⁴, Florence Lerebours¹, Delphine Loirat¹, Etienne Brain ¹, Paul Cottu¹, Marie-Paule Sablin¹, Jean-Yves Pierga^{1,5}, Céline Callens ³, Shufang Renault ^{2,7}✉ and François-Clément Bidard ^{1,2,6,7}✉

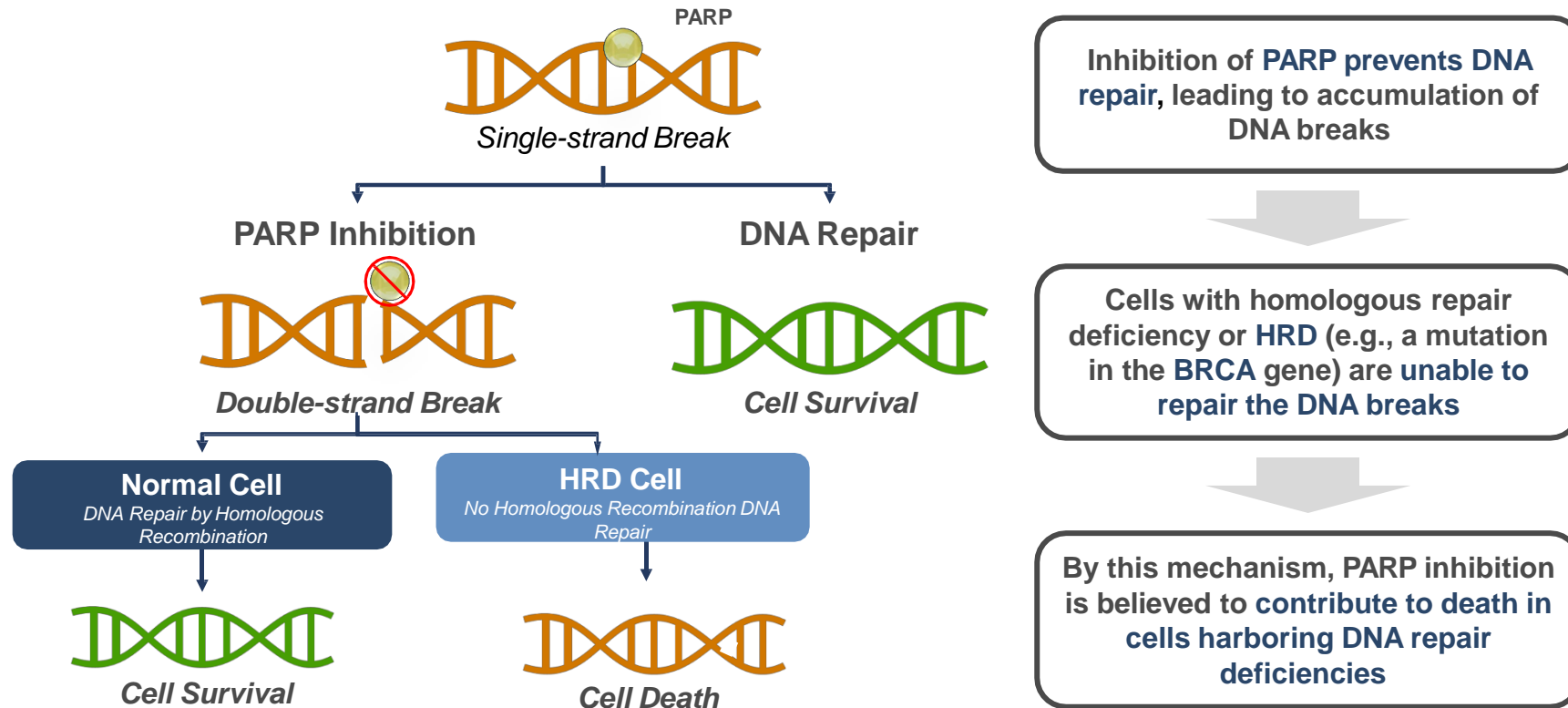
A**B**

BRCA1/2 mutations in patients with Breast Cancer

- Though most breast cancer cases are sporadic, 5–10% of cases are hereditary and mostly related to *BRCA1/2* gene mutations

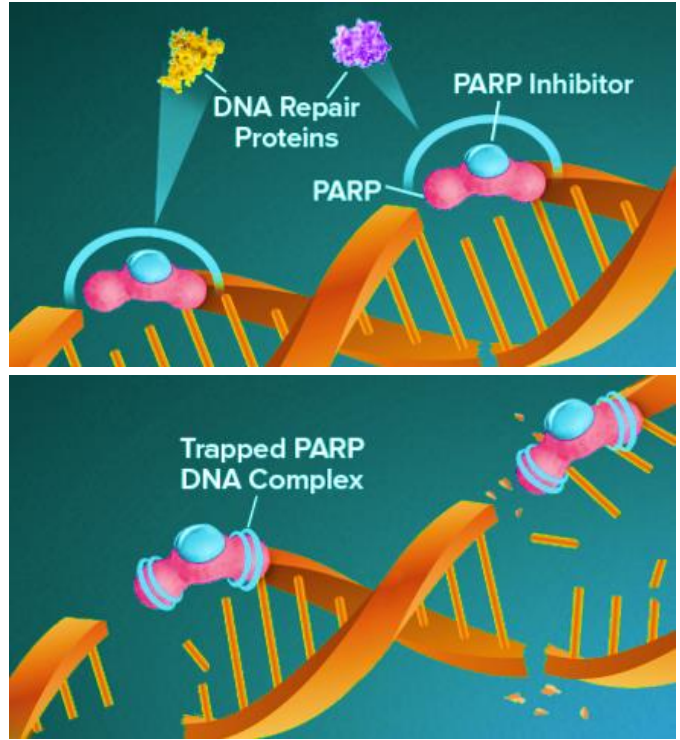


Mechanism of PARP Inhibition

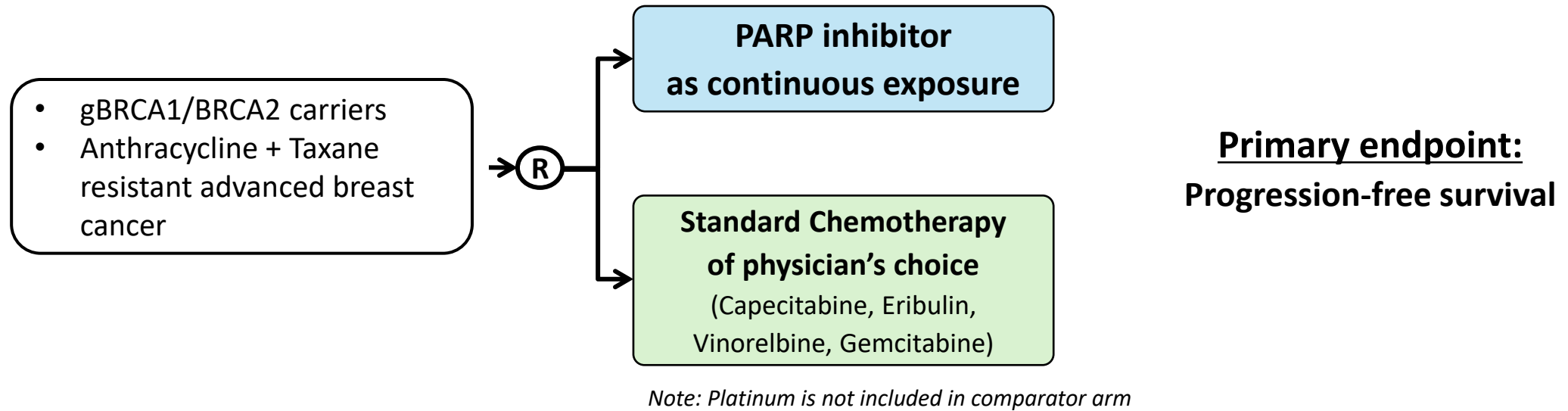


PARP inhibitors in development for Breast Cancer

| Potency for catalytic inhibition | Drug Name | PARP Inhibition | | | Trapping PARP-DNA complex |
|----------------------------------|------------------------------|-----------------|--------|--------|---------------------------|
| | | PARP 1 | PARP 2 | PARP 3 | |
| Highest | | | | | |
| | Talazoparib (BMN-673) | Yes | Yes | No | Yes |
| | Niraparib (MK-4827) | Yes | Yes | No | Yes |
| | Rucaparib (AG-14699) | Yes | Yes | Yes | Yes |
| | Olaparib (AZD2281) | Yes | Yes | Yes | Yes |
| | Veliparib (ABT-888) | Yes | Yes | No | No/weak |
| Lowest | | | | | |



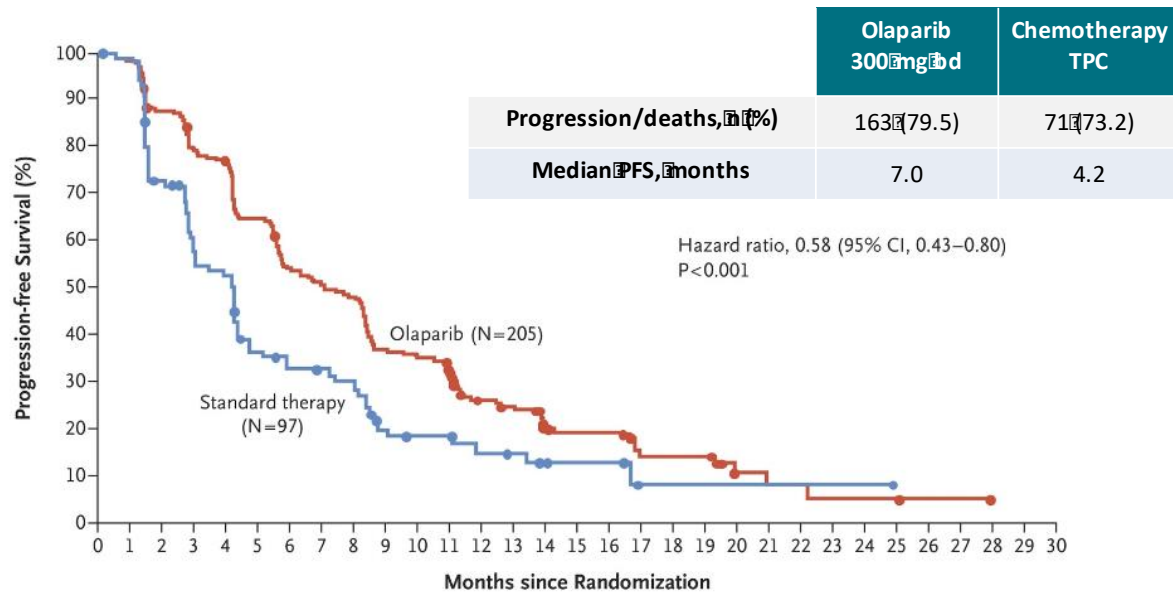
Single agent PARPi: FDA Registration studies for BRCA1/2 mutated Advanced Breast Cancer Patients



| PARP inhibitor | Study | NCT number | Status | |
|----------------|----------|--------------|-----------|-------------------------|
| Olaparib | OLYMPIAD | NCT02000622 | completed | Approved by FDA and EMA |
| Talazoparib | EMBRACA | NCT 01945775 | completed | Approved by FDA and EMA |
| Niraparib | BRAVO | NCT01905592 | halted | |

Progression-Free Survival

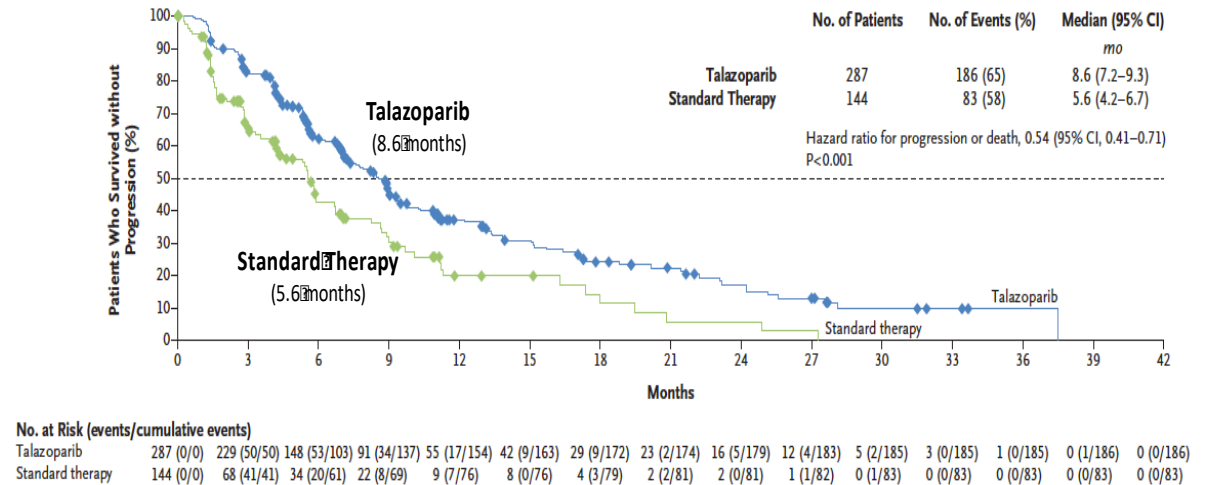
OlympiAD



No. at Risk

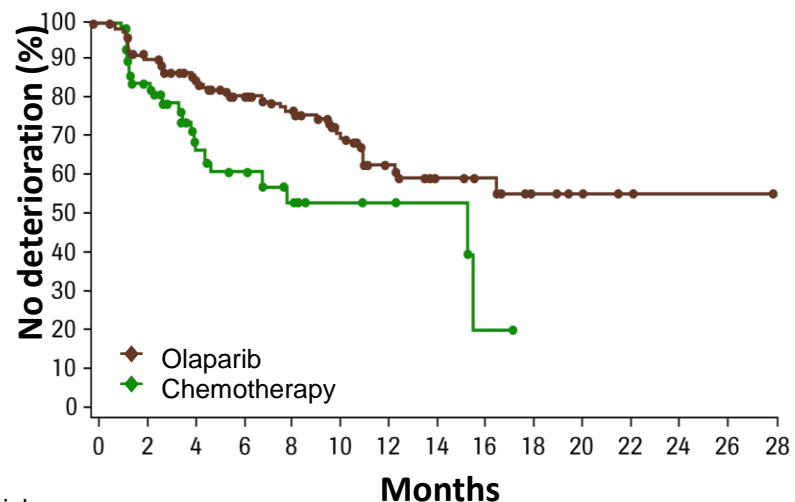
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|------------------|-----|-----|-----|-----|-----|-----|-----|-----|----|----|----|----|----|----|----|----|----|----|----|----|---|---|---|---|---|---|---|---|---|
| Olaparib | 205 | 201 | 177 | 159 | 154 | 129 | 107 | 100 | 94 | 73 | 69 | 61 | 40 | 36 | 23 | 21 | 21 | 11 | 11 | 11 | 4 | 3 | 3 | 2 | 2 | 1 | 1 | 1 | 0 |
| Standard therapy | 97 | 88 | 63 | 46 | 44 | 29 | 25 | 24 | 21 | 13 | 11 | 11 | 8 | 7 | 4 | 4 | 4 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 0 | 0 | 0 | 0 |

EMBRACA



Time to deterioration of global HRQoL

OlympiAD

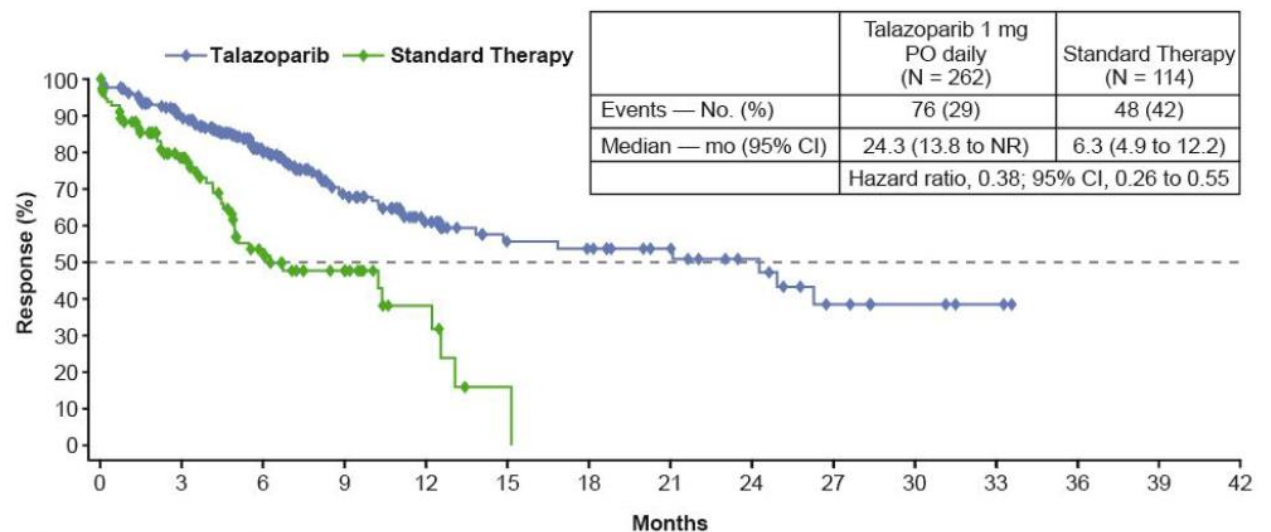


At risk, n

| | 0 | 2 | 4 | 6 | 8 | 10 | 12 | 14 | 16 | 18 | 20 | 22 | 24 | 26 | 28 |
|--------------------|-----|-----|-----|----|----|----|----|----|----|----|----|----|----|----|----|
| Olaparib 300 mg bd | 201 | 164 | 134 | 93 | 77 | 56 | 40 | 20 | 15 | 7 | 4 | 2 | 1 | 1 | 0 |
| Chemotherapy TPC | 93 | 54 | 30 | 19 | 13 | 8 | 7 | 4 | 1 | 0 | 0 | 0 | 0 | 0 | 0 |

Robson M et al. NEJM 2017

EMBRACA

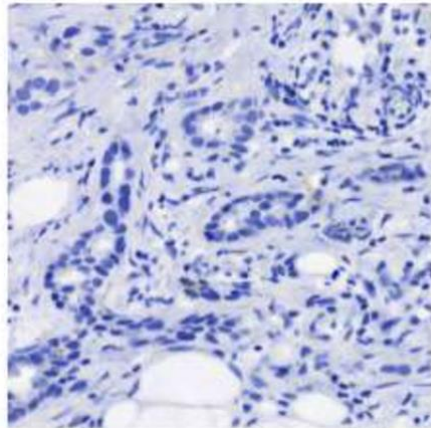


No. at Risk (events/cumulative events)

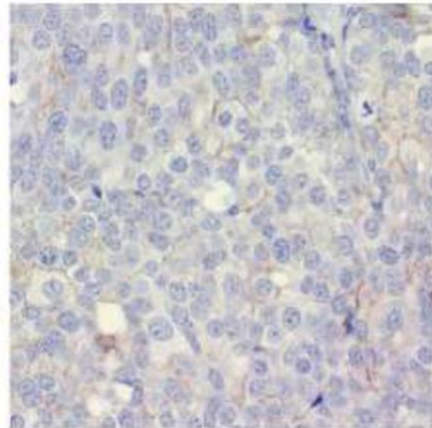
| | 0 | 3 | 6 | 9 | 12 | 15 | 18 | 21 | 24 | 27 | 30 | 33 | 36 | 39 | 42 |
|------------------|-----------|-------------|-------------|------------|-----------|-----------|-----------|-----------|-----------|----------|----------|----------|----------|----------|----------|
| Talazoparib | 262 (0/0) | 212 (26/26) | 139 (18/44) | 78 (17/61) | 44 (7/68) | 28 (3/71) | 26 (1/72) | 20 (0/72) | 14 (1/73) | 7 (3/76) | 4 (0/76) | 2 (0/76) | 0 (0/76) | 0 (0/76) | 0 (0/76) |
| Standard Therapy | 114 (0/0) | 64 (22/22) | 30 (17/39) | 17 (3/42) | 6 (2/44) | 1 (3/47) | 0 (1/48) | 0 (0/48) | 0 (0/48) | 0 (0/48) | 0 (0/48) | 0 (0/48) | 0 (0/48) | 0 (0/48) | 0 (0/48) |

Litton J et al. NEJM 2018

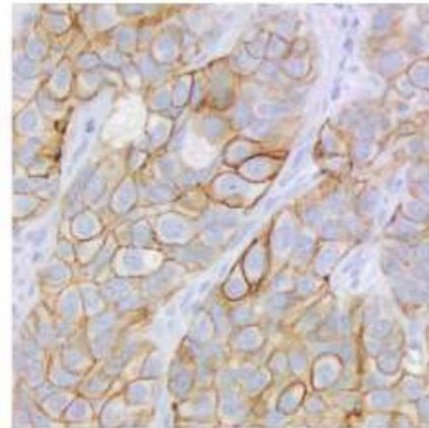
HER2 Testing:



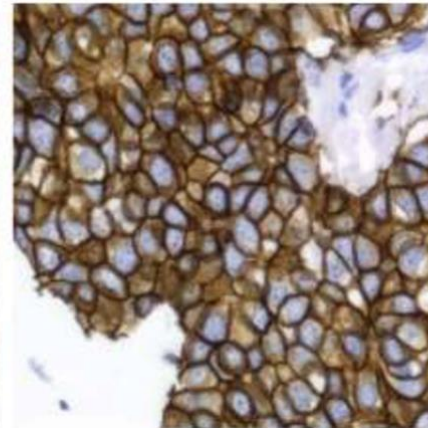
HER2
SCORE 0



HER2
SCORE 1+



HER2
SCORE 2+



HER2
SCORE 3+

ISH

Not Amp

Equivocal

Amp

HER2-neg carcinomas

Spectrum of HER2-low carcinomas

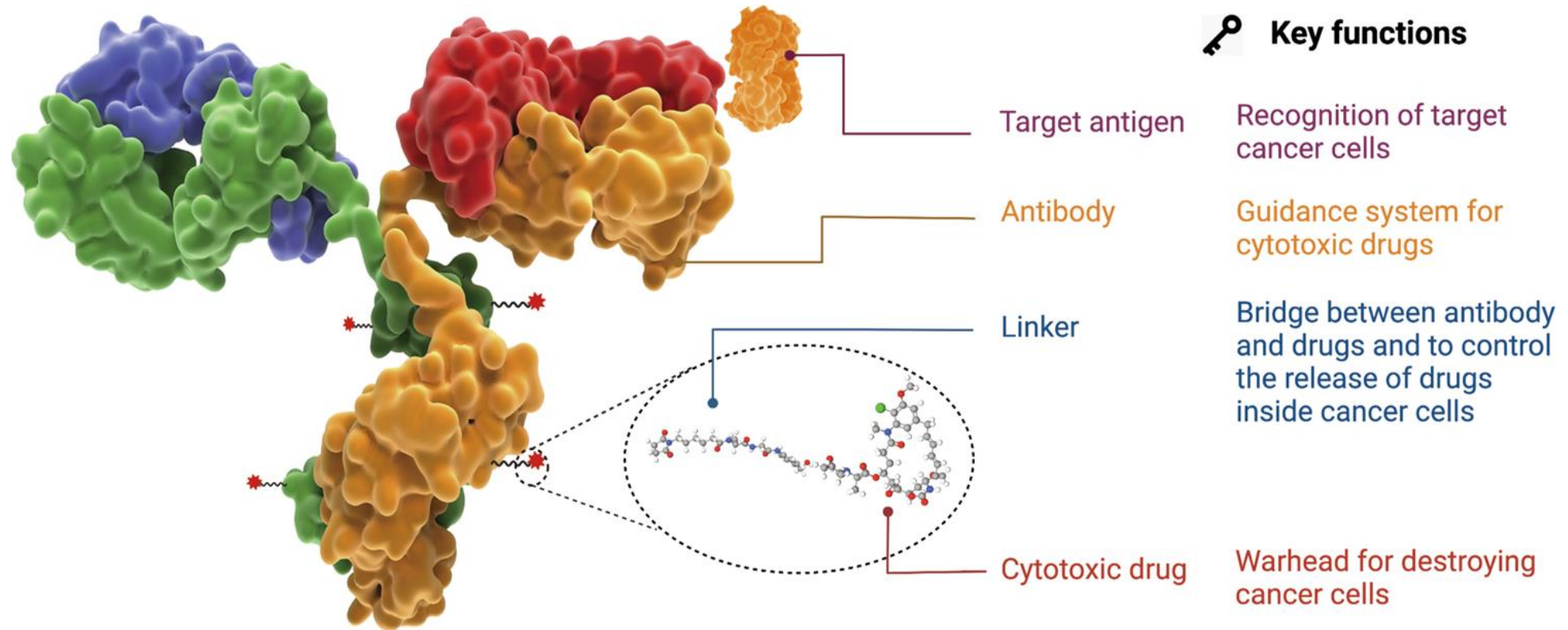
HER2-pos carcinomas

No benefit from anti-HER2 agents, lack of HER2 expression and HER2 pathway activation

Possible benefit from new generation of ADCs attaching to the HER2 receptors present on the cell membrane and then delivering the chemotherapeutic compounds

Benefit from anti-HER2 agents blocking addition to HER2 pathway hyperactivation stemming from HER2 overexpression and amplification

Antibody Drug Conjugates (ADC)



Antibody drug conjugates



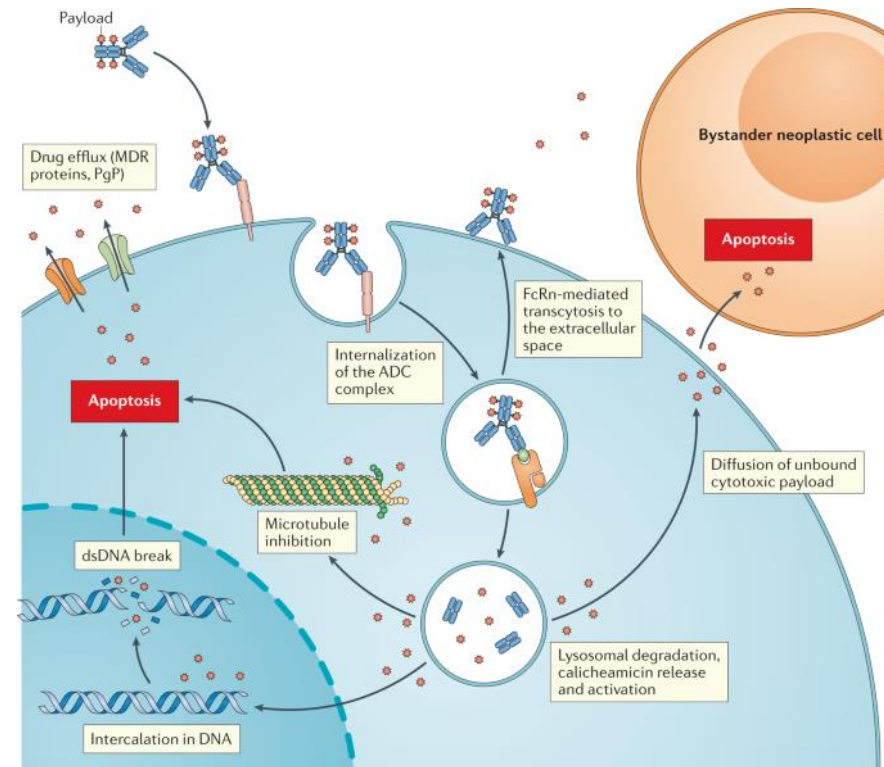
Modular components

| | IgG1 | IgG2 | IgG3 | IgG4 |
|------------------------|---------|---------|-----------|----------|
| Antibodies | | | | |
| Serum half-life | 21 days | 21 days | 7–21 days | 21 days |
| C1q binding | Yes | Yes | Yes | No |
| Fcγ avidity | High | Low | High | Moderate |

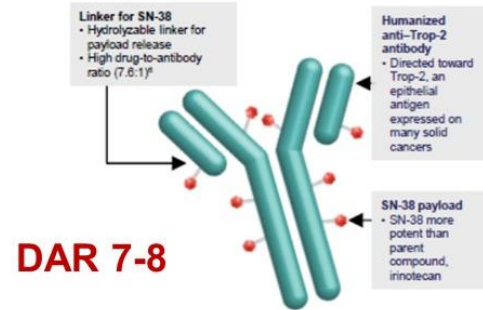
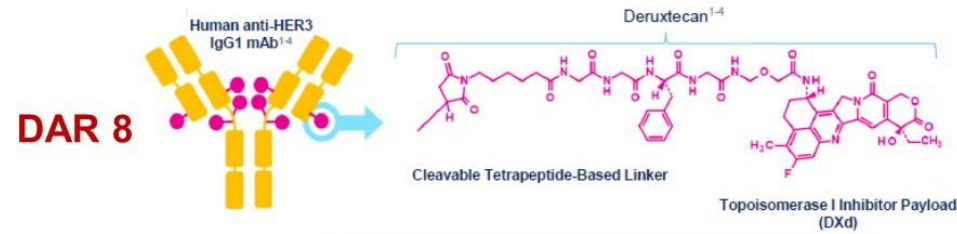
| Linkers | Cleavable | | | Non-cleavable | |
|---------|----------------|-----------|--------------------|---------------|------|
| | Hydrazone | Disulfide | Dipeptide | MC* | MCC* |
| | | | | | |
| | Acid cleavable | Reducible | Protease cleavable | | |

| Payloads | | | | |
|----------|------------------|------------------|---------------|----------------------------|
| | | Auristatins | Maytansinoids | Calicheamicins |
| | Anti-microtubule | Anti-microtubule | DNA cleavage | Topoisomerase 1 inhibition |

Mechanism of action



New generations of ADCs in Breast Cancer



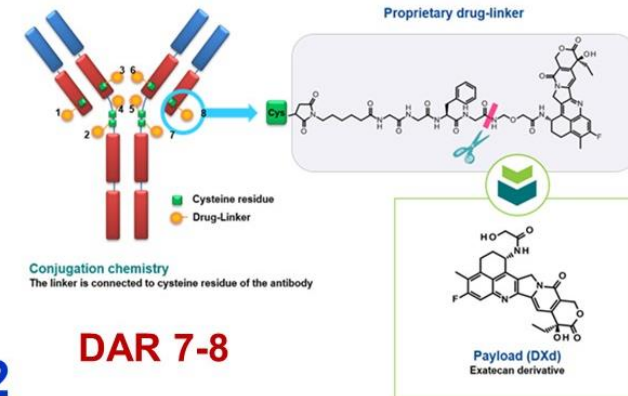
**Patritumab
Deruxtecan**

HER3

Trop-2

HER2

Tumor cell

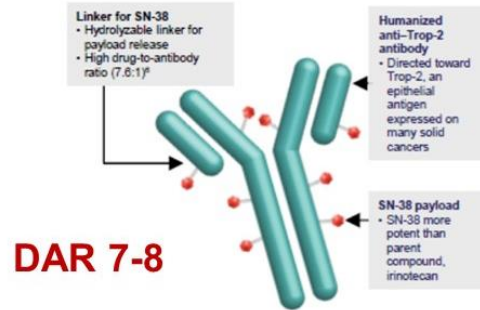
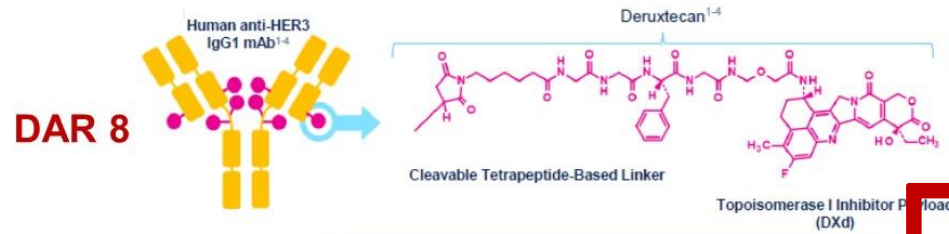


**Sacituzumab Govitecan
Datopotamab-DXd**

**Trastuzumab
Deruxtecan**

**PAYLOAD: Topo-I inhibitor
SN38 and DXd exatecan**

New generations of ADCs in Breast Cancer



**Patritumab
Deruxtecan**

HER3

Trop-2

HER2

Tumor cell

**PAYLOAD: Topo-I inhibitor
SN38 and DXd exatecan**

DAR 7-8

Proprietary drug-linker

Conjugation chemistry

The linker is connected to cysteine residue of the antibody

Cysteine residue

Drug-Linker

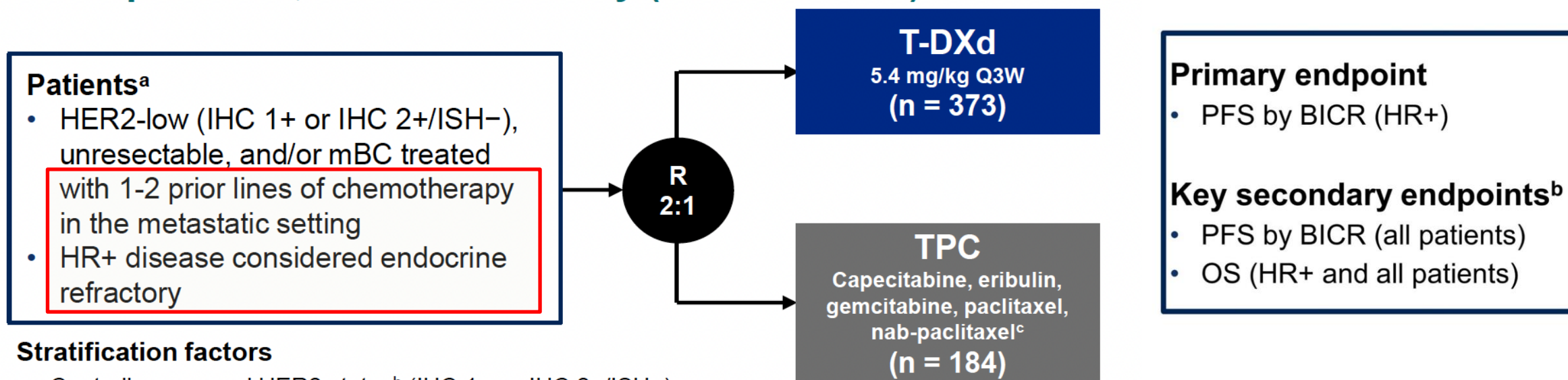
Payload (DXd)
Exatecan derivative

**Trastuzumab
Deruxtecan**

**Sacituzumab Govitecan
Datopotamab-DXd**

DESTINY-Brest04: Study Design

An open-label, multicenter study (NCT03734029)¹⁻³



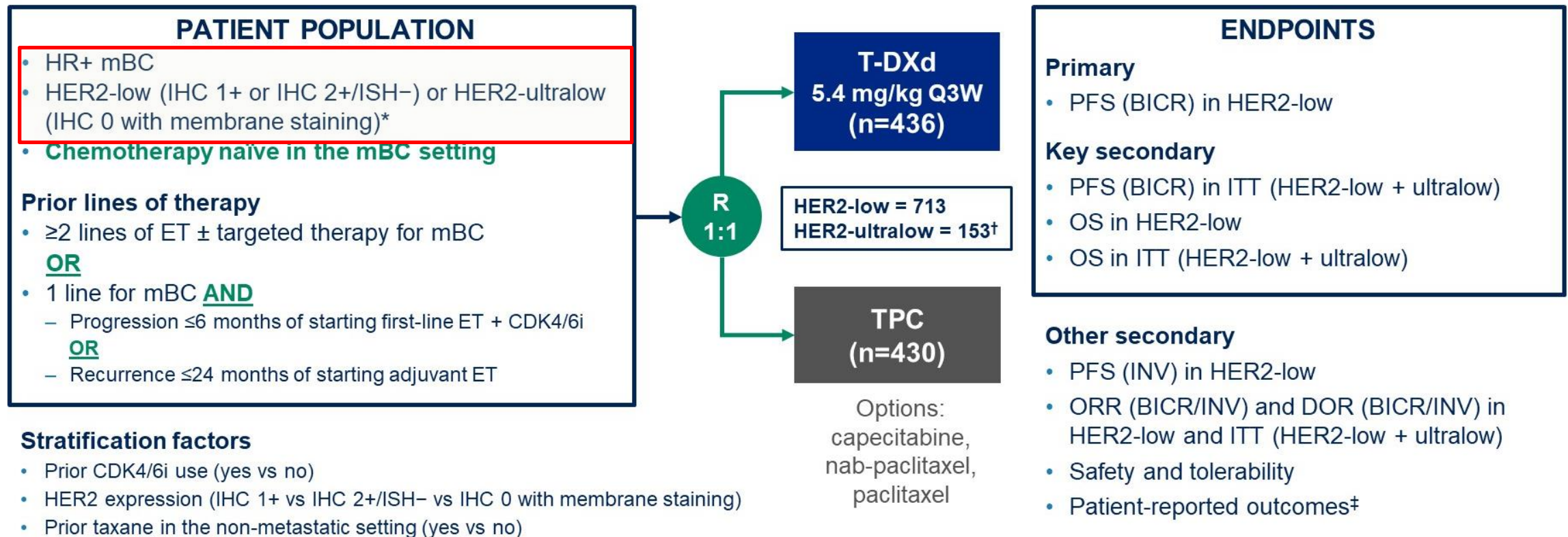
Stratification factors

- Centrally assessed HER2 status^b (IHC 1+ vs IHC 2+/ISH-)
- 1 vs 2 prior lines of chemotherapy
- HR+ (with vs without prior treatment with CDK4/6i) vs HR-

At the updated data cutoff (March 1, 2023), median follow-up was 32.0 months (95% CI, 31.0-32.8 months)

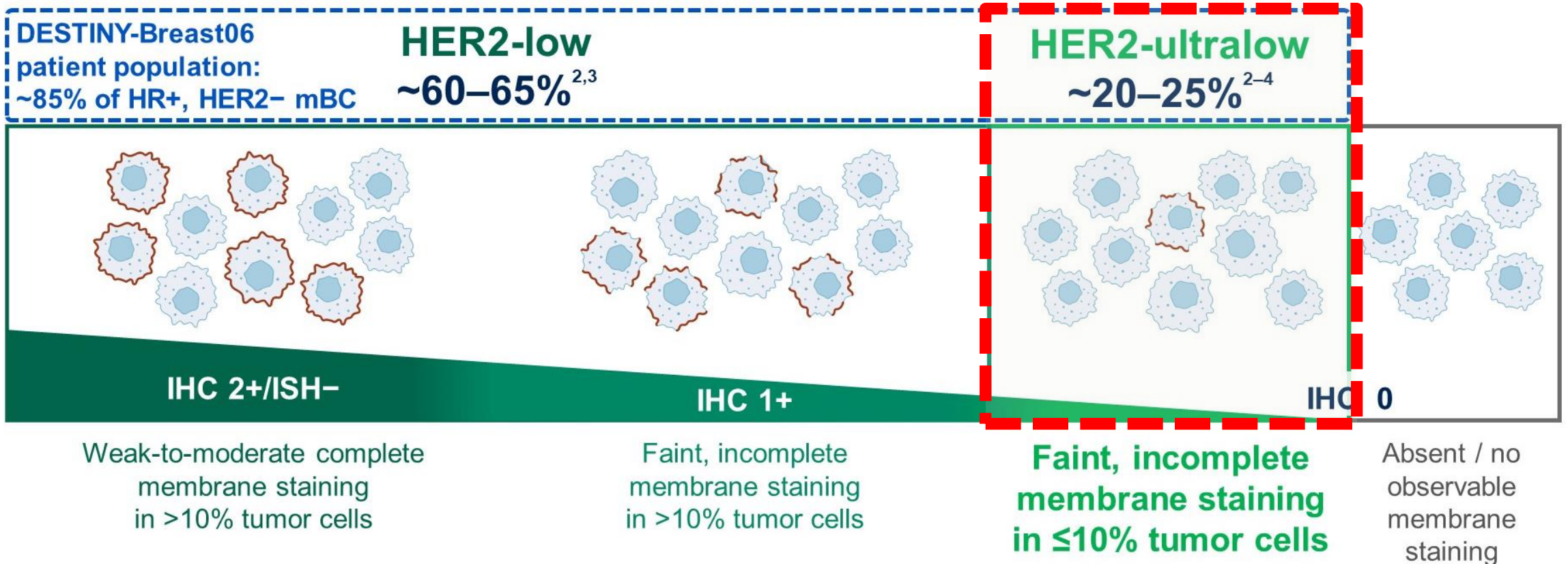
T-DXd vs physician's choice of chemotherapy in pts with HR+/HER2-low or HER2-ultralow MBC with prior endocrine therapy: primary results from DESTINY-Breast06

DESTINY-Breast06: a Phase 3, randomized, multicenter, open-label study (NCT04494425)



Targeting 'low' and 'ultralow' HER2-expressing tumors in mBC

HER2 IHC categories within HR+, HER2-negative (HER2-) mBC (per ASCO/CAP¹)



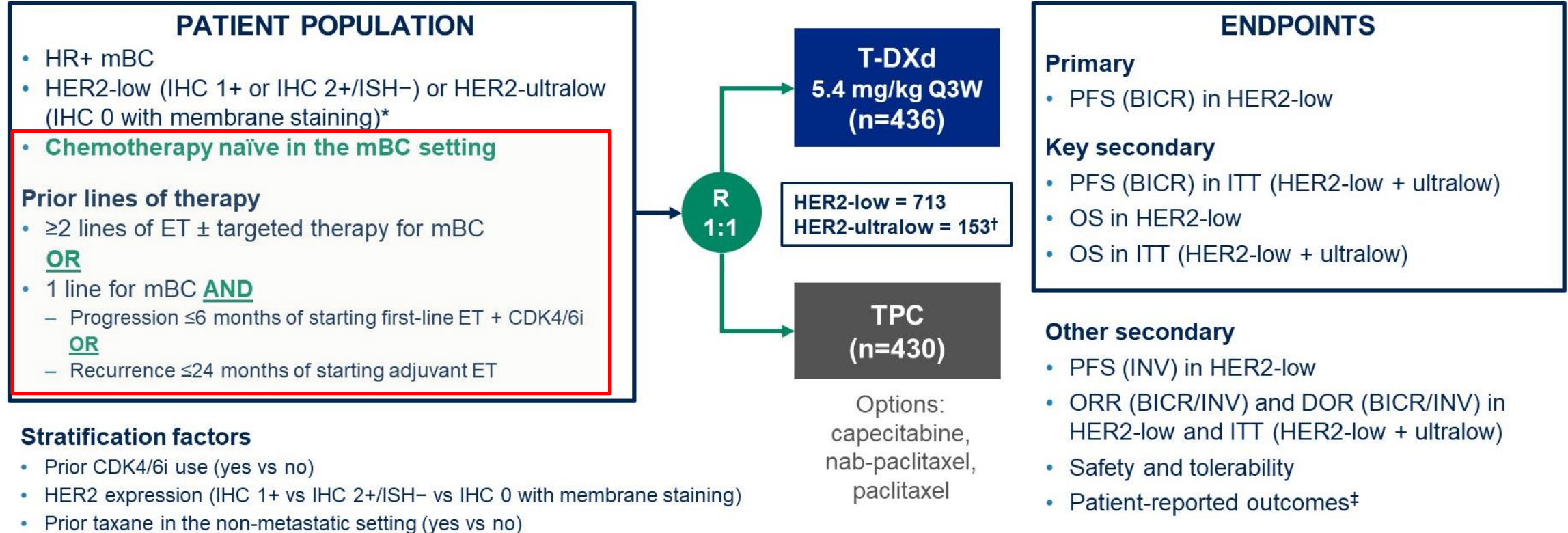
ASCO/CAP, American Society of Clinical Oncology / College of American Pathologists; HER2, human epidermal growth factor receptor 2; HR+, hormone receptor-positive; IHC, immunohistochemistry; ISH, in situ hybridization; mBC, metastatic breast cancer; T-DXd, trastuzumab deruxtecan

Images adapted from Venetis K, et al. *Front Mol Biosci.* 2022;9:834651. CC BY 4.0 license available from: <https://creativecommons.org/licenses/by/4.0/>

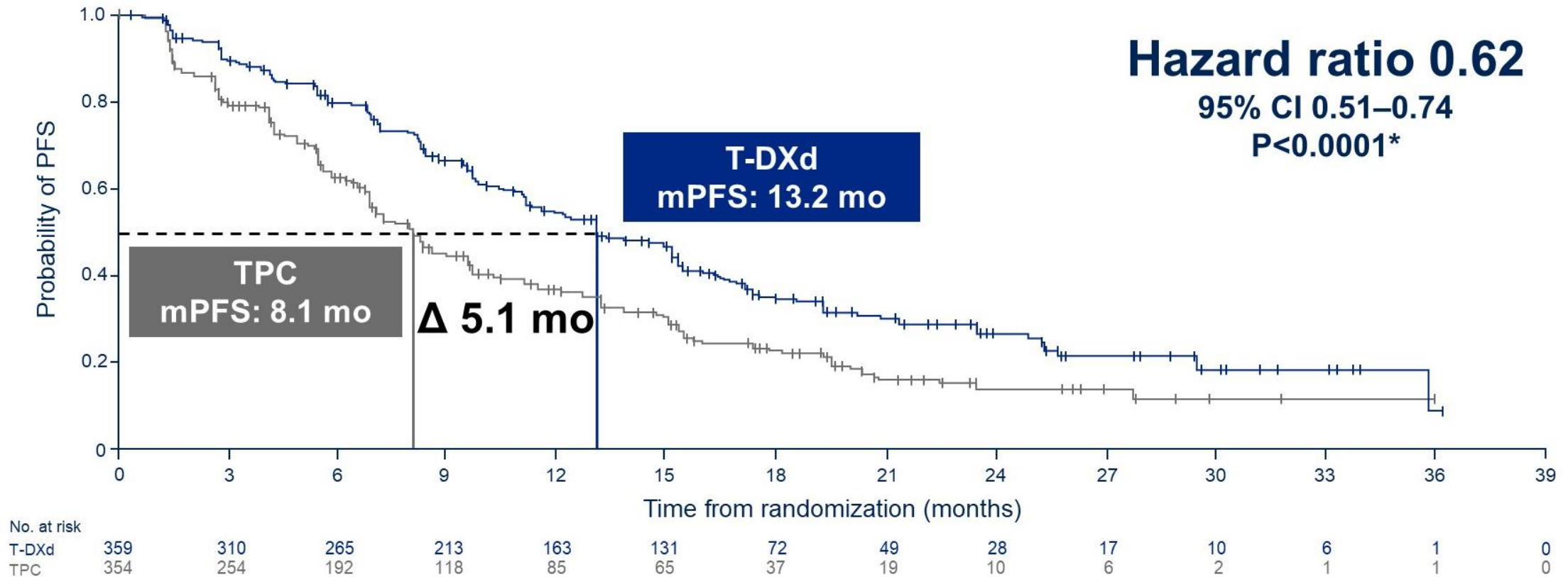
1. Wolff AC, et al. *J Clin Oncol.* 2023;41:3867–3872; 2. Denkert C, et al. *Lancet Oncol.* 2021;22:1151–1161; 3. Chen Z, et al. *Breast Cancer Res Treat.* 2023;202:313–323; 4. Mehta S, et al. *J Clin Oncol.* 2024;42(Suppl. 16):Abstract e13156

T-DXd vs physician's choice of chemotherapy in pts with HR+/HER2-low or HER2-ultralow MBC with prior endocrine therapy: primary results from DESTINY-Breast06

DESTINY-Breast06: a Phase 3, randomized, multicenter, open-label study (NCT04494425)

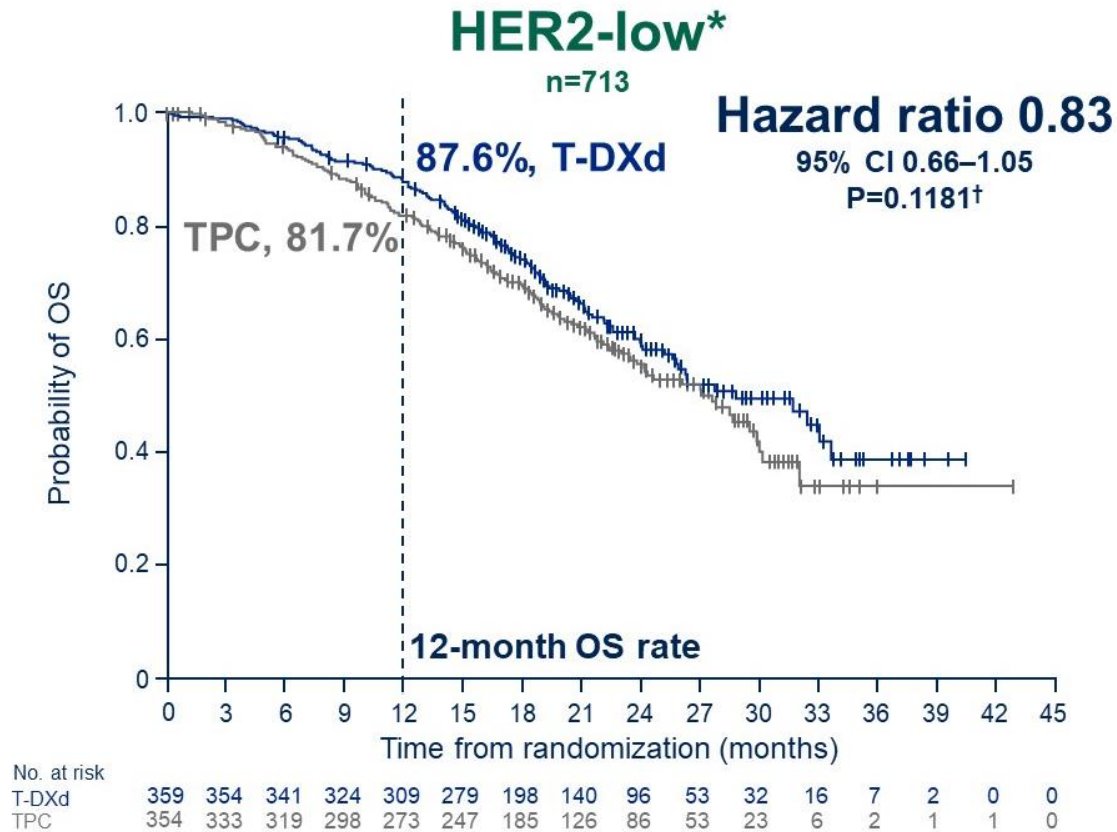


PFS (BICR) in HER2-low: primary endpoint

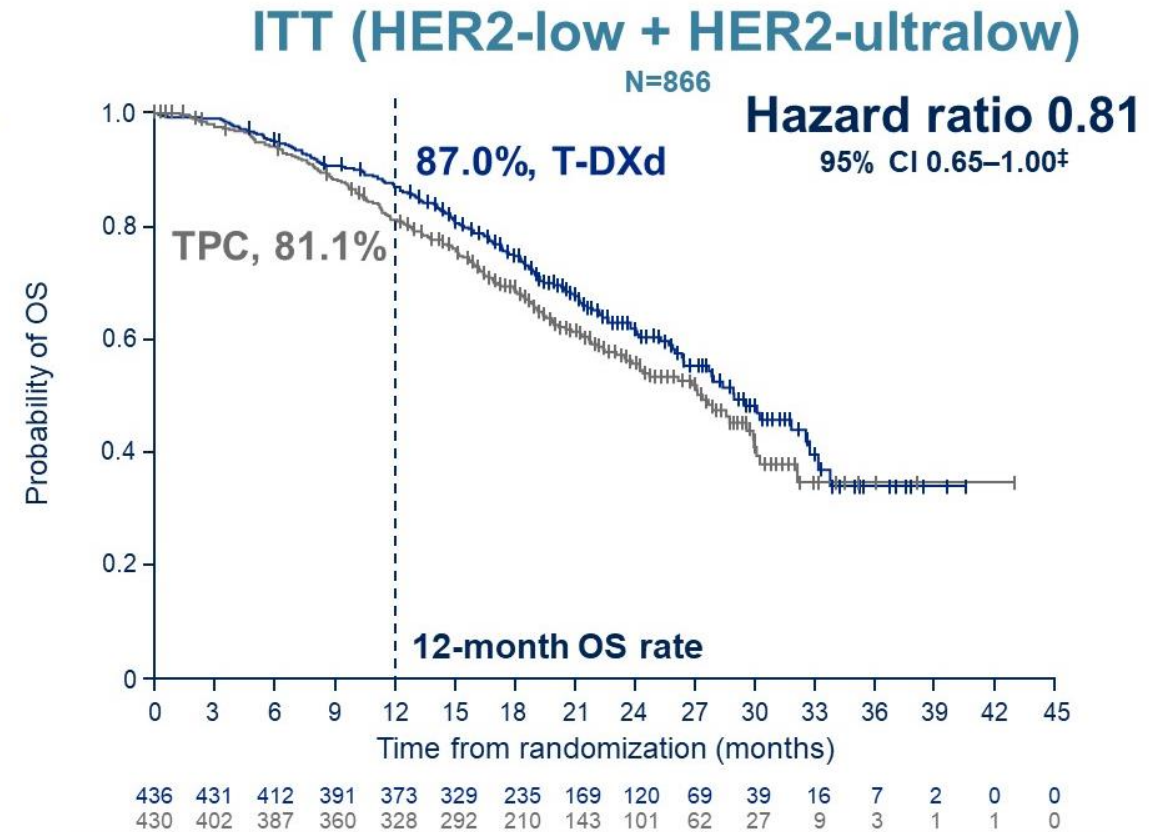


T-DXd demonstrated a statistically significant and clinically meaningful improvement in PFS compared with standard-of-care chemotherapy in HER2-low

OS in HER2-low and ITT: key secondary endpoints (~40% maturity)

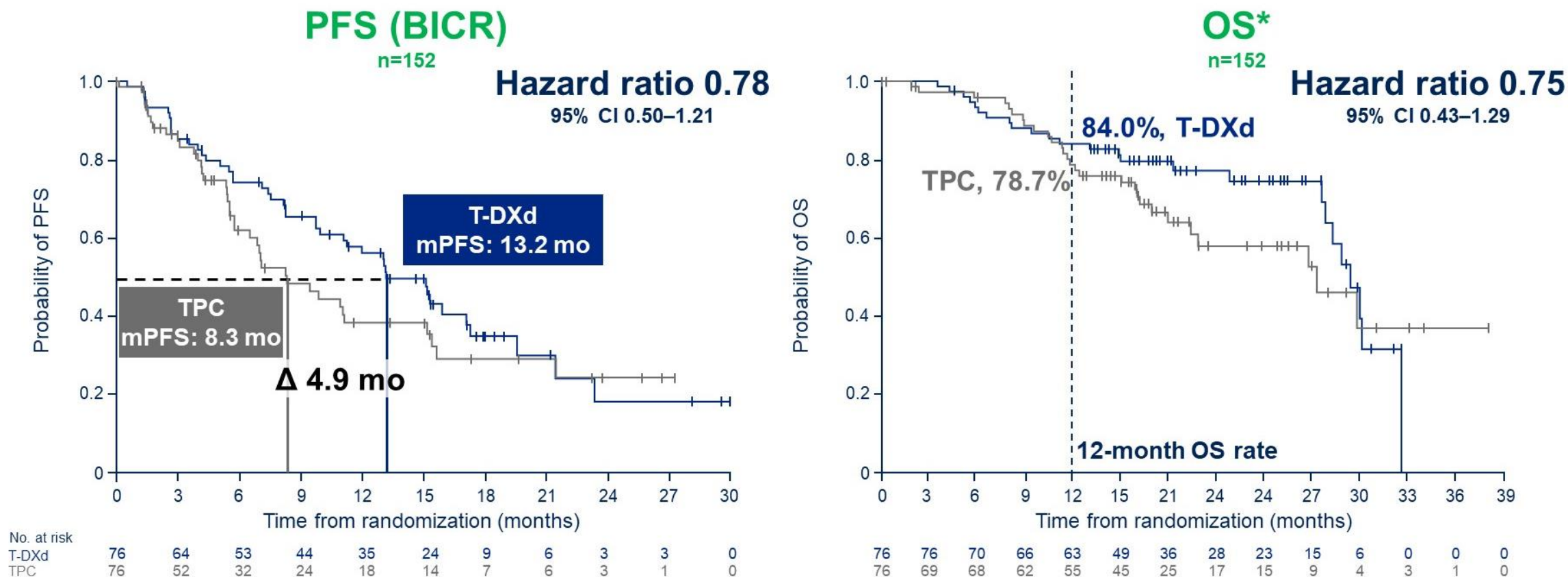


20.1% of patients in the TPC group received T-DXd post treatment discontinuation (HER2-low)



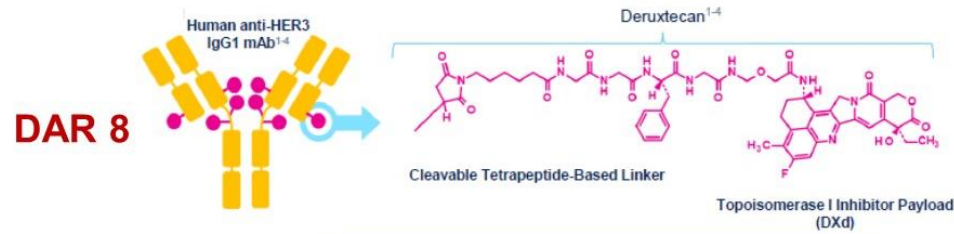
17.9% of patients in the TPC group received T-DXd post treatment discontinuation (ITT)

PFS and OS in HER2-ultralow: prespecified exploratory analyses



PFS improvement with T-DXd vs TPC in HER2-ultralow was consistent with results in HER2-low

New generations of ADCs in Breast Cancer



DAR 7-8

Linker for SN-38

- Hydrolyzable linker for payload release
- High drug-to-antibody ratio (7.6:1)[†]

Humanized anti-Trop-2 antibody

- Directed toward Trop-2, an epithelial antigen expressed on many solid cancers

SN-38 payload

- SN-38 more potent than parent compound, irinotecan

Sacituzumab Govitecan

Datopotamab-DXd

HER3

Trop-2

HER2

Patritumab Deruxtecan

Tumor cell

PAYLOAD: Topo-I inhibitor SN38 and DXd exatecan

Proprietary drug-linker

Conjugation chemistry

The linker is connected to cysteine residue of the antibody

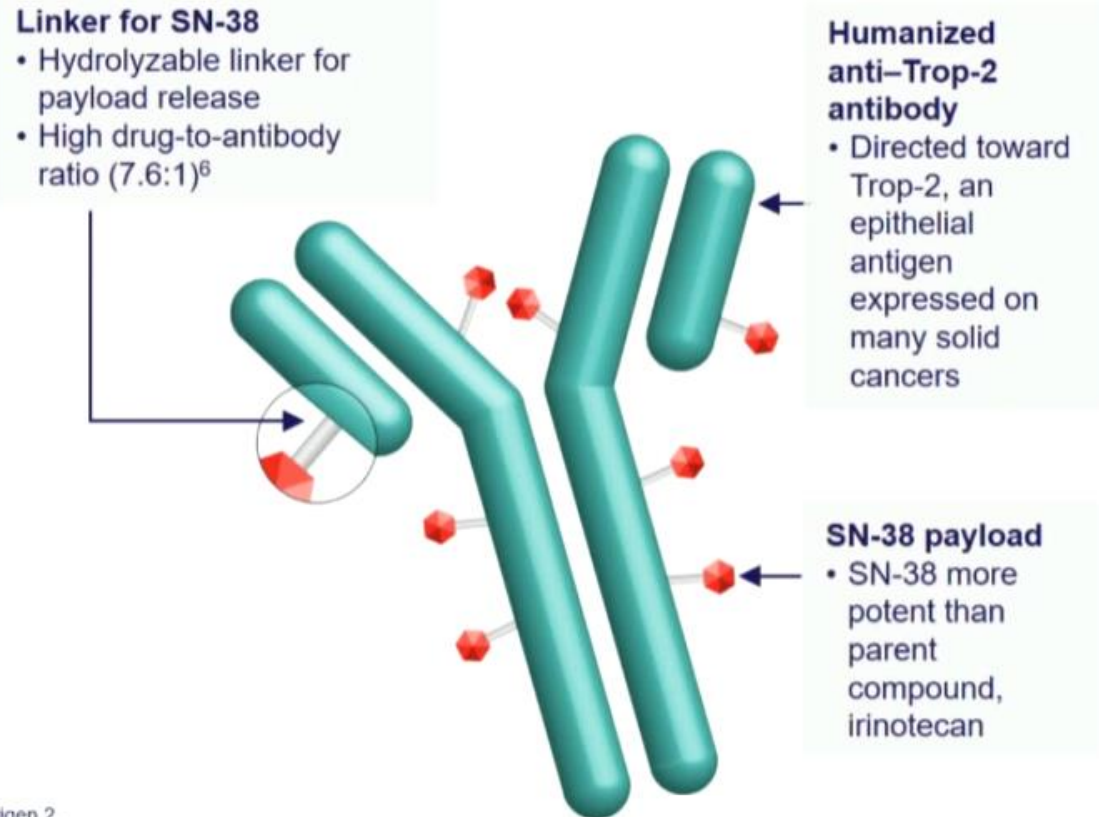
DAR 7-8

Trastuzumab Deruxtecan

Payload (DXd) Exatecan derivative

Sacituzumab Govitecan is a first-in-class anti-Trop-2 ADC

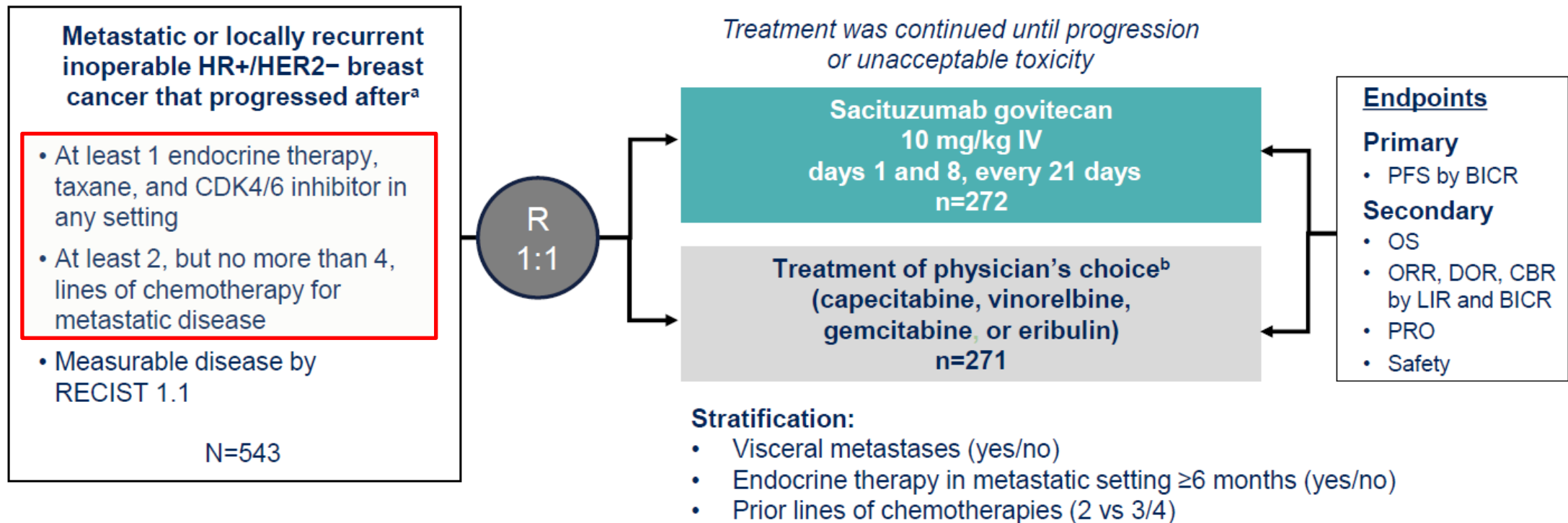
- Trop-2 is expressed in all subtypes of breast cancer and linked to poor prognosis^{1,2}
- SG is distinct from other ADCs³⁻⁶
 - Antibody highly specific for Trop-2
 - High drug-to-antibody ratio (7.6:1)
 - Internalization and enzymatic cleavage by tumor cell not required for the liberation of SN-38 from the antibody
 - Hydrolysis of the linker also releases the SN-38 cytotoxic extracellularly in the tumor microenvironment, providing a bystander effect
- Granted accelerated approval by the FDA for metastatic TNBC and fast-track designation in metastatic urothelial cancer⁷



ADC, antibody-drug conjugate; TNBC, triple-negative breast cancer; Trop-2, trophoblast cell surface antigen 2.

1. Vidula N et al. *J Clin Oncol*. 2017;35:15(suppl):Abstract 1075. 2. Ambrogi et al. *PLoS One*. 2014;9(5):e96993. 3. Goldenberg DM et al. *Expert Opin Biol Ther*. 2020 Aug;20(8):871-885. 4. Nagayama A et al. *Ther Adv Med Oncol*. 2020;12:1758835920915980. 5. Cardillo TM et al. *Bioconjugate Chem*. 2015;26:919-931. 6. Goldenberg DM et al. *Oncotarget*. 2015;6:22496-224512. 7. Press Release. <https://www.fda.gov/drugs/drug-approvals-and-databases/fda-grants-accelerated-approval-sacituzumab-govitecan-hziy-metastatic-triple-negative-breast-cancer>. Accessed August 26, 2020.

TROPICS-02: Phase 3 study of SG in HR+/HER2- locally recurrent inoperable or metastatic breast cancer



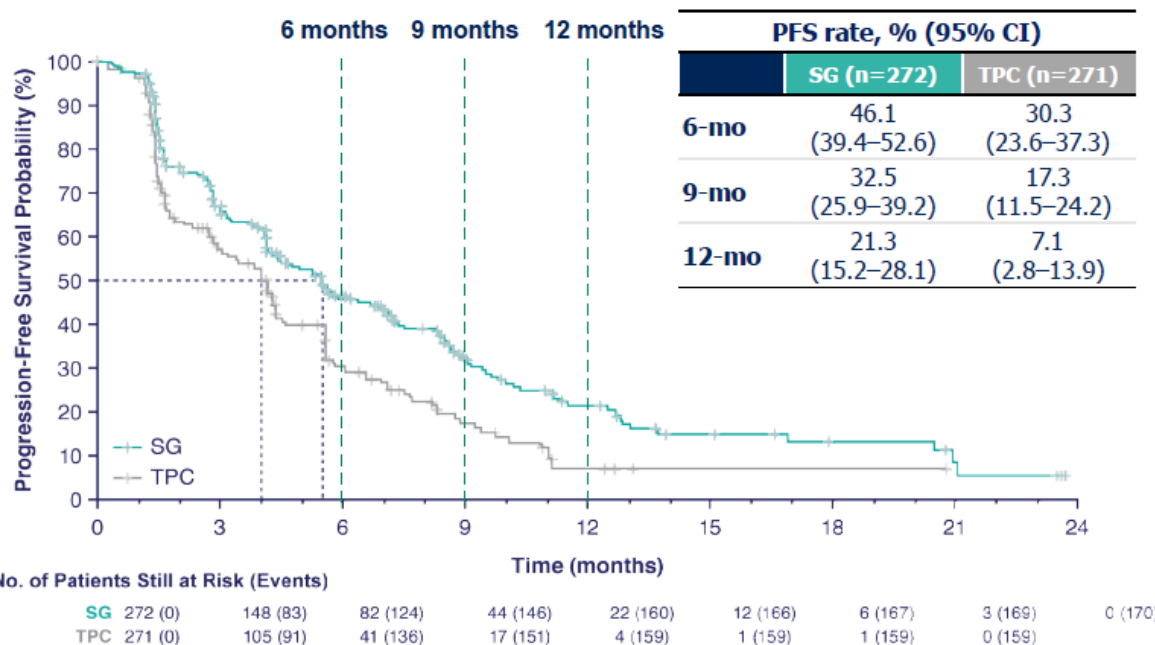
^aDisease histology based on the ASCO/CAP criteria. ^bSingle-agent standard-of-care treatment of physician's choice was specified prior to randomization by the investigator.

ASCO/CAP, American Society of Clinical Oncology/College of American Pathologists; BICR, blinded independent central review; CBR, clinical benefit rate; CDK, cyclin-dependent kinase; DOR, duration of response; HER2-, human epidermal growth factor receptor 2-negative; HR+, hormonal receptor-positive; IV, intravenously; LIR, local investigator review; ORR, objective response rate; OS, overall survival; PFS, progression-free survival; PRO, patient-reported outcomes; R, randomized; RECIST, Response Evaluation Criteria in Solid Tumors.

TROPICS-02: PFS & OS in the ITT Population

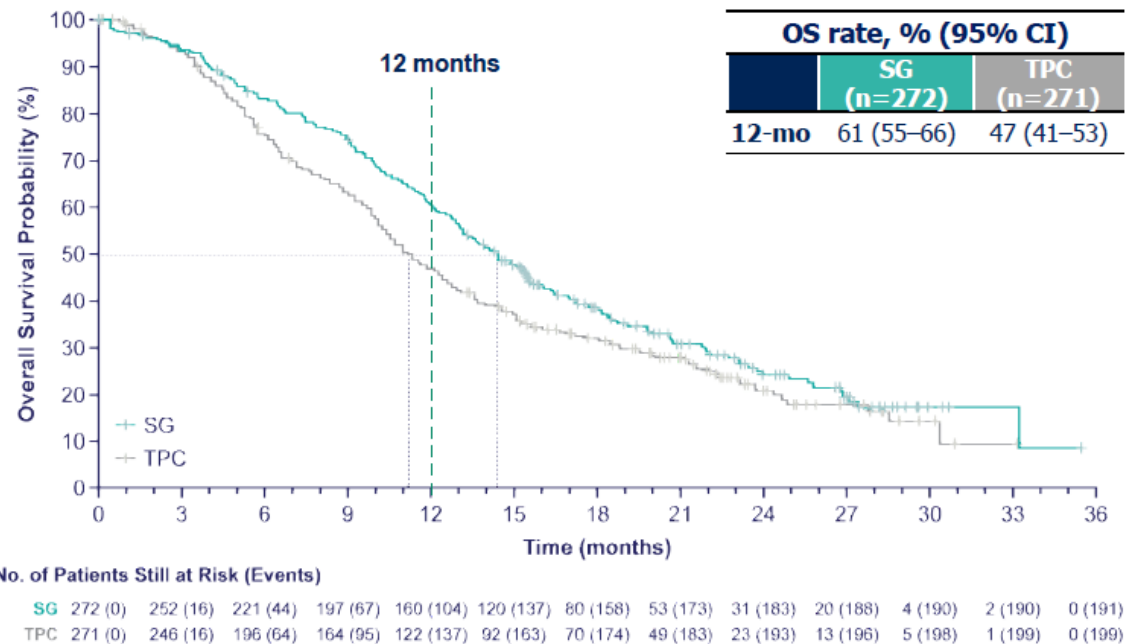
PFS¹

| BICR analysis | SG (n=272) | TPC (n=271) |
|-----------------------------|-------------------------|---------------|
| Median PFS, mo (95% CI) | 5.5 (4.2–7.0) | 4.0 (3.1–4.4) |
| Stratified HR (95% CI) | 0.66 (0.53–0.83) | |
| Stratified Log Rank P value | P=0.0003 | |



OS²

| | SG (n=272) | TPC (n=271) |
|-----------------------------|-------------------------|------------------|
| Median OS, mo (95% CI) | 14.4 (13.0–15.7) | 11.2 (10.1–12.7) |
| Stratified HR (95% CI) | 0.79 (0.65–0.96) | |
| Stratified Log Rank P value | P=0.020 | |



SG demonstrated a statistically significant improvement in PFS and OS vs TPC

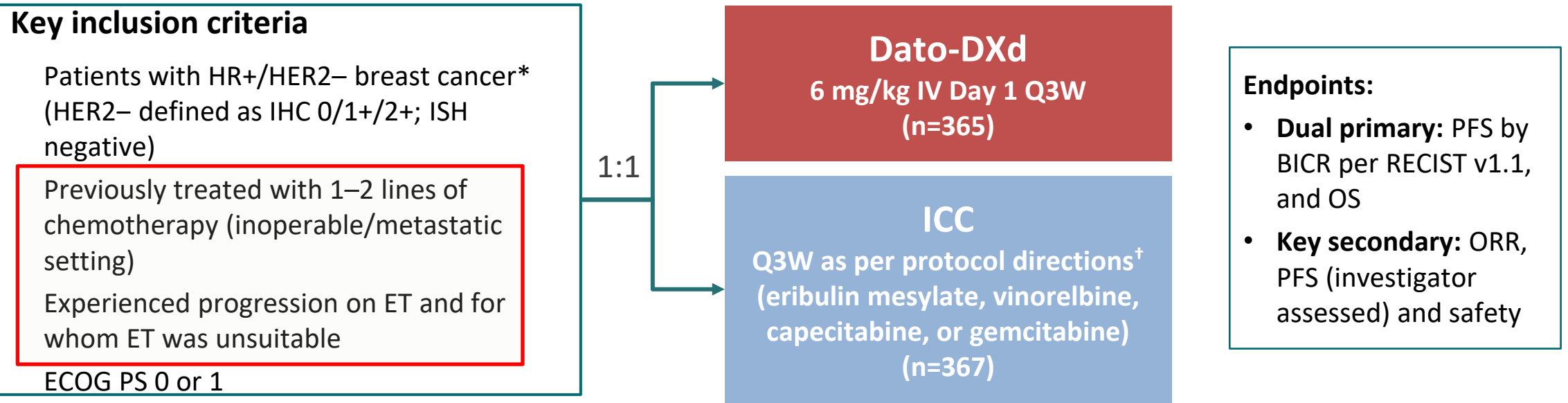
Median follow-up was 10.2 months.

BICR, blinded independent central review; ITT, intent-to-treat; OS, overall survival; PFS, progression-free survival; SG, sacituzumab govitecan; TPC, treatment of physician's choice.

1. Ruqo HS, et al. *J Clin Oncol*. 2022;40:3365-3376. Adapted from Ruqo HS, et al. Sacituzumab govitecan in hormone receptor-positive/human epidermal growth factor receptor 2-negative metastatic breast cancer. *J Clin Oncol*. 2022. doi: 10.1200/JCO.22.01002. Reprinted with permission from American Society of Clinical Oncology. 2. Ruqo H, et al. ESMO 2022. Oral LBA76.

TROPION-Breast01: Study Design

Randomised, phase 3, open-label, global study (NCT05104866)

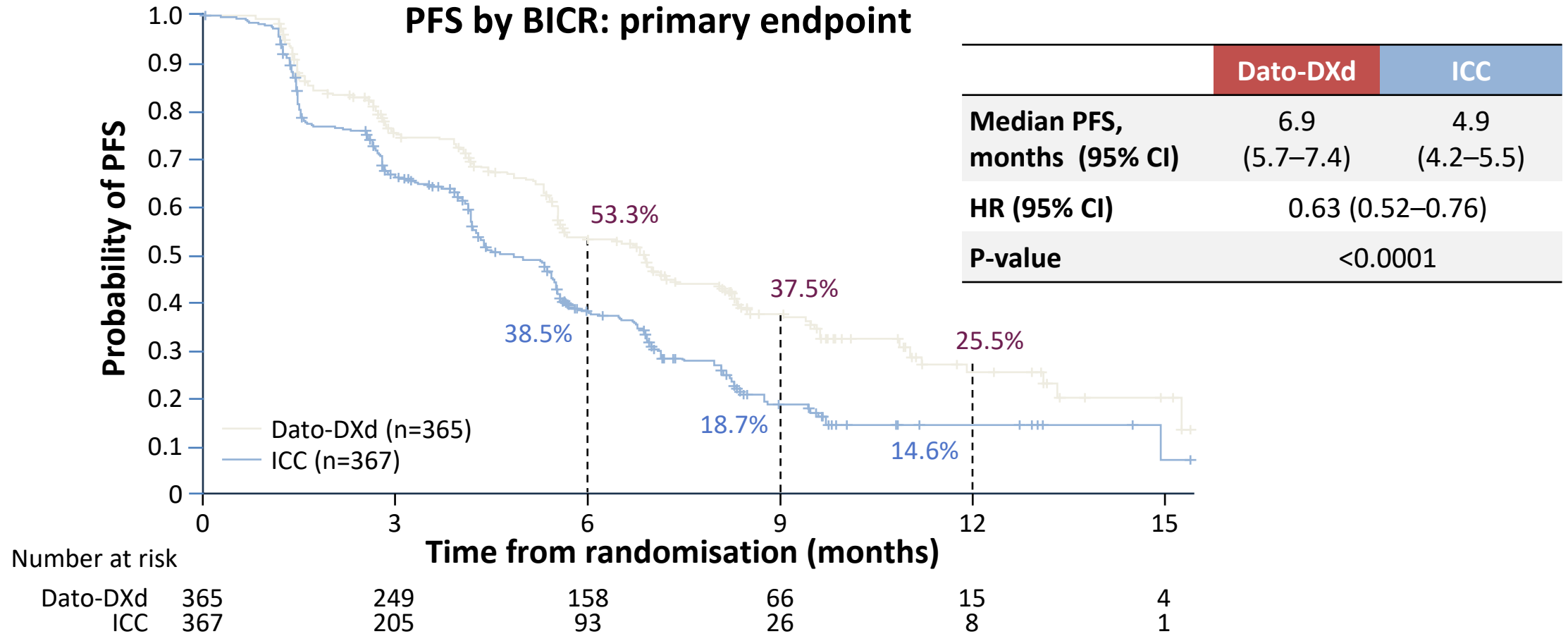


Randomisation stratified by:

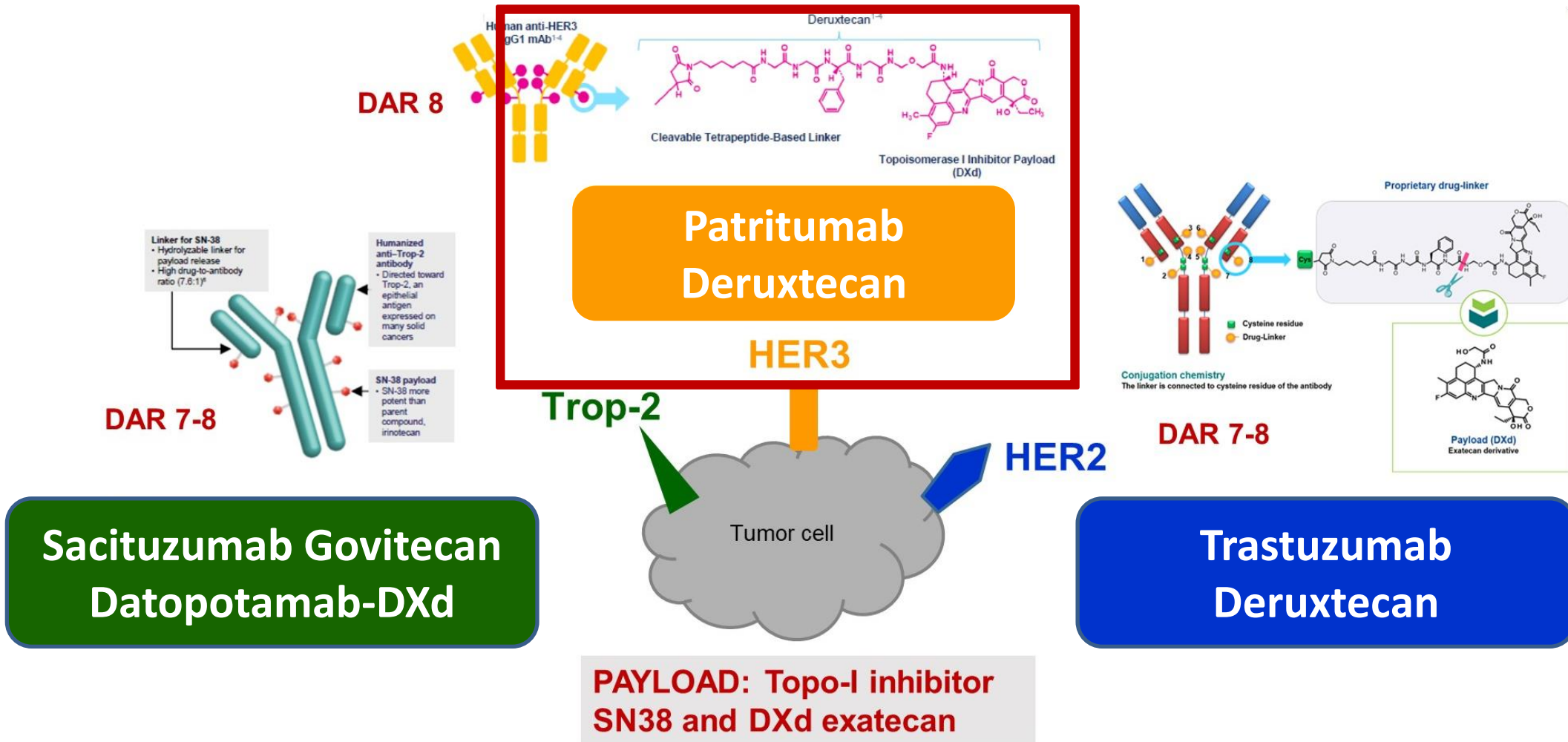
- **Lines of chemotherapy** in unresectable/metastatic setting (1 vs 2)
- **Geographic location** (US/Canada/Europe vs ROW)
- **Previous CDK4/6 inhibitor** (yes vs no)

- Treatment continued until investigator-assessed PD (RECIST v1.1), unacceptable tolerability, or other discontinuation criteria
- At this data cut-off, the criteria for performing the primary PFS analysis were met (~419 events)

TROPION-Breast01: Progression-Free Survival

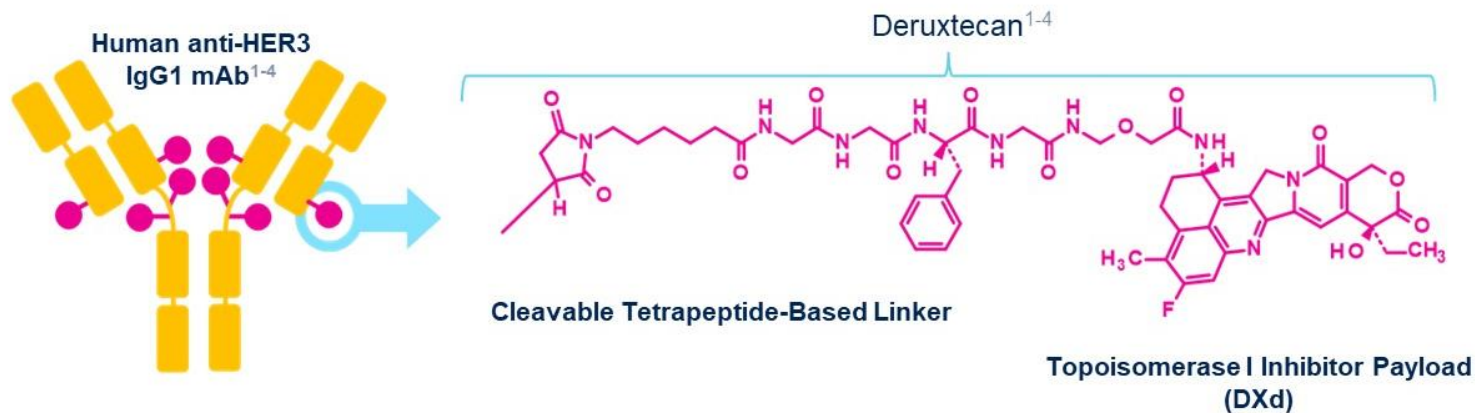


New generations of ADCs in Breast Cancer



Patritumab Deruxtecan (HER3-DXd)

- HER3-DXd is an ADC with 3 components¹⁻⁶:
 - A fully human anti-HER3 IgG1 mAb (patritumab), covalently linked to
 - A topoisomerase I inhibitor payload, an exatecan derivative, via
 - A tetrapeptide-based cleavable linker



7 Key Attributes of HER3-DXd

Payload mechanism of action:
topoisomerase I inhibitor^{a,1-4}

High potency of payload^{a,1-4}

High drug to antibody ratio ≈ 8 ^{a,1,2}

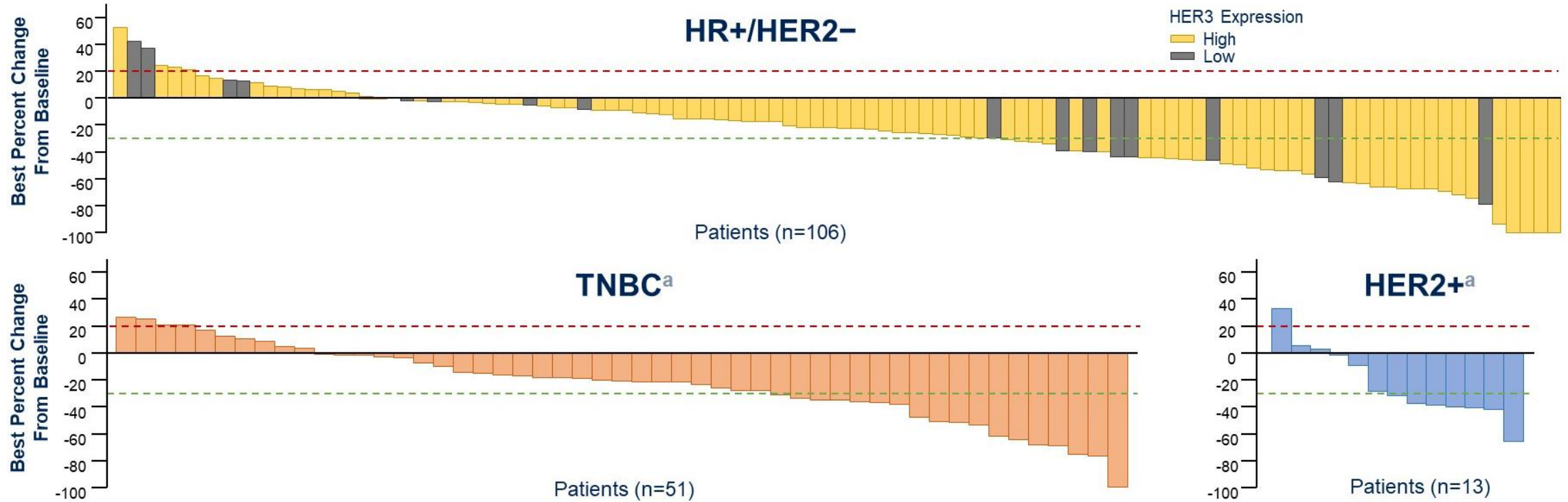
Payload with short systemic half-life^{a,b,2,3}

Stable linker-payload^{a,2-4}

Tumor-selective cleavable linker^{a,1-5}

Bystander antitumor effect^{a,2,6}

Change in tumor size from baseline



HER3-DXd induced a clinically meaningful decrease in tumor size by BICR in most patients across BC subtypes.^b

What's next for ADCs

Antigen

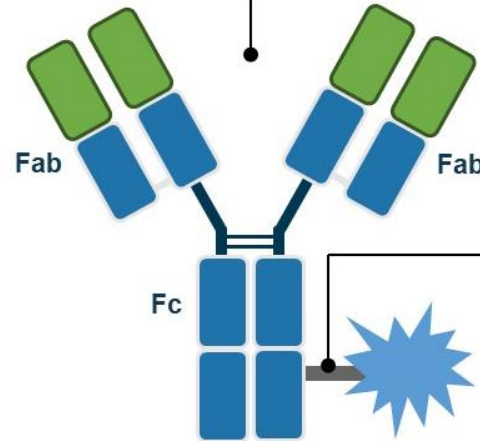
- High homogeneous expression on tumor
- Low or no expression on healthy tissues
- High affinity and avidity for antibody recognition

Antibody

- High affinity and avidity for tumor antigen
- Chimeric or humanized to decrease immunogenicity
- Long half-life and high molecular weight

Cytotoxic Payload

- Highly potent agents:
 - Calicheamicin
 - Maytansine derivative (DM1 or DM4)
 - Auristatin (MMAE or MMAF)
 - SN-38
 - DXd topoisomerase I inhibitor
- Optimal DAR (range: 2 to 8)



Linker

- Stable in circulation
- Efficient release of payload at target site
- Prevents premature release of payload at nontarget tissue
- Efficient linker technology (**cleavable vs noncleavable**)
- Site of conjugation
- DAR affects drug distribution and pharmacokinetics

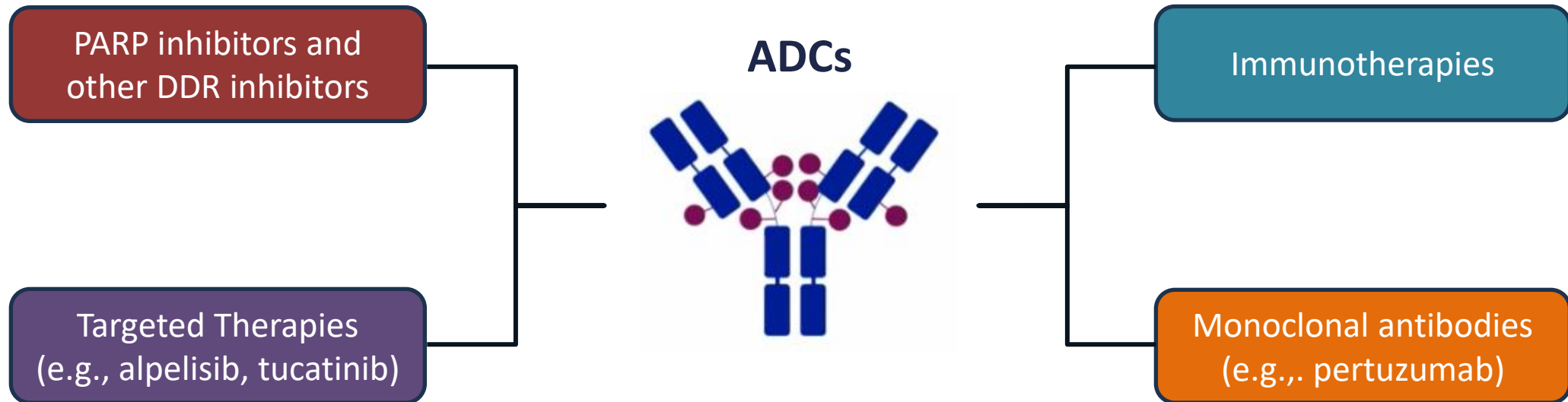
Cleavable Linkers

Depend on physiological conditions: pH, proteolysis, or high intracellular glutathione

Noncleavable Linkers

Depend on lysosomal degradation

ADC combinations to prevent/overcome resistance



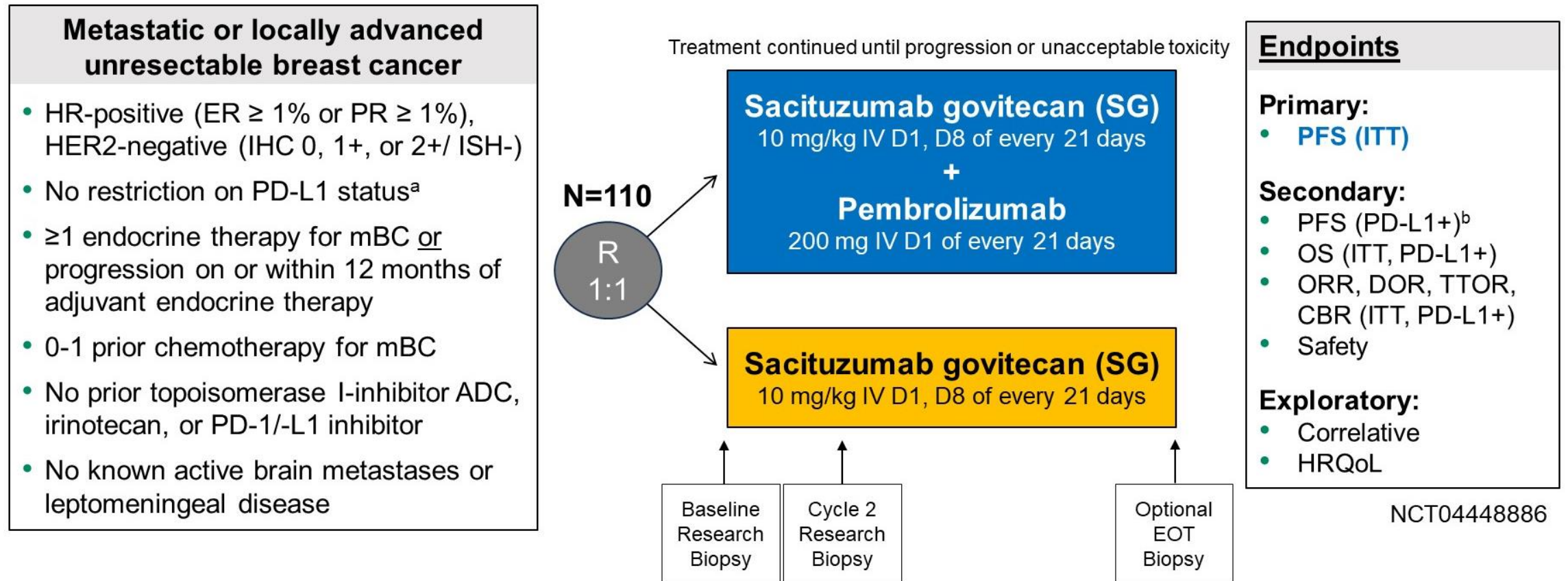
- Can lead to additive or synergistic antitumor effect
- Can help overcome primary or acquired drug resistance

ADC + other targeted therapy combinations

Ongoing trials

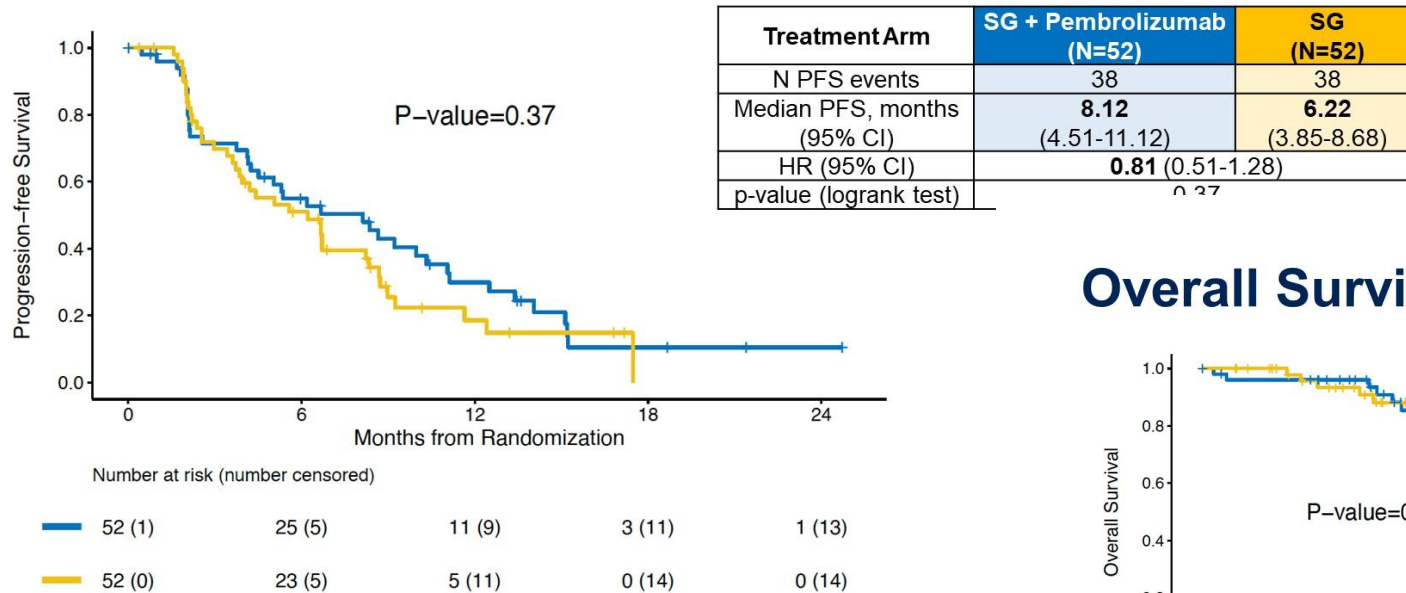
| ADC | ADC Target | Trial ID (name) | Phase | Combination therapy | Patient population |
|---------------------------------------|-----------------|---------------------------------|-------|---------------------------------------|---|
| Trastuzumab deruxtecan (T-DXd) | HER2 | NCT04556773 (DESTINY Breast-08) | Ib/II | Capivasertib (Akt inhibitor) | 1-2L metastatic HER2-low MBC |
| | | | | Anastrozole (NSAI) | 1-2L metastatic HER2-low MBC |
| | | | | Fulvestrant (SERD) | 1-2L metastatic HER2-low MBC |
| | | NCT04553770 (TALENT) | II | Anastrozole (NSAI) | HR+/HER2-low (neoadjuvant setting) |
| | | NCT04704661 (DASH) | I | AZD6738 (ATR inhibitor) | Advanced solid tumors with HER2 expression |
| Sacituzumab govitecan (SG) | Trop-2 | NCT05143229 (ASSET) | I | Alpelisib (a specific Pi3K inhibitor) | ≥2L HER2- MBC |
| | | NCT05006794 | I | GS9716 (Mcl-1 antagonist) | Advanced solid tumors including TNBC |
| Patritumab deruxtecan | HER3 | NCT05569811 (VALENTINE) | II | Endocrine therapy | High risk HR+/HER2- BC Neoadjuvant |
| Enfortumab vedotin (EV) | Nectin 4 | NCT04963153 | I | Erdafitinib (FGFR inhibitor) | Metastatic urothelial cancer with FGFR2/3 genetic alterations |

SACI-IO HR+: A randomized phase II trial of sacituzumab govitecan with or without pembrolizumab in patients with metastatic HR+/ HER2- breast cancer



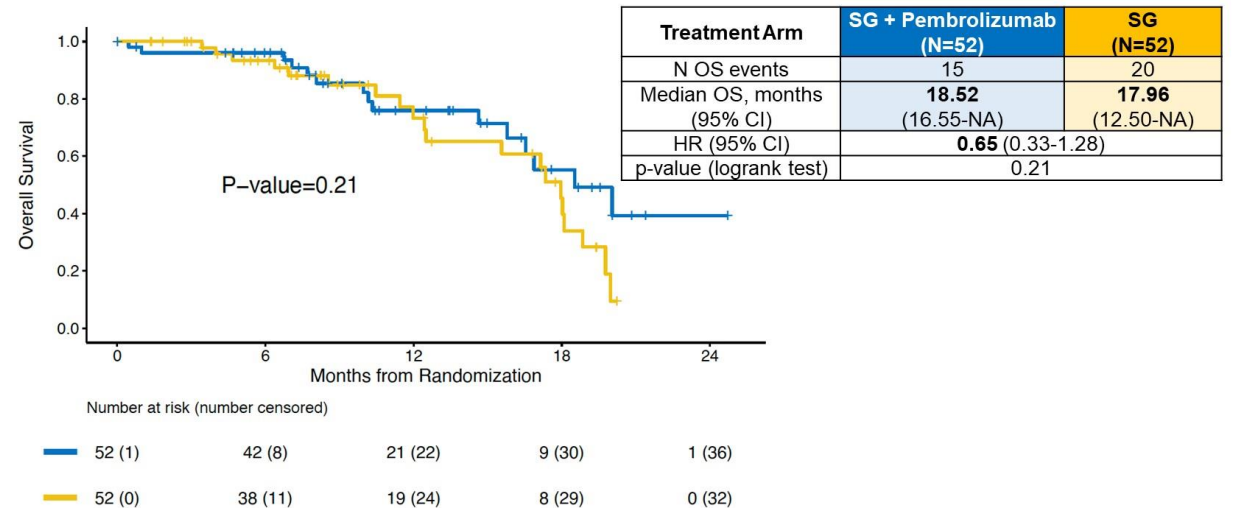
SACI-IO HR+: Survival Outcomes

Progression-Free Survival



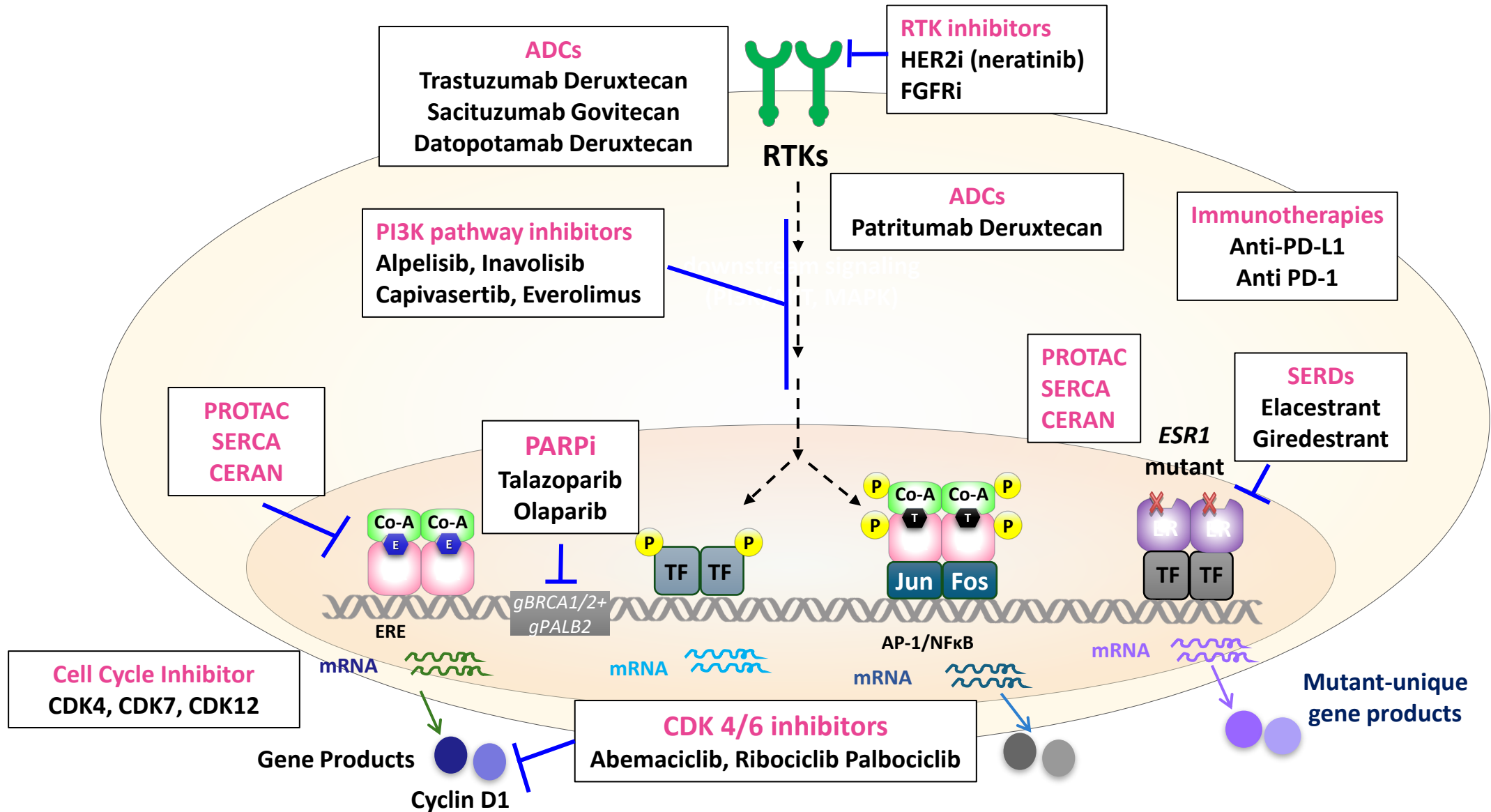
The addition of pembrolizumab to SG showed a numerical improvement in PFS compared to SG alone that did not reach statistical significance.

Overall Survival



At a median follow-up of 12.5 months, no significant difference in OS was observed with SG plus pembrolizumab compared to SG alone.

The evolving therapeutic landscape for ER+/HER2- BC



*thank
you*

Grazia Arpino, MD, PhD

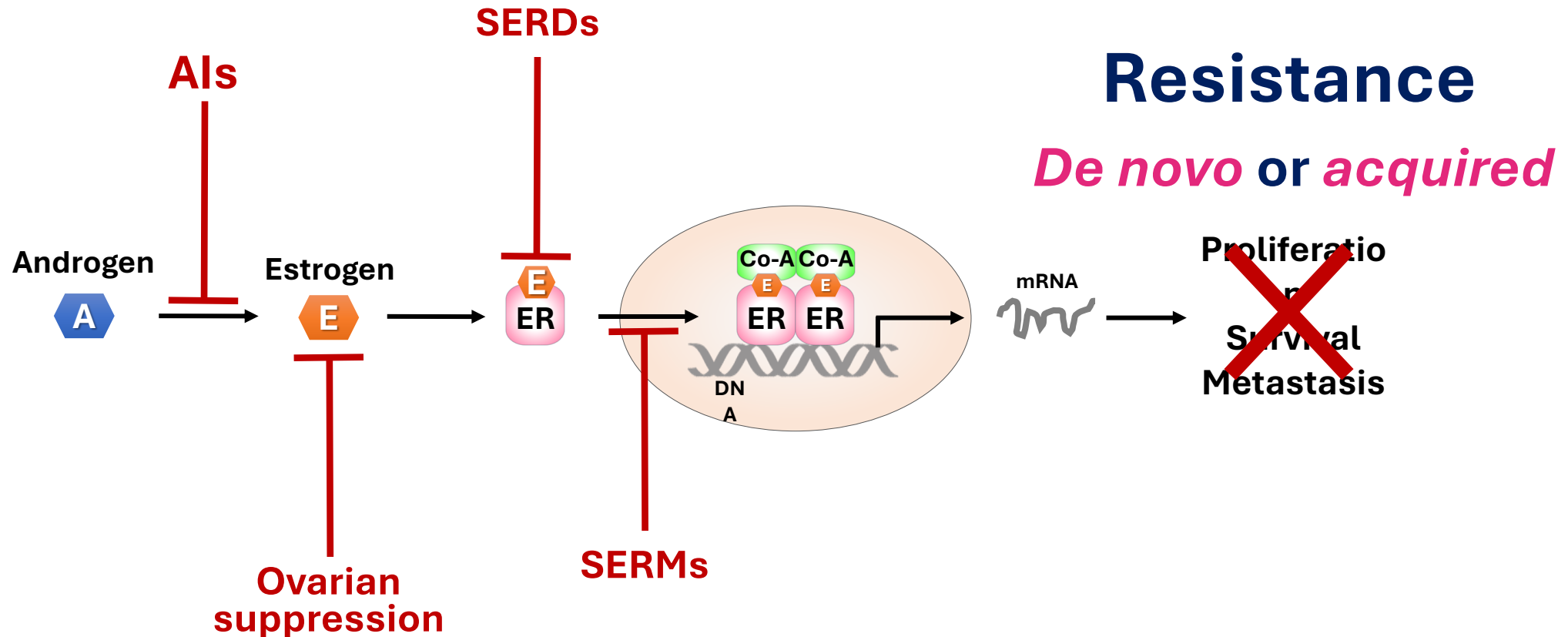


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FEDERICO II



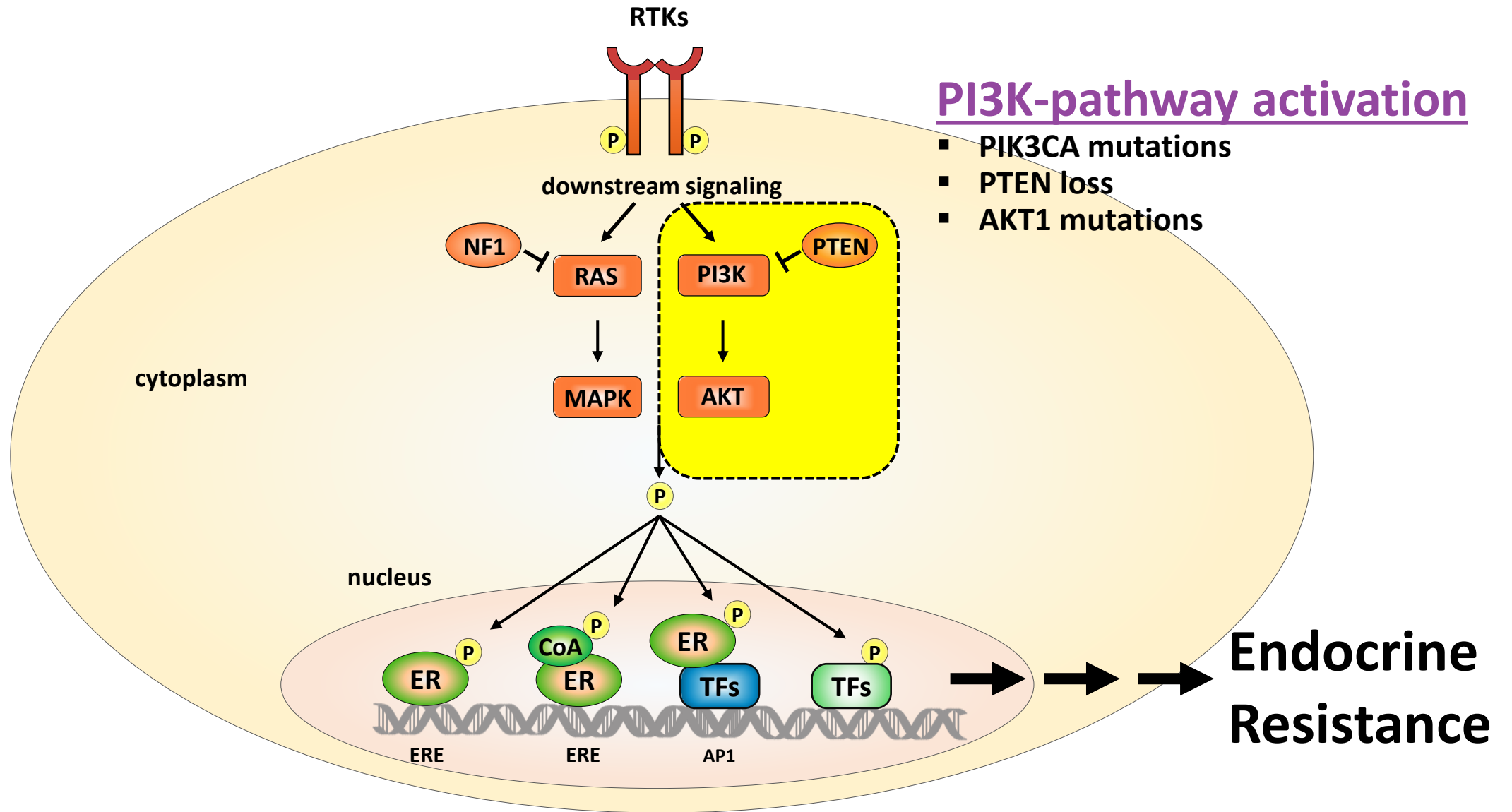
grazia.arpino@unina.it

Endocrine Therapies: Mechanisms of Action



AIs, aromatase inhibitors; SERDs, selective estrogen down-regulators; SERMs, selective estrogen modulators

Intracellular signaling cascade



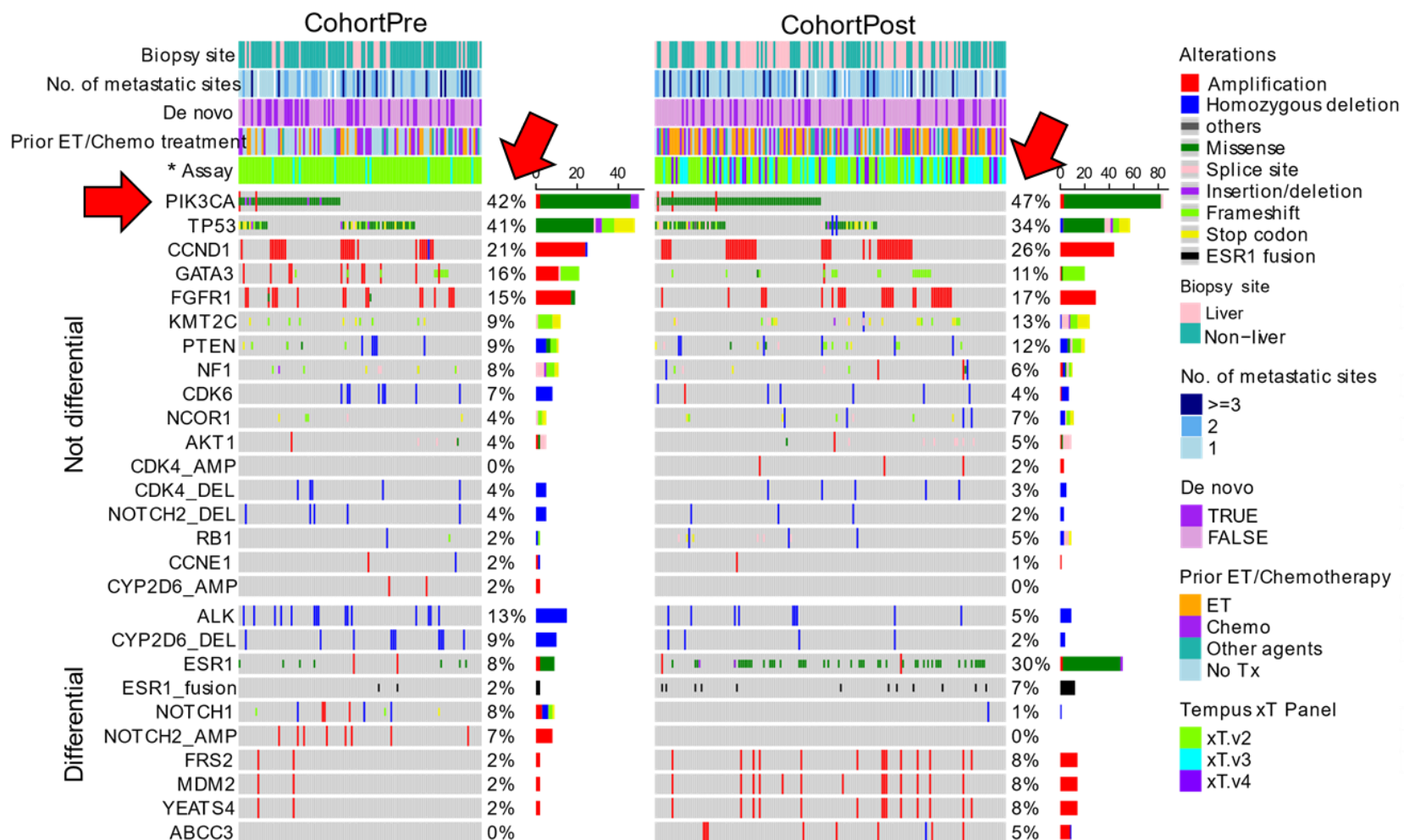
OncoPrint of Genomic Alterations pre- and post-CDK4/6 inhibitors

Overall, there were 10 significant (FDR < 0.2) genomic alteration frequency differences between CohortPre vs. CohortPost (Fig 4):

- ALK; 13% vs 5%
- NOTCH2 AMP; 7% vs 0%
- CYP2D6 DEL; 9% vs 2%
- ESR1; 8% vs 30%
- ESR1 Fusion; 2% vs 7%
- NOTCH1; 8% vs 1%
- FRS2; 2% vs 8%
- MDM2; 2% vs 8%
- YEATS4; 2% vs 8%
- ABCC3; 0% vs 5%

Genes: ALK, Anaplastic Lymphoma Kinase; NOTCH, Notch Receptor; CYP2D6, Cytochrome P450 2D6; ESR1, Estrogen Receptor 1; FRS2, Fibroblast Growth Factor Receptor Substrate 2; MDM2, Mouse Double Minute 2; YEATS4, YEATS domain containing 4; ABCC3, ATP-binding cassette, subfamily C member 3.

*variable for de novo status yields 1 less patient vs stage IV variable as outlined in patient characteristics

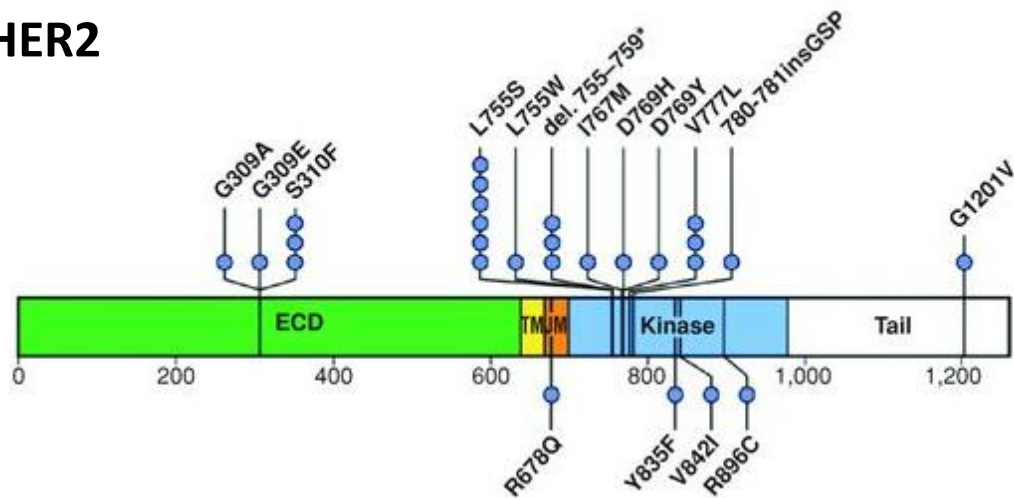


HER2 mutations

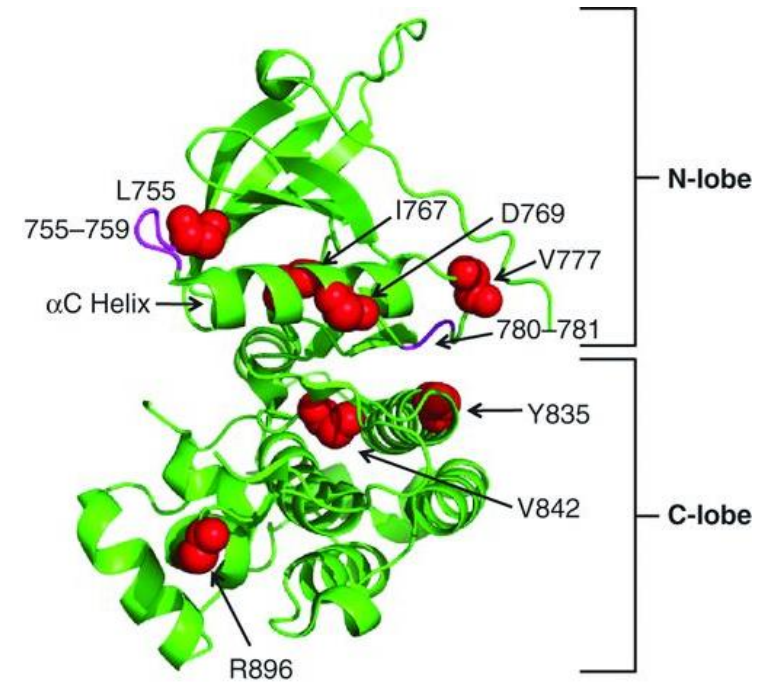
MSKCC, Nat Med 2017

| | |
|----------------------|------------------------------------|
| Metastatic BC | ERBB2 non-Amplified (n=640) |
| putative driver | 24 (4%) |
| putative passenger | 7 (1%) |
| Primary BC | ERBB2 non-Amplified (n=382) |
| putative driver | 9 (2%) |
| putative passenger | 0 (0%) |

HER2

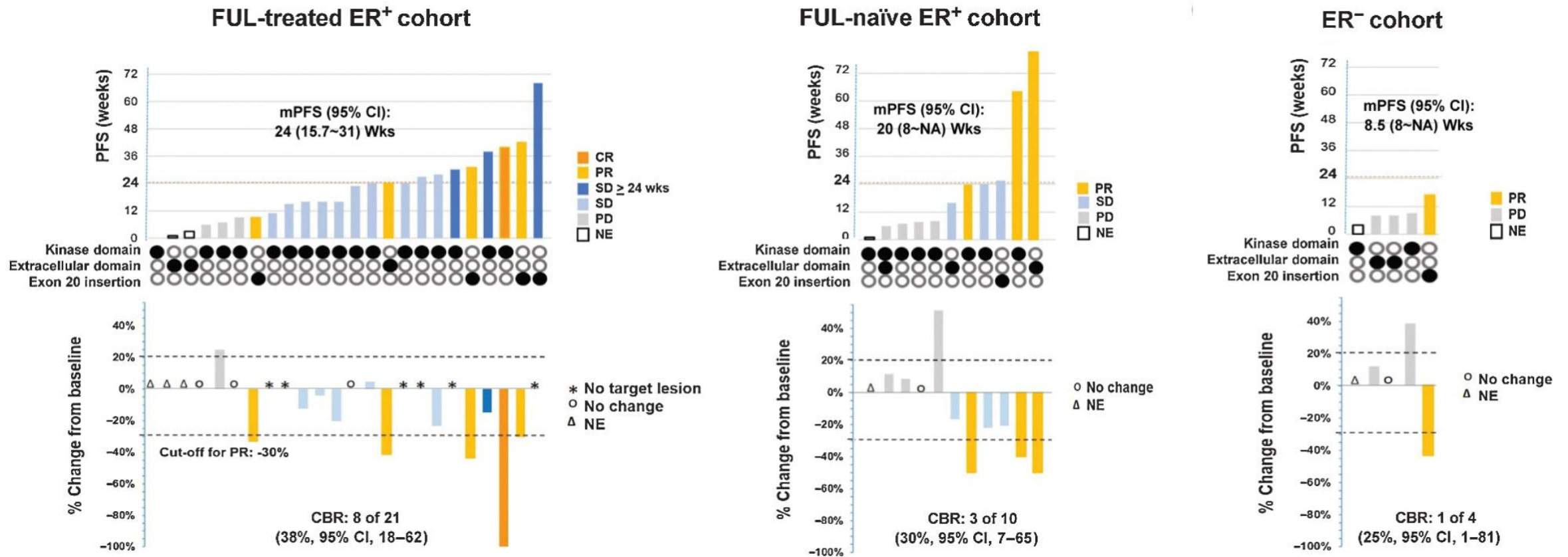


Protein structure visualization of the HER2 somatic mutations



Constitutively HER2 activation

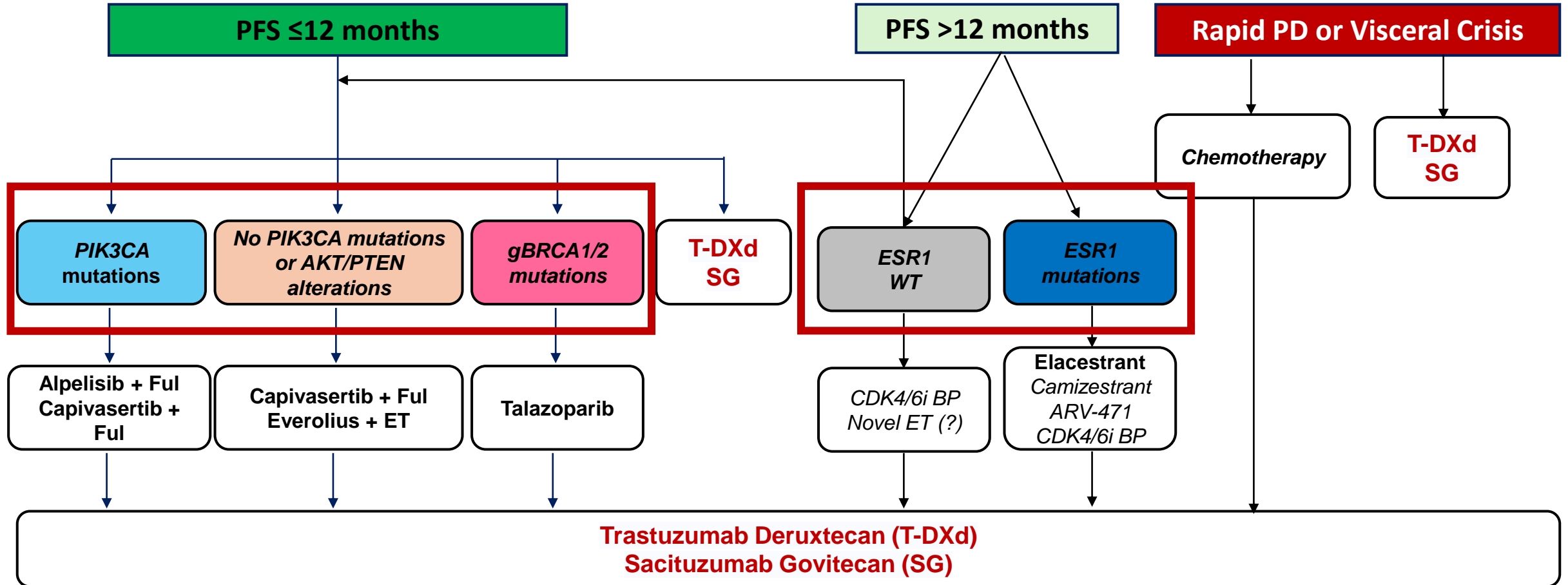
The Phase II MutHER Study of Neratinib ± Fulvestrant in HER2-Mutated, Non-amplified Metastatic Breast Cancer



HR+/HER2- Proposed Algorithm

First-line endocrine therapy + CDK4/6 inhibitor

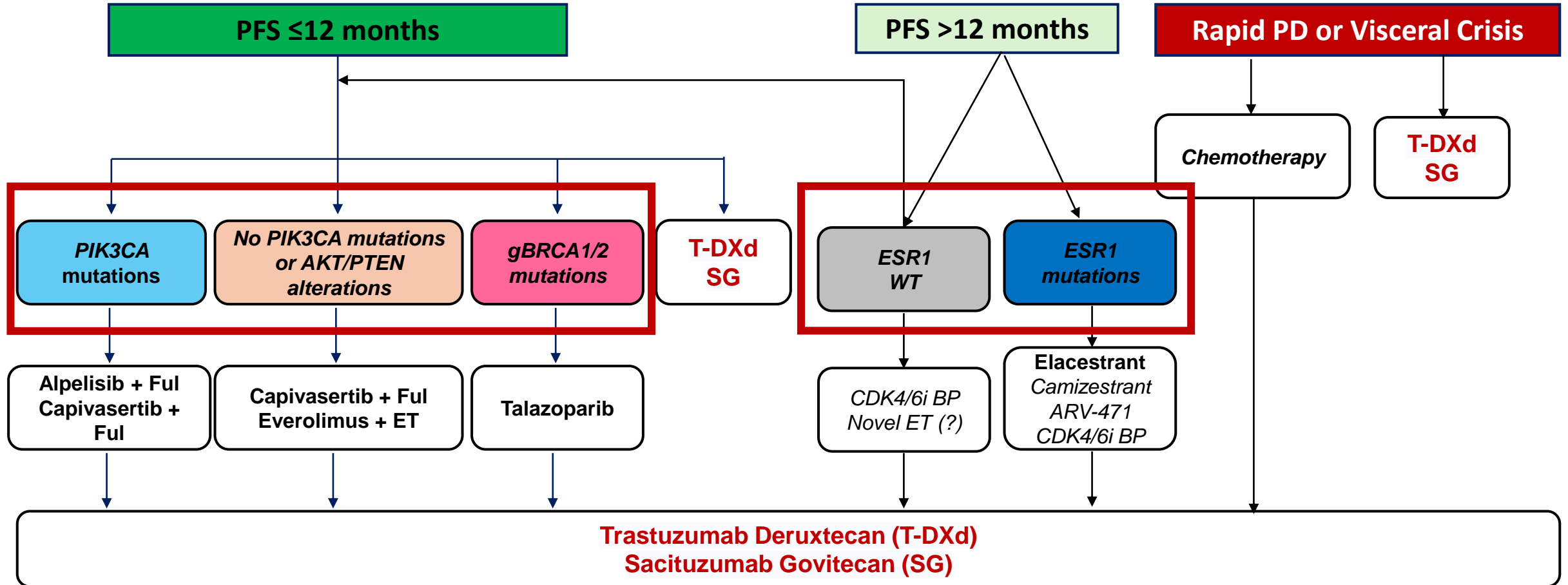
Status evaluation of *PIK3CA* (\pm PI3K pathway components), *gBRCA1/2*, *ESR1*



HR+/HER2- Proposed Algorithm

First-line endocrine therapy + CDK4/6 inhibitor

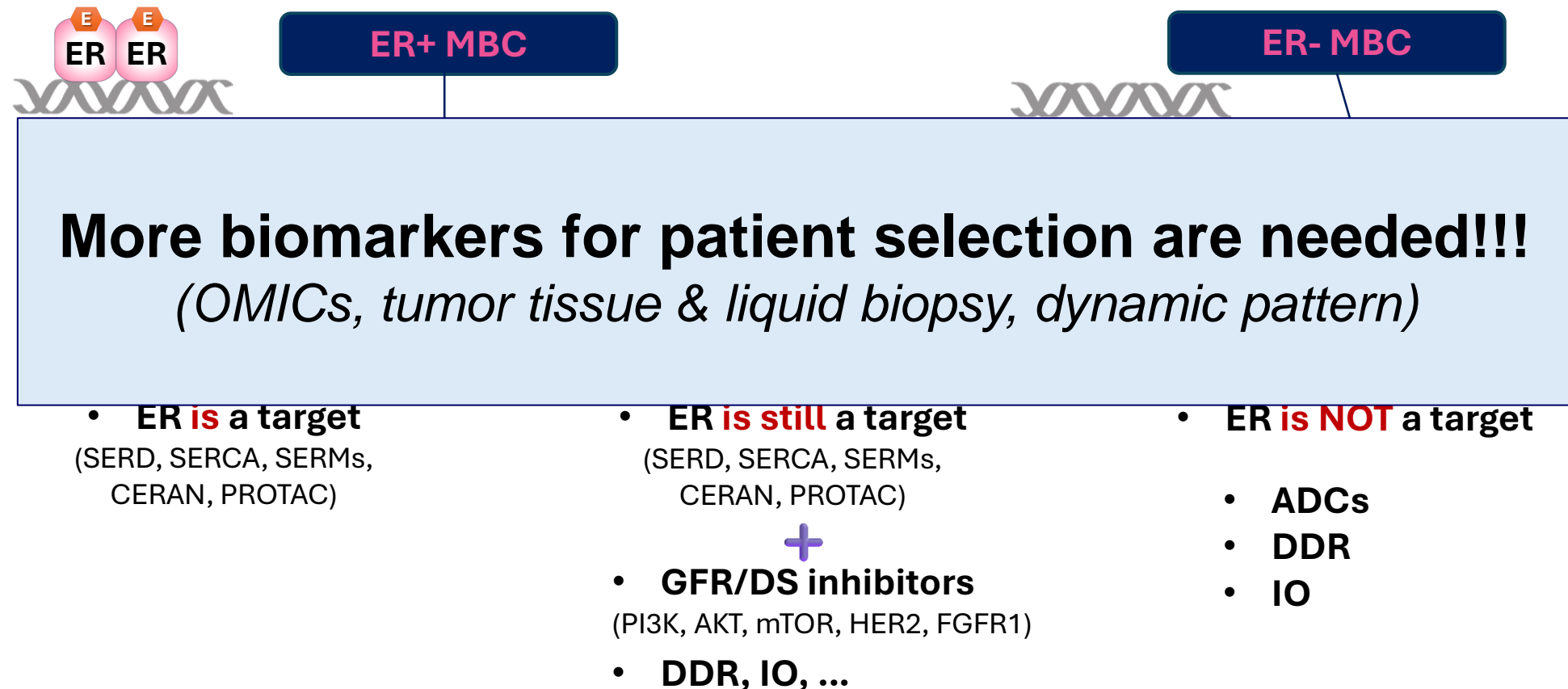
Status evaluation of *PIK3CA* (\pm PI3K pathway components), *gBRCA1/2*, *ESR1*



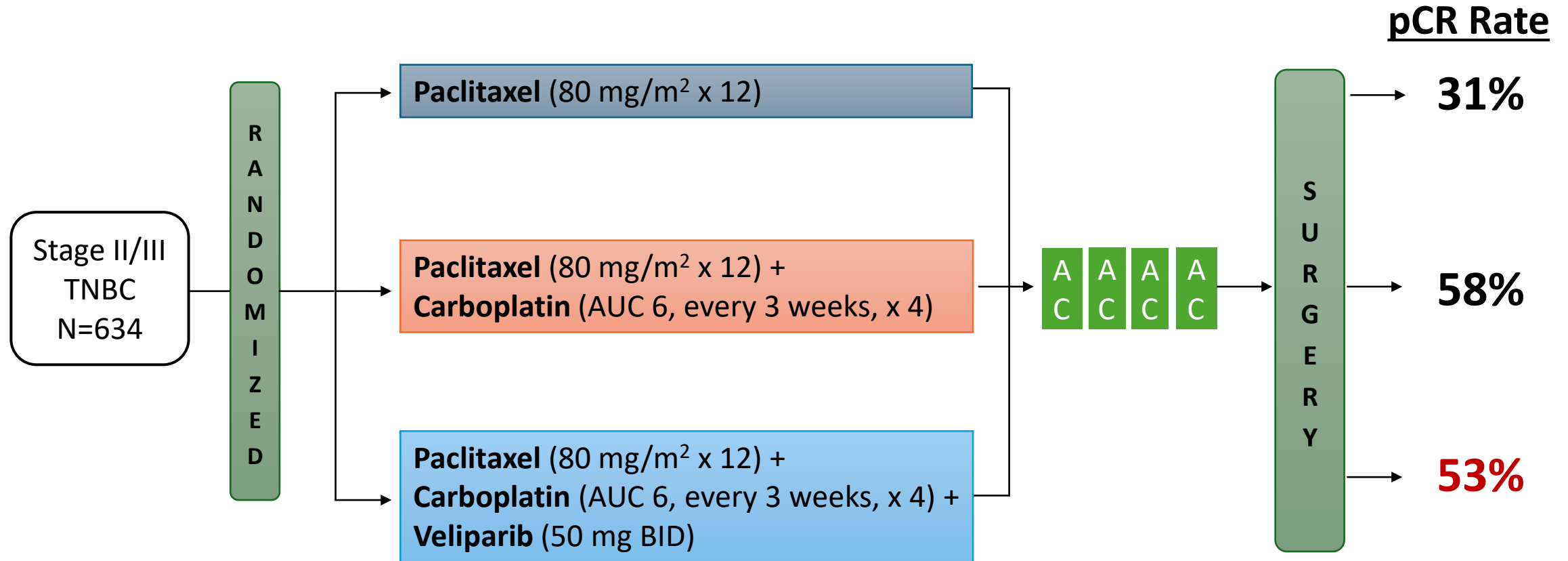
Navigating the post-CDK4/6i treatment landscape

How?

Different scenarios of Endocrine Resistance



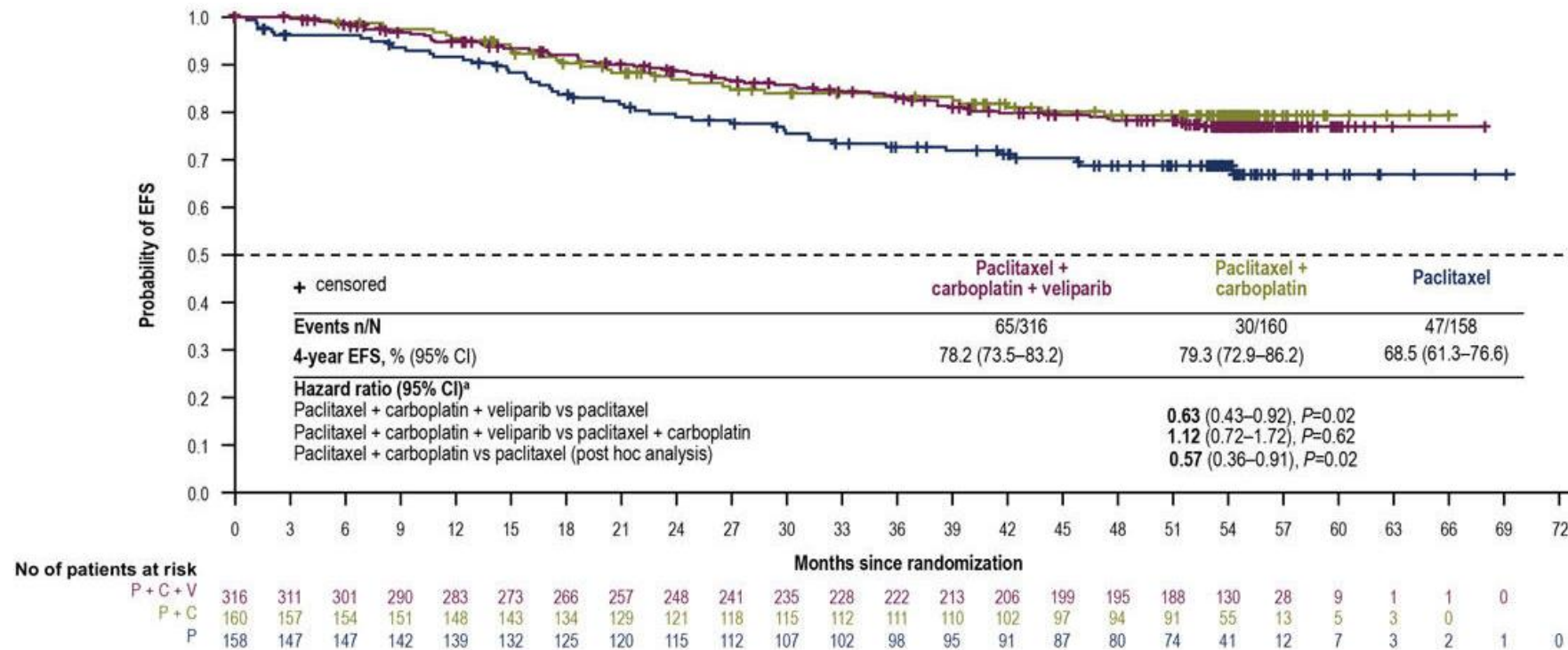
BrighTNess: Addition of carboplatin ± veliparib to standard neoadjuvant chemotherapy in TNBC



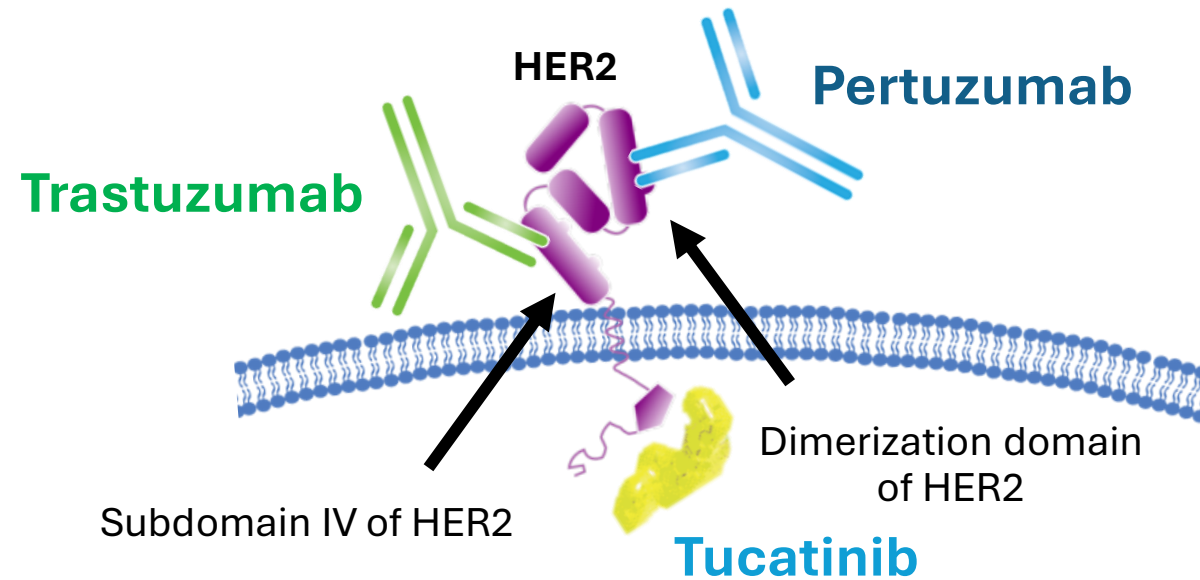
- 93 patients (15%) gBRCA+; no difference due to BRCA status

BrighTNess: The addition of carboplatin to standard neoadjuvant chemotherapy **improves EFS** in TNBC

Median *follow-up* of 4.5 years



Adding Tucatinib to Trastuzumab and Pertuzumab enhance HER2 blockade and antitumor activity

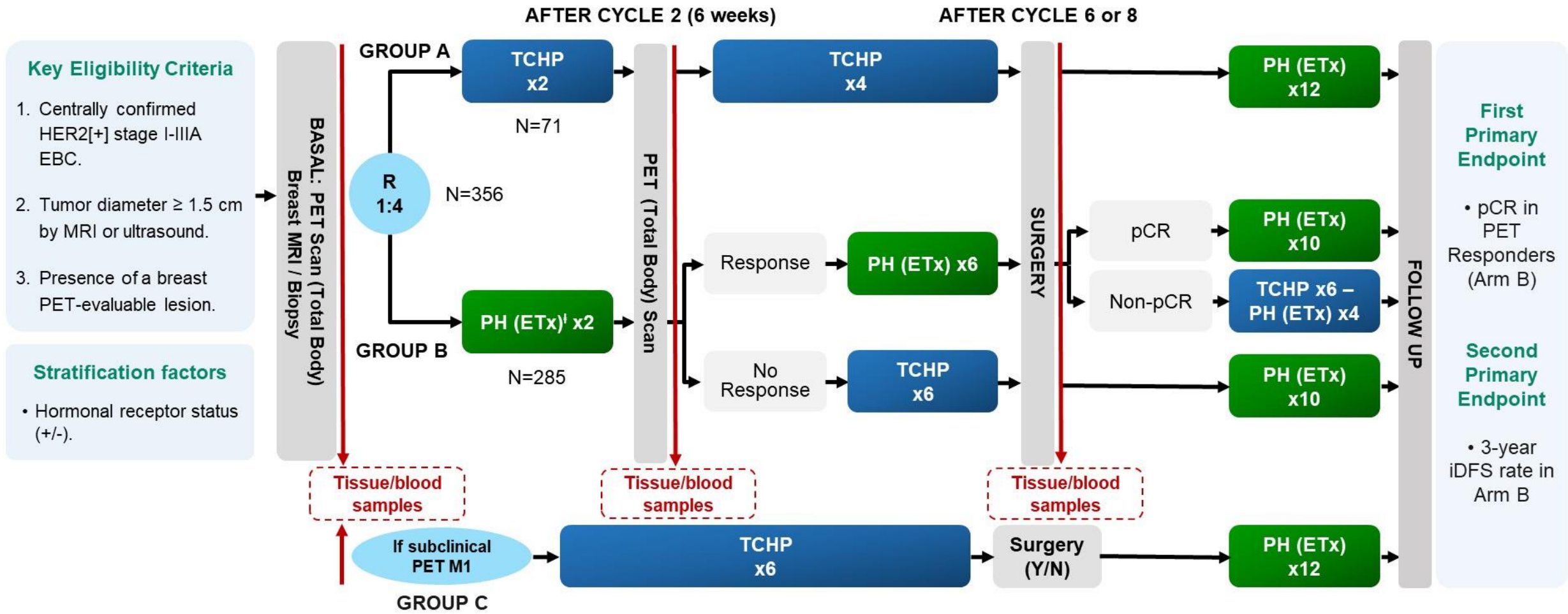


- High selectivity for HER2 TKI domain
- Potent inhibitor of HER2 signalling
- Synergistic activity in combination with trastuzumab

- Preferentially inhibits ligand-independent HER2 signalling
- Prevents shedding of HER2 ECD
- Flags cells for destruction by the immune system

- Inhibits HER2 forming dimer pairs
- Suppresses multiple HER signalling pathways, leading to a more comprehensive blockade of HER signalling
- Flags cells for destruction by the immune system

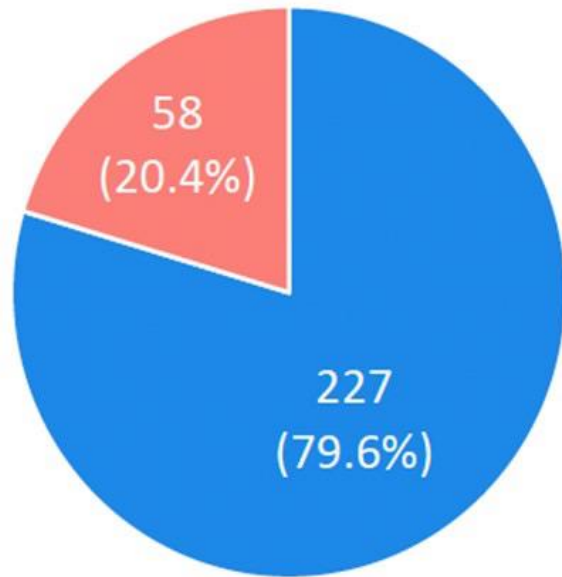
PHERGain: Chemotherapy de-escalation in HER2+ EBC



51-52% premenopausal - Node positive 45-49% - HR-negative 33-38%

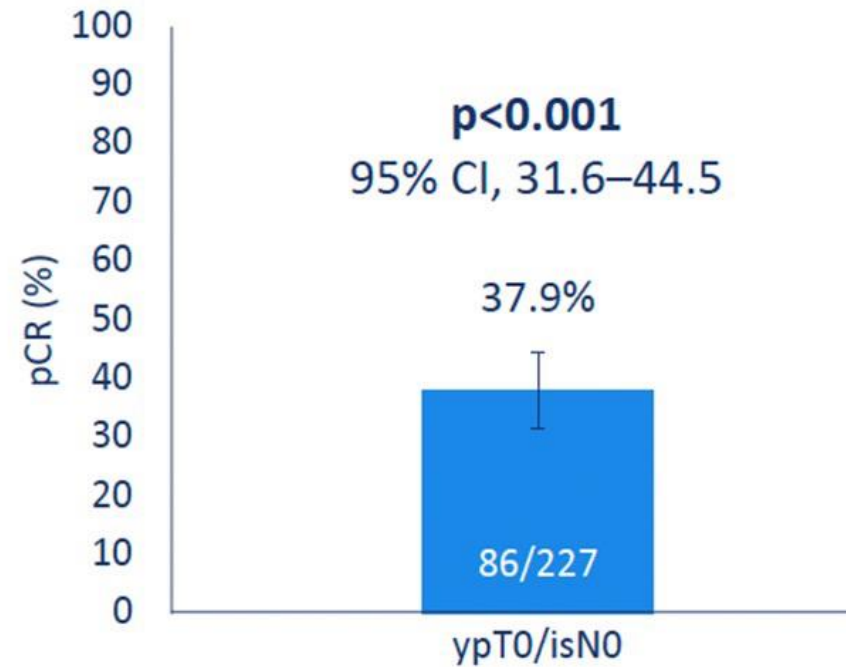
Primary endpoint: pCR in PET responders in group B

PET Responders and Non-Responders



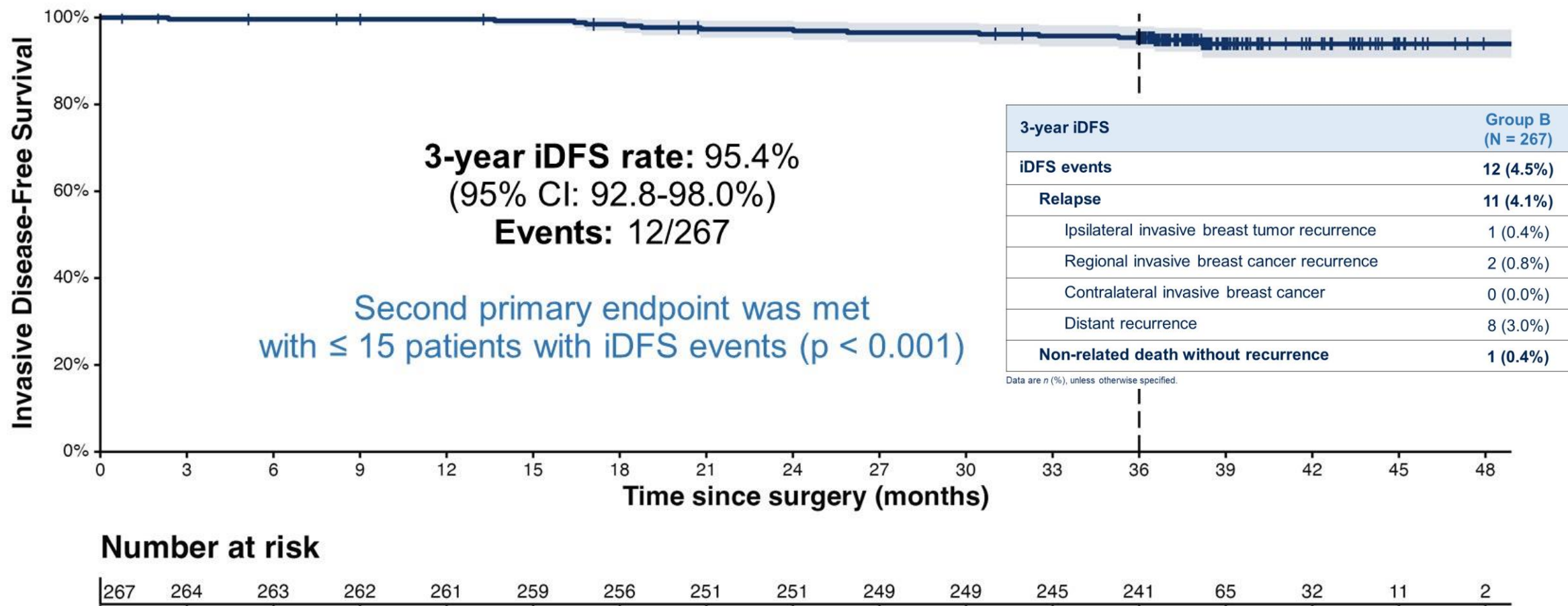
■ PET Responder ■ PET Non-Responder

pCR rate

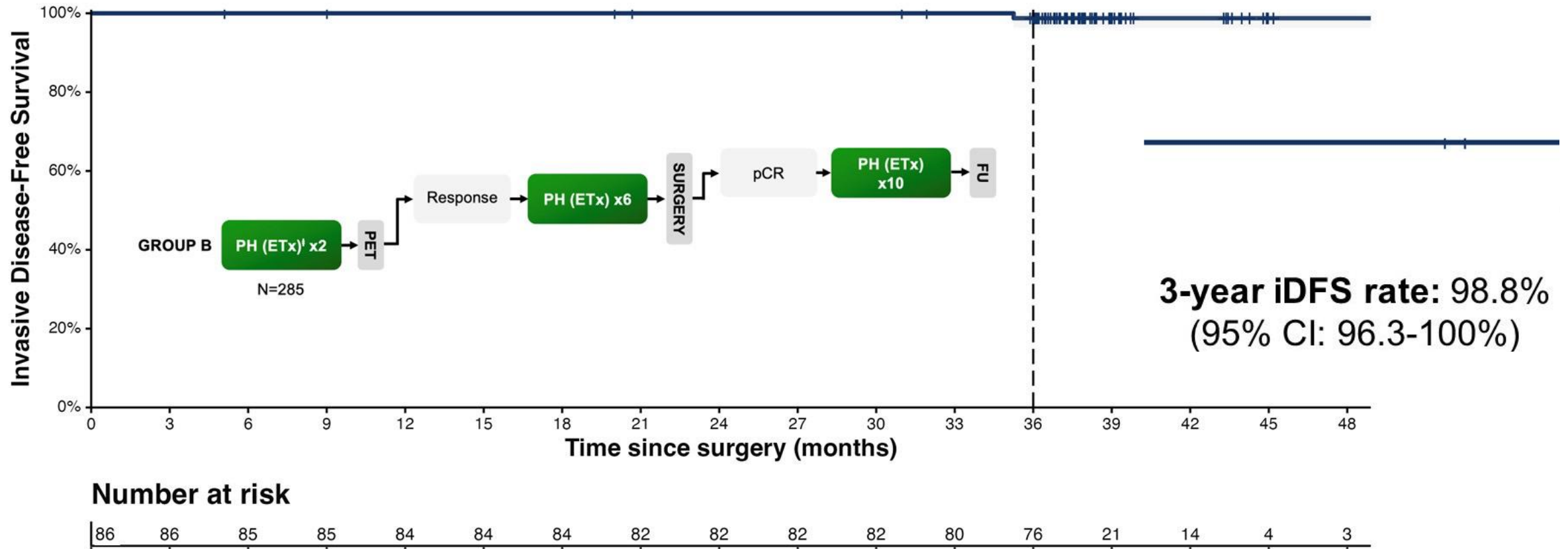


Null hypothesis: pCR \leq 20%

Secondary endpoint: 3-year iDFS rate in group B (ITT population)



Subgroup analysis: 3-year IDFS rate without CT in PET responders with pCR (N=86)

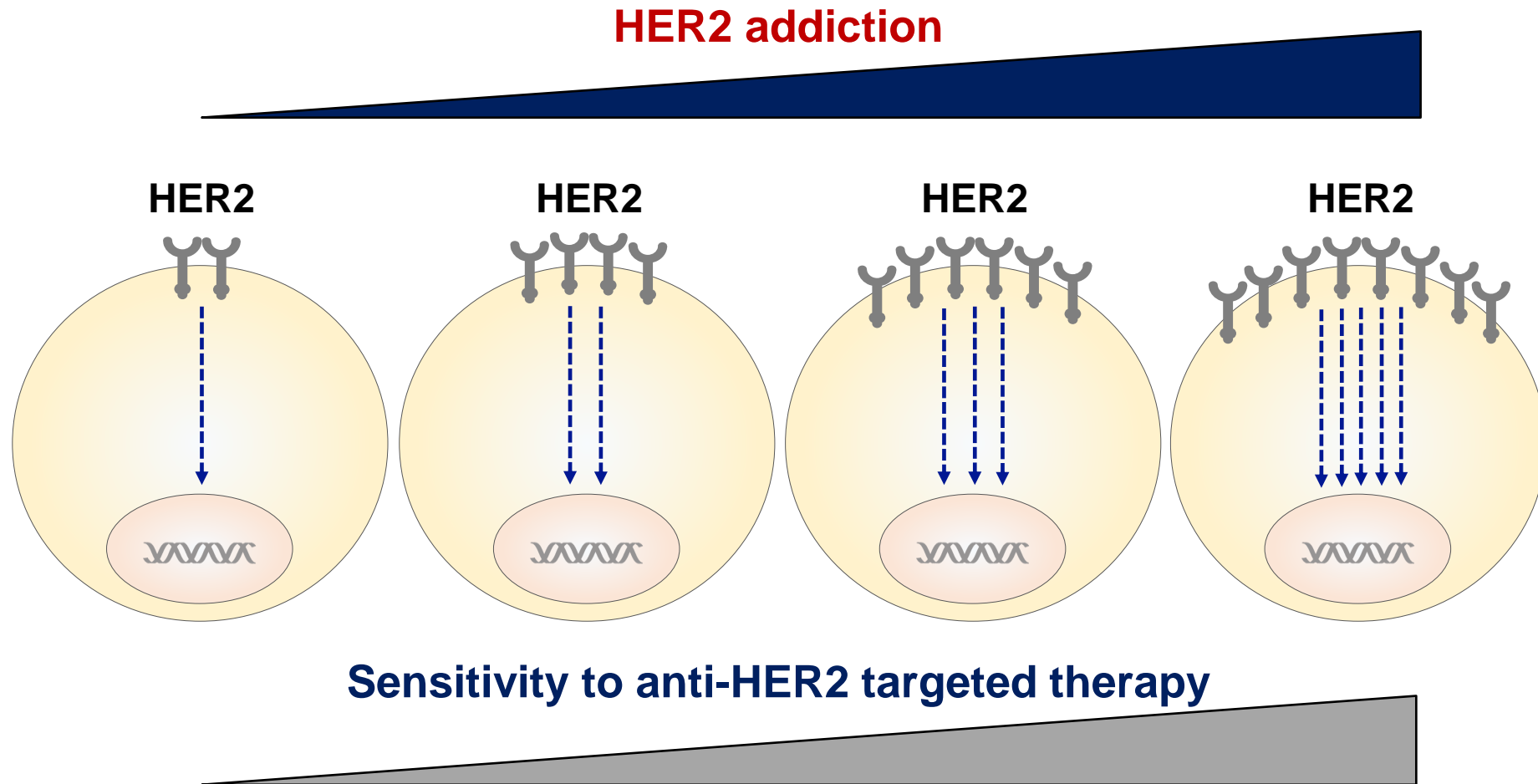


Neoadjuvant Trials Testing chemo-free Dual HER2-Targeted Therapy

| Study | Phase | PTS | HER2-Targeted therapy | Additional therapy | Duration (weeks) | pCR |
|------------------|-------|-----|-----------------------|---------------------------|------------------|--------------|
| TBCRC 006 | II | 64 | T+L | ET (if HR+) | 12 | 27% |
| TBCRC 023 | II | 33 | T+L | ET (if HR+) | 12 | 9% |
| | | 61 | T+L | ET (if HR+) | 24 | 25% |
| PAMELA | II | 150 | T+L | ET (if HR+) | 18 | 31% |
| PERELISA | II | 44 | T+P | ET | 15 | 20.5% |
| NA-PHER2 | II | 35 | T+P | Fulvestrant + Palbociclib | 24 | 27% |

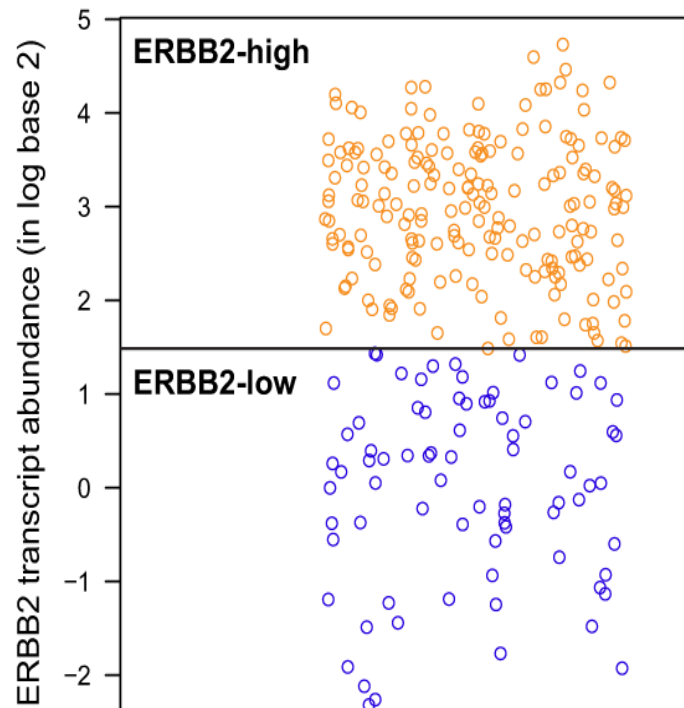
ET, Endocrine therapy; L, lapatinib; P, pertuzumab; pCR, pathological complete response; T, trastuzumab

Optimizing anti-HER2 therapy according to HER2-addiction



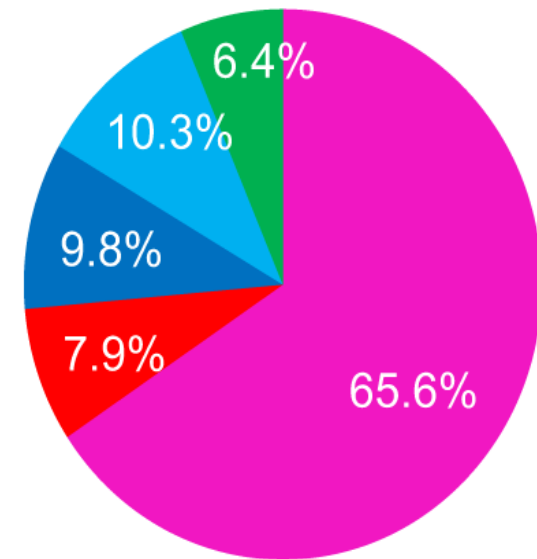
HER2+ BCs display different levels of *ERBB2* mRNA and NOT all of them are HER2-enriched

ERBB2 mRNA levels



Intrinsic subtype by PAM50

- HER2-E
- Basal-like
- Luminal A
- Luminal B
- Normal-like



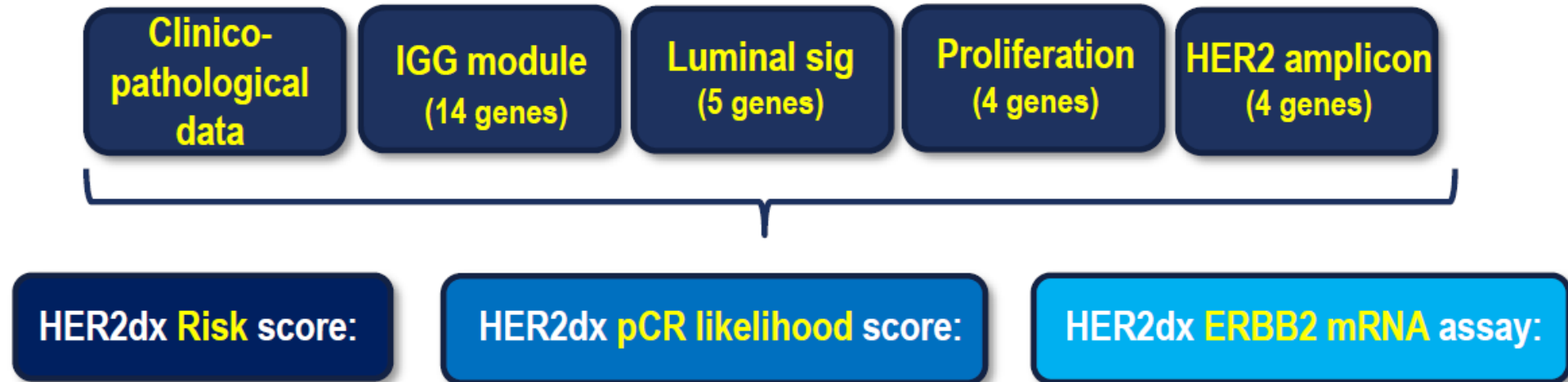
The HER2-E/ERBB2-high group showed a higher pCR rate

| Variable | No. | pCR, % | Univariate OR (95% CI) | <i>P</i> * | Multivariable OR (95% CI) | <i>P</i> * |
|--------------------|-----|-------------|---------------------------|------------|------------------------------|------------|
| Trial | | | | | | |
| TBCRC 006 | 29 | 24.1 | 1.00 | — | 1.00 | — |
| TBCRC 023 | 85 | 20.0 | 0.78 (0.29 to 2.14) | .263 | 0.61 (0.19 to 2.03) | .385 |
| PAMELA | 151 | 30.5 | 1.37 (0.55 to 3.45) | .157 | 0.78 (0.24 to 2.51) | .973 |
| PAM50+ERBB2 | | | | | | |
| Others | 146 | 11.6 | 1.00 | — | 1.00 | — |
| HER2-E/ERBB2-high | 119 | 44.5 | 6.09 (3.27 to 11.35) | <.001 | 6.05 (3.10 to 11.80) | <.001 |

Odds ratios (ORs) and 95% confidence interval (CIs) were calculated for each variable. The statistical significance level was set to a two-sided α of 0.05. HER2-E = HER2-enriched.

The 27-gene HER2dx test

- Multiparameter score composed of a refined list of 27-genes + clinical data (T and N):



HER2DX provides 3 types of information:

- ✓ Risk of relapse score (high vs. low) → prognostic
- ✓ pCR likelihood score (high vs. medium vs. low) → predictive
- ✓ ERBB2 mRNA score (high vs. medium vs. low) → diagnostic

HER2CLIMB-05: phase III trial incorporating tucatinib/placebo with CLEOPATRA regimen in 1L advanced HER2+ BC

